

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION
此乃要件 請即處理



Tomson Group

TOMSON GROUP LIMITED

湯臣集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)
(Stock Code 股份代號: 258)

INTERIM DIVIDEND FOR THE YEAR ENDED 31ST DECEMBER, 2023 — FORM OF ELECTION FOR SCRIP DIVIDEND SCHEME

截至二零二三年十二月三十一日止年度之中期股息 — 以股代息計劃選擇表格

YOU NEED NOT COMPLETE THIS FORM IF YOU WISH TO RECEIVE YOUR DIVIDEND WHOLLY IN CASH. IF YOU WISH TO RECEIVE ALL OR PART OF YOUR DIVIDEND IN SHARES, YOU MUST COMPLETE AND RETURN THIS FORM IN ACCORDANCE WITH THE INSTRUCTIONS BELOW.

如閣下選擇以現金收取全部股息，則毋須填寫本表格。閣下如擬以股份方式收取全部或部份股息，務必依照下列指示填妥及交回本表格。

BOX A 甲欄	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S) 已登記股東之姓名及地址
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BOX B 乙欄	REGISTERED HOLDING OF SHARES ON THE RECORD DATE, FRIDAY, 3RD MAY, 2024 於二零二四年五月三日(星期五) (記錄日期)所登記持有股份數目
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ELECTION FOR RECEIVING NEW SHARES OF HK\$0.50 EACH OF TOMSON GROUP LIMITED CREDITED AS FULLY PAID (THE "NEW SHARES") IN RESPECT OF THE DIVIDEND ON THE WHOLE OR ON A PART OF YOUR REGISTERED HOLDING OF SHARES

選擇按閣下所登記持有之全部或部份股份數目以收取湯臣集團有限公司每股面值0.50港元之已繳足股款新股份(「新股份」)之方式收取股息。

Please ENTER in Box C the number of shares for which you elect to receive the interim dividend for the year ended 31st December, 2023 to be satisfied by New Shares in lieu of cash dividend. Then SIGN, DATE and RETURN this form.

請在丙欄內註明閣下欲以新股份代替現金股息方式收取截至二零二三年十二月三十一日止年度之中期股息之股份數目。然後在本表格上簽名、註明日期及交回本表格。

If you sign this form but do not specify the number of shares in Box C or, if you elect to receive New Shares in respect of a greater number of shares than your registered holding specified in Box B, then in either case you will be deemed to have exercised your election for receiving New Shares in lieu of cash dividend in respect of all the shares specified in Box B.

如閣下簽妥本表格但未在丙欄內註明股份數目，又如閣下所選擇以新股份收取股息之股份數目較在乙欄內註明者為多，則在此任何一種情況下，閣下將被視作已選擇就乙欄內註明之全部股份收取新股份以代替現金股息。

BOX C 丙欄	NUMBER OF SHARES FOR WHICH DIVIDEND TO BE SATISFIED BY NEW SHARES 欲以新股份方式收取股息之有關股份數目
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TO: THE BOARD OF DIRECTORS OF TOMSON GROUP LIMITED (the "Company")

致：湯臣集團有限公司(「本公司」)董事局

I/We, the undersigned and above-named shareholder(s), hereby give notice that the interim dividend for the year ended 31st December, 2023 in respect of the shares registered in my/our name(s) should be satisfied by New Shares either in full or in part in accordance with the instructions given above, subject to the terms and conditions of the scrip dividend scheme and the Articles of Association of the Company.

本人/吾等為下列簽署者及上述之股東，茲通知本人/吾等名下之股份所應享有截至二零二三年十二月三十一日止年度之中期股息，按照上述所作指示並遵照本公司之以股代息計劃之條款和條件及《公司組織章程細則》以全部或部份新股份方式支付。

(1) (2) (3) (4)

SIGNATURE(S) OF SHAREHOLDER(S) 股東簽署

DATE 日期: 2024.

TEL NO. 電話號碼

In the case of joint holders, all must sign. 所有聯名持人均須簽署。

In the case of a corporation, this form should be signed on its behalf by a duly authorised officer whose position should be stated. 倘為法人團體，則本表格須由正式授權之主管人員代表簽署，並註明其職位。

Your signature(s) above must correspond with your specimen signature(s) filed with Tricor Secretaries Limited.

閣下以上之簽名須與閣下提交予卓佳秘書商務有限公司之簽字式樣相符。

THIS FORM SHOULD BE READ IN CONJUNCTION WITH THE ACCOMPANYING CIRCULAR, SHARE CERTIFICATES AND/OR CASH DIVIDEND WARRANTS FOR THE ENTITLEMENT WILL BE SENT BY ORDINARY POST TO YOU AT YOUR OWN RISK TO THE ADDRESS STATED IN BOX A ABOVE. IF YOU HAVE SET UP STANDING INSTRUCTIONS, CASH DIVIDEND WARRANTS WILL BE SENT IN ACCORDANCE WITH THOSE INSTRUCTIONS.

本表格應與隨附的通函一起參閱。應得之股票及/或現金股息單將按上述甲欄內之地址以普通信件方式郵寄予閣下，郵誤風險由閣下自行承擔。如閣下設有常行指示，現金股息單將按照原有之指示寄發。

THIS FORM SHOULD BE RETURNED TO TRICOR SECRETARIES LIMITED AT 17/F., FAR EAST FINANCE CENTRE, 16 HARCOURT ROAD, HONG KONG SO AS TO ARRIVE NOT LATER THAN 4:00 P.M. ON MONDAY, 3RD JUNE, 2024.

本表格須不遲於二零二四年六月三日(星期一)下午四時正交回卓佳秘書商務有限公司，地址為香港夏慤道16號遠東金融中心17樓。

NO ACKNOWLEDGMENT OF RECEIPT OF THIS FORM WILL BE ISSUED.

概不會就收到本表格發出收據。

FAILURE TO SIGN OR RETURN THIS FORM WILL RESULT IN YOUR INTERIM DIVIDEND BEING PAID IN THE FORM OF CASH.

如閣下未有簽署或不交回本表格將被視為接受中期股息以現金派付之安排。