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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

China Everbright Bank Co., Ltd., Hong Kong Branch (the “Issuer”)



中國光大銀行股份有限公司

China Everbright Bank Company Limited (the “Company”)
(a joint stock company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 6818)

Issue of CNY1,500,000,000 3.00 per cent. Notes due 2026 (Stock Code: 84512)
and
U.S.\$550,000,000 Floating Rate Notes due 2027 (Stock Code: 4582)
(together, the “Notes”)
under its
U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China Everbright Bank
Hong Kong Branch**

Citigroup

**Agricultural Bank of
China Limited Hong Kong
Branch**

Bank of China

Bank of Communications

China Construction Bank (Asia)

ICBC (Asia)

Joint Bookrunners and Joint Lead Managers

ABC International	ABC Macao Branch	Agricultural Bank of China Singapore Branch
Bank of China (Hong Kong)	CCB International	CEB International
China CITIC Bank International	Everbright Securities International	China Galaxy International
China Industrial Securities International	China International Capital Corporation	China Minsheng Banking Corp., Ltd., Hong Kong Branch
China Securities International	China Zheshang Bank Co., Ltd. (Hong Kong Branch)	Chiyu Banking Corporation Limited
CMB Wing Lung Bank Limited	CMBC Capital	CNCB Capital
Crédit Agricole CIB	Guotai Junan International	Hua Xia Bank Co., Limited Hong Kong Branch
ICBC International	ICBC (Macau)	ICBC Singapore
Industrial Bank Co., Ltd. Hong Kong Branch	Nanyang Commercial Bank	Natixis
Orient Securities (Hong Kong)	Shanghai Pudong Development Bank Hong Kong Branch	SPDB International
The Bank of East Asia, Limited		

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 4 September 2023 relating to the Programme, the supplemental offering circular dated 7 May 2024 relating to the Notes and the respective pricing supplements each dated 7 May 2024 relating to the Notes. The listing of and permission to deal in the Notes is expected to become effective on or about 16 May 2024.

**The Board of Directors of
China Everbright Bank Company Limited**

Beijing, the PRC
14 May 2024

As at the date of this announcement, the Executive Directors of the Company are Mr. Wang Zhiheng and Mr. Qu Liang; the Non-executive Directors are Mr. Wu Lijun, Mr. Cui Yong, Mr. Yao Wei, Mr. Zhu Wenhui and Mr. Li Wei; and the Independent Non-executive Directors are Mr. Shao Ruiqing, Mr. Hong Yongmiao, Mr. Li Yinquan, Mr. Liu Shiping and Mr. Huang Zhiling.