



China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

(Stock Code: 03908)

(股份代號: 03908)

14 May 2024

Dear Registered Shareholder(s),

Arrangements on Electronic Dissemination of Corporate Communications and Reply Form

Pursuant to Rule 2.07A of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* under the expansion of paperless listing regime and mandatory electronic dissemination of corporate communications that came into effect on 31 December 2023, China International Capital Corporation Limited (the “Company”) is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “Corporate Communications”). Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of each of the Company at www.cicc.com and the HKEXnews website at www.hkexnews.hk in place of printed copies.

If the H share registrar of the Company does not receive your instruction on request for Corporate Communications in printed form (please refer to “Request for Corporate Communications in Printed Form” below in details), you (i) will not receive Corporate Communications in printed form or its notice of publication; and (ii) need to proactively check the Company’s website at www.cicc.com and the HKEXnews website at www.hkexnews.hk to keep up with the publication of the Company’s Corporate Communications.

Solicitation of Electronic Contact Details

To ensure timely receipt of the actionable corporate communications (the “Actionable Corporate Communications”), the Company recommends you provide your email address by scanning your personalized QR code printed on the enclosed reply form (the “Reply Form”). Alternatively, you may sign and return the Reply Form to the Company’s H share registrar (the “H Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. Actionable Corporate Communications refer to any corporate communications that seek instructions from the Company’s securities holders on how they wish to exercise their rights or make an election as the Company’s securities holders.

If the H Share Registrar does not receive a functional email address in your reply, until such time that the functional email address is provided to the H Share Registrar, the Company will send you the Actionable Corporate Communications in printed form in the future.

Request for Corporate Communications in Printed Form

If you want to receive the Corporate Communications in printed form, please complete and return the Reply Form on the reverse side to the H Share Registrar or send an email to cicc.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction unless being revoked or superseded (whichever is earlier) and will expire thereafter.

Should you have any queries relating to this letter, please contact the H Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Sun Nan

各位登記股東：

以電子方式發佈公司通訊之安排及回條

根據自 2023 年 12 月 31 日起生效的擴大無紙化上市機制及強制規定以電子方式發佈公司通訊規定下《香港聯合交易所有限公司證券上市規則》第 2.07A 條，中國國際金融股份有限公司（「本公司」）謹此通知閣下，本公司已採用以電子方式發佈公司通訊（「公司通訊」）之安排。公司通訊是指本公司發出或將予發出以供其任何證券的持有人或投資大眾參照或採取行動的任何文件，包括但不限於 (a) 董事會報告、年度賬目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 委任代表表格。

請注意，所有未來公司通訊的英文版和中文版將在本公司網站（www.cicc.com）及香港交易所披露易網站（www.hkexnews.hk）上以電子方式提供，以代替印刷本。

若本公司的 H 股股份過戶處沒有收到閣下有關收取公司通訊之印刷版的指示（詳見下文「索取公司通訊之印刷版」），閣下未來將 (i) 不會收到公司通訊之印刷版或發佈通知；及 (ii) 需要主動查看本公司網站（www.cicc.com）及香港交易所披露易網站（www.hkexnews.hk）以留意本公司公司通訊之發佈。

徵集電子聯絡資料

為確保及時收到可供採取行動的公司通訊（「可供採取行動的公司通訊」），本公司建議閣下透過掃描本函背頁之回條（「回條」）上列印的閣下專屬二維碼來提供閣下的電子郵件地址。或者，閣下也可以簽署回條並交回本公司的 H 股股份過戶登記處（「H 股股份過戶處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。可供採取行動的公司通訊是指任何涉及及要求本公司的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

如果 H 股股份過戶處沒有收到閣下的有效電子郵件地址，直至 H 股股份過戶處收到閣下有效的電子郵件地址前，本公司未來將向閣下發送可供採取行動的公司通訊之印刷版。

索取公司通訊之印刷版

若閣下希望收取公司通訊之印刷版，請填妥本函背頁之回條並交回 H 股股份過戶處，或發送電子郵件至 cicc.ecom@computershare.com.hk，並註明閣下的姓名、地址以及收取公司通訊之印刷版的要求。請注意，收取未來公司通訊之印刷版的指示由收悉閣下指示當日起計一年內有效，除非被撤銷或取代（以較早者為準），此後將過期。

如閣下對本函有任何疑問，請於辦公時間星期一至星期五（香港公眾假期除外）上午 9 時正至下午 6 時正（香港時間）期間致電 H 股股份過戶處 (852) 2862 8688 查詢。

承董事會命
中國國際金融股份有限公司
董事會秘書
孫勇

2024 年 5 月 14 日

