

China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

(Stock Code: 03908) (股份代號: 03908)

14 May 2024

Dear Registered Shareholder(s).

Arrangements on Electronic Dissemination of Corporate Communications and Reply Form

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and mandatory electronic dissemination of corporate communications that came into effect on 31 December 2023, China International Capital Corporation Limited (the "Company") is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"). Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of each of the Company at www.cicc.com and the HKEXnews website at www.cicc.com and the HKEXnews website at www.hkexnews.hk in place of printed copies.

If the H share registrar of the Company does not receive your instruction on request for Corporate Communications in printed form (please refer to "Request for Corporate Communications in Printed Form" below in details), you (i) will not receive Corporate Communications in printed form or its notice of publication; and (ii) need to proactively check the Company's website at www.nkexnews.hk to keep up with the publication of the Company's Corporate Communications.

Solicitation of Electronic Contact Details

To ensure timely receipt of the actionable corporate communications (the "Actionable Corporate Communications"), the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Company's H share registrar (the "H Share Registrar"), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. Actionable Corporate Communications refer to any corporate communications that seek instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holders.

If the H Share Registrar does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, the Company will send you the Actionable Corporate Communications in printed form in the future.

Request for Corporate Communications in Printed Form

If you want to receive the Corporate Communications in printed form, please complete and return the Reply Form on the reverse side to the H Share Registrar or send an email to cicc.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction unless being revoked or superseded (whichever is earlier) and will expire thereafter.

Should you have any queries relating to this letter, please contact the H Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board China International Capital Corporation Limited Secretary to the Board Sun Nan

各位登記股東:

以電子方式發佈公司通訊之安排及回條

根據自 2023 年 12 月 31 日起生效的擴大無紙化上市機制及强制規定以電子方式發佈公司通訊規定下《香港聯合交易所有限公司證券上市規則》第 2.07A 條,中國國際金融股份有限公司 (「本公司」) 謹此通知 閣下,本公司已採用以電子方式發佈公司通訊 (「公司通訊」) 之安排。公司通訊是指本公司發出或將予發出以供其任何證券的持有人或投資大衆參照或採取行動的任何文件,包括但不限於 (a) 董事會報告、年度賬目連同核數師報告以及(如適用)財務摘要報告; (b) 中期報告及(如適用)中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 委任代表表格。

請注意,所有未來公司通訊的英文版和中文版將在本公司網站(<u>www.cicc.com</u>)及香港交易所披露易網站(<u>www.hkexnews.hk</u>)上以電子方式提供,以代替印刷本。

若本公司的 H 股股份過戶處沒有收到 閣下有關收取公司通訊之印刷版的指示(詳見下文「**索取公司通訊之印刷版**」), 閣下未來將 (i) 不會收到公司通訊之印刷版或發佈通知;及 (ii) 需要主動查看本公司網站(www.cicc.com)及香港交易所披露易網站(www.hkexnews.hk)以留意本公司公司通訊之發佈。

徽集電子聯絡資料

為確保及時收到可供採取行動的公司通訊(「**可供採取行動的公司通訊**」),本公司建議 閣下透過掃描本函背頁之回條(「**回條**」)上列印的 閣下專屬二維碼來提供 閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回本公司的 H 股股份過戶登記處(「**H 股股份過戶處**」)香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。可供採取行動的公司通訊是指任何涉及要求本公司的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

如果 H.股股份過戶處沒有收到 關下的有效電子郵件地址,直至 H.股股份過戶處收到 關下有效的電子郵件地址前,本公司未來將向 關下發送可供採取行動的公司通訊之印刷版。

索取公司通訊之印刷版

若 閣下希望收取公司通訊之印刷版,請填妥本函背頁之回條並交回 H 股股份過戶處,或發送電子郵件至 cicc.ecom@computershare.com.hk, 並註明 閣下的姓名、地址以及收取公司通訊之印刷版的要求。請注意,收取未來公司通訊之印刷版的指示由收悉 閣下指示當日起計一年內有效,除非被撤銷或取代(以較早者為準),此後將過期。

如 閣下對本函件有任何疑問,請於辦公時間星期一至星期五(香港公眾假期除外)上午 9 時正至下午 6 時正(香港時間)期間致電 H 股股份過戶處 (852) 2862 8688 查詢。

承董事會命

Personalized QR Code 專屬二維碼

REPLY	FORM	回條

To: Computershare Hong Kong Investor Services Limited (the "H Share Registrar")

17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

(Please choose ONLY ONE of the options below) (請從以下選項中只選擇其中一項)

香港中央證券登記有限公司 (「H股股份過戶處」)

香港灣仔皇后大道東 183 號 合和中心 17M 樓

Option 1: Provide your email address for receipt of future Actionable Corporate

Communications(Note 2) of the Company via electronic dissemination by scanning

your personalized QR code

選項 1: 掃描 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司未來通過電子方 式發佈的可供採取行動的公司通訊(###2)

> You are **NOT required** to return this Reply Form if you choose "Option 1". 如選擇了「選項1」, 閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for receipt of future Actionable Corporate Communications (Note 2) of the following listed			
company via electronic dissemination			
選項 2: 本人/吾等現以書面提供本人/吾等之電子郵件地址,以確保收到以下上市公司未來通過電子方式發佈的可供採取行動的公司通訊(^{屬建2)}			
Name of Securities holder(s) 證券持有人姓名: Name of the listed company 上市公司名稱:			
China International Capital Corporation Limited			
Email address 電郵地址: (Note 4 / 附註 4)			

Option 3:	I/we hereby request for receipt of Corporate Communications(Note 3) in printed form and have noted that this instruction is valid only for one year		
	starting from the receipt date of instruction unless being revoked or superseded (whichever is earlier) and will expire thereafter. (Please mark "\sqrt{"}" in		
	the below box if applicable)		
選項 3:	本人/吾等現要求收取公司通訊 ^{/解在3)} 之印刷版,並已知悉本指示由收取指示日期起計一年內有效,除非被撤銷或取代(以較早者為準),此後將過		

期。(如適用,請在以下方格內劃上「✓」號)

□ Printed English version 英文印刷本 □ Printed Chinese version 中文印刷本 □ Printed English and Chinese versions 中、英文印刷本

Signature(s): (Note 6) Contact number: 簽名: (附註6) 聯絡電話號碼: 日期:

Notes 所託:
1. Any Reply Form with no signature or otherwise incorrectly completed will be void.
任何回錄表未有簽署或在英他方面填寫不正確,則將會作度。
2. If the H Share Registrar does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, the Company will send you the Actionable Corporate Communications in printed form in the future. Actionable Corporate Communications refer to any corporate communications that seek instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holder.

securities holder.
如果H服服免损产减没有效到 图下的存货電子郵件地址,直至H服服份通戶施收到 阁下有效的電子郵件地址前,本公司未来將向 阁下载这可供採取行動的公司通訊之印刷版。可供採取行動的公司通訊是指任何涉及要求本公司的證券 持有人指示其概如何下使其有關證券持有人的權利或作出通常的公司通訊。 Corporate Communications refer to any document issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

公司通訊是指本公司已發出或將子發出以供其任何證券的持有人或投資大眾參無或採取行動的任何文件,包括但不限於(a) 董事報告、年度帳目連同核數師報告以及(如適用)財務頻要報告,(b) 中期報告及(如適用)中期線要報告,(c) 经清益的。 會議通告。(d) 上市文件。(e) 通孫,即(f) 委任代表支格。 If you provide more than one email address to JR Code, email, reply form and/or other means, only the latest one email address provided will be registered.
如 開下通過二維碼、電都、回絡及或其他方式提供多於一個的電子都件地址,只有 開下最後提供的電子都件地址將會被用於登記。
If you mark " in the box in Option 3 only, no email address will be registered and only Corporate Communications (short) in printed form will be received.
如 開下反准過程3 方格的製造上 (**) 並、第十年各有電子那件地址報告報告就是一次日本的知识。如 開下反准過程3 方格的製造上 (**) 並、第十年各有電子那件地址報告報告就是一次日本的知识。

烈 网下以在选用头方的特别正下了。最,她不曾并用于那许起独放定定。只有公刊则派"识许则的故管教牧战。 Please complete all your details clearly. If your shares are held in joint manes, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚班妥 假下之所有容料。如屬聯名股東,則本回緣須由所有聯名股東聯合簽署,方為有效。 For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑,在本回緣上的任何額外指示,本公司將不下處理。

for our verification and record purposes.
Acy 可可能任何所没明的用途或在法例规定的情况下, 將 国下的個人各种故离或轉移给本公司的附屬公司、股份過戶底、及或其他公司或團體,並將在通常期間保留故等個人資料件核實及起鍊用途。
You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privary Officer of the H Share Registra at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email a <u>Privary Officer decomputers have computers have computers at 17M Floor</u> Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email a <u>Privary Officer decomputers have computers at 17M Floor</u> Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at <u>Privary Officer decomputers have computers at 17M Floor</u> Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at <u>Privary Officer decomputers have computers at 17M Floor</u> Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong Dr. And Lang Market Centre, 183 Queen's Road East, Wanchai, Hong Kong Privary Officer decomputers are computers at 17M Floor. Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong Dr. And Lang Market Centre, 183 Queen's Road East, Wanchai, Hong Kong Privary Officer decomputers are computers at 17M Floor. Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong Privary Officer decomputers are computers at 17M Floor. Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong Privary Officer decomputers are computers at 17M Floor. Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong Privary Officer decomputers are computers at 17M Floor And The Privary Officer decomputers are computers at 17M Floor. Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong Privary Officer decomputers are computers at 17M Floor Hopewell Centre, 183 Queen's Road East, Wanchai, Hope Kong Privary Officer decomputers at 17M Floor Hopewell Centre, 183 Queen's Road East, Wanchai, Hope Kong Privary Officer deco

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

> Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong

閣下寄回此回條時·請將郵寄標籤剪貼於信封上。 1在本港投寄· 閣下無需支付郵費或貼上郵票。 如在本港投寄・