



(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)
(Stock Code: 6886)

**FORM OF PROXY OF HOLDERS OF H SHARES FOR USE
AT THE AGM TO BE HELD ON JUNE 20, 2024**

Number of H Shares to which this form of proxy relates <i>(Note 1)</i>	
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I/We *(Note 2)* _____
of _____
being Shareholder(s) of _____ H Shares *(Note 3)*,
hereby appoint the Chairman of the meeting or *(Note 4)* _____
of _____
as my/our proxy to attend and vote for me/us and on my/our behalf at the AGM to be held at Conference Room, Renaissance Nanjing Olympic Centre Hotel, No. 139 Aoti Street, Jianye District, Nanjing, Jiangsu Province, the PRC on Thursday, June 20, 2024 at 2 p.m. and any adjournment thereof. I/We direct that my/our votes be cast on the resolutions set out in the notice of the AGM dated May 20, 2024 as indicated in the appropriate boxes below, and, if no such indications is given, as my/our proxy thinks fit. Unless otherwise indicated in this form of proxy, the capitalised terms used herein shall have the same meaning as those defined in the notice of AGM dated May 20, 2024.

ORDINARY RESOLUTIONS		For <i>(note 5)</i>	Against <i>(note 5)</i>	Abstain <i>(note 5)</i>
1.	To consider and approve the 2023 Work Report of the Board of the Company			
2.	To consider and approve the 2023 Work Report of the Supervisory Committee of the Company			
3.	To consider and approve the 2023 Final Financial Report of the Company			
4.	To consider and approve the 2023 Annual Report of the Company			
5.	To consider and approve the 2023 Profit Distribution Plan of the Company			
6.	To consider and approve the resolution on the authorization to the Board to decide on the interim profit distribution for 2024			
7.	To consider and approve the resolution on the estimated ordinary transactions with related parties of the Company for 2024: <i>(Note)</i>			
7.1	Ordinary related-party transactions with Jiangsu Guoxin Investment Group Limited and its related companies			
7.2	Ordinary related-party transactions with Jiangsu Communications Holding Co., Ltd. and its related companies			
7.3	Ordinary related-party transactions with Govtor Capital Group Co., Ltd. and its related companies			
7.4	Ordinary related-party transactions with Jiangsu SOHO Holdings Group Co., Ltd. and its related companies			
7.5	Ordinary related-party transactions with other related parties			
8.	To consider and approve the resolution on the estimated investment amount for the proprietary business of the Company for 2024			
9.	To consider and approve the resolution on the re-appointment of the accounting firms of the Company for 2024			
10.	To consider and approve the report on performance of duties of the Independent Non-executive Directors for 2023			
11.	To consider and approve the resolution on the election of Mr. Lo Kin Wing Terry as an Independent Non-executive Director of the sixth session of the Board			
12.	To consider and approve the resolution on the election of Mr. Lv Wei as a non-employee representative Supervisor of the sixth session of the Supervisory Committee			
SPECIAL RESOLUTION		For <i>(note 5)</i>	Against <i>(note 5)</i>	Abstain <i>(note 5)</i>
13.	To consider and approve the resolution on repurchase and cancellation of part of the restricted A Shares			

Note:

If you vote for or against or abstain in the vote on resolution 7, it is deemed that you made same voting on resolutions 7.1 to 7.5. For instance, if you vote for resolution 7, it is deemed that you vote for resolutions 7.1 to 7.5.

Date: _____ 2024

Signature(s) *(note 6)*: _____

Notes:

1. Please insert the number of H Shares registered in your name(s) to which this form of proxy relates. This form of proxy will be deemed to relate to such number of H Shares inserted. If no number is inserted, this form of proxy will be deemed to relate to all the H Shares in the Company registered in your name(s).
2. Please insert the full name(s) (in Chinese or in English) and address(es) (must be the same address(es) as shown in the register of members) as shown in the register of members of the Company in **BLOCK LETTERS**.
3. Please insert the number of H Shares registered in your name(s).
4. If any proxy other than the Chairman of the Meeting is preferred, delete the words "the Chairman of the meeting or" and insert the name and address of the proxy desired in the space provided. A Shareholder may appoint one or more proxies to attend and vote in his/her stead. A proxy need not be a Shareholder. Any alteration made to this form of proxy must be duly initiated by the person who signs it.
5. **IMPORTANT: if you wish to vote for any resolution, please tick in the box marked "for" or insert the number of H Share(s) you hold. If you wish to vote against any resolution, please tick in the box marked "against" or insert the number of H Share(s) you hold. If you wish to abstain for vote, please tick in the box marked "abstain" or insert the number of H Share(s) you hold. The Shares abstained will be counted in the calculation of the required majority. Any vote which is not filled or filled wrongly or with unrecognizable writing or not cast will be counted as "Abstained". If you do not indicate how you wish your proxy to vote, your proxy will be entitled to exercise his/her discretion. Unless you have indicated otherwise in this form of proxy, your proxy will also be entitled to vote at his/her discretion on any resolution duly put to the AGM other than those referred to in the notice convening the AGM.**
6. This form of proxy must be signed by you or your attorney duly authorized in writing or, in the case of a legal person, must either be executed under seal or under the hand of a director thereof or an attorney duly authorized to sign the same. In case of joint holders of Shares, this form of proxy must be signed by the joint holder whose name stands first in the register of members of the Company.
7. To be valid, this form of proxy is signed by a person on behalf of the appointor, a notarially certified copy of power of attorney or other authority must be delivered to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for the purpose of holders of H Shares) not less than 24 hours before the time for holding the AGM or the time appointed for voting by poll.
8. Shareholders are reminded that completion and return of this form of proxy will not preclude them from attending and voting in person at the AGM.
9. Where there are joint holders of H Shares, any one of such persons may vote at the AGM, either personally or by proxy, in respect of such H Shares as if he/she was solely entitled thereto. However, if more than one of such joint holders is present at the AGM, either personally or by proxy, then one of the said persons so present whose name stands first in the register of members in respect of such H Shares shall alone be entitled to vote in respect thereof. A proxy need not be a Shareholder. In the event that a Shareholder appoints more than one proxy to attend the AGM, such proxies may only exercise their voting rights according to their H Shares in a poll.