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SHIMAO GROUP HOLDINGS LIMITED
世茂集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 813)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

References are made to (i) the circular of Shimao Group Holdings Limited (the “Company”) dated 30 April 2024 (the “Circular”); and (ii) the notice of annual general meeting (the “Meeting”) of the Company dated 30 April 2024 (the “AGM Notice”) to convene the Meeting to be held at The Function Room 1-2, 2/F, The Harbourview, 4 Harbour Road, Wanchai, Hong Kong on Thursday, 20 June 2024 at 11:00 a.m..

Details of the proposed resolutions to be considered at the Meeting were stated in the AGM Notice. Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the Circular. Apart from the amendments stated below, all the information contained in the AGM Notice remains to have full force and effect, and this supplemental notice shall be read together with the AGM Notice:

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT:

Due to the matters as set out in the supplemental circular of the Company dated 20 May 2024 (the “Supplemental Circular”), the resolutions under item numbered 2 stated in the AGM Notice should be deleted in its entirety and replaced by the following new resolutions under item numbered 2:

- “2. (i) To re-elect Mr. Hui Sai Tan, Jason as an Executive Director of the Company.
- (ii) To re-elect Mr. Lyu Hong Bing as an Independent Non-executive Director of the Company.
- (iii) To re-elect Mr. Lam Ching Kam as an Independent Non-executive Director of the Company.

- (iv) To re-elect Mr. Shao Liang as a Non-executive Director of the Company.
- (v) To authorise the board of directors of the Company to fix the remuneration of directors of the Company.”

By order of the Board
Shimao Group Holdings Limited
Lam Yee Mei, Katherine
Company Secretary

Hong Kong, 20 May 2024

Registered Office:

Cricket Square
Hutchins Drive
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Cayman Islands

Notes:

1. A revised form of proxy (the “Revised Form of Proxy”) containing the new resolutions under item numbered 2 is enclosed with the Supplemental Circular. Please refer to the section headed “2024 AGM” on pages 3 to 4 of the Supplemental Circular for the arrangements about the completion and submission of the Revised Form of Proxy.
2. Please refer to the AGM Notice for details of the other ordinary resolutions to be considered at the Meeting, the closure of the register of members, eligibility for attending the Meeting, appointment of proxy, and other relevant matters.

As at the date of this supplemental notice, the Board comprises four Executive Directors, namely, Mr. Hui Wing Mau (Chairman), Mr. Hui Sai Tan, Jason (Vice Chairman and President), Ms. Tang Fei and Mr. Xie Kun; one Non-executive Director, namely, Mr. Shao Liang; and three Independent Non-executive Directors, namely, Mr. Lyu Hong Bing, Mr. Lam Ching Kam and Mr. Fung Tze Wa.