
EXPECTED TIMETABLE⁽¹⁾

If there is any change in the following expected timetable of the Hong Kong Public Offer and the Lesso Preferential Offering, we will issue an announcement in Hong Kong to be published on our Company's website at www.edayun.cn and the website of the Stock Exchange at www.hkexnews.hk.

Hong Kong Public Offer and Lesso Preferential Offering
commences 9:00 a.m. on Monday,
May 20, 2024

Latest time for completing electronic applications under the (i)
HK eIPO White Form service; and (ii) **HK eIPO Blue Form**
service through one of the below ways:

(1) (i) in the **IPO App** (which can be downloaded by
searching “**IPO App**” in App Store or Google Play or
downloaded at www.hkeipo.hk/IPOApp or www.tricorglobal.com/IPOApp)
(applicable for applying via the **HK eIPO White Form** service only)

(2) (i) and (ii) at designated website www.hkeipo.hk⁽²⁾ 11:30 a.m. on Thursday,
May 23, 2024

Application lists of the Hong Kong Public Offer open⁽³⁾ 11:45 a.m. on Thursday,
May 23, 2024

Latest time for (a) completing payment of **HK eIPO White Form**
and **HK eIPO Blue Form** applications by effecting internet
banking transfer(s) or PPS payment transfer(s) and (b) giving
electronic application instructions to HKSCC⁽⁴⁾ 12:00 noon on Thursday,
May 23, 2024

If you are instructing your broker or custodian who is a HKSCC Participant to give electronic application instructions via HKSCC's FINI system to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your broker or custodian for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists of the Hong Kong Public Offer close⁽³⁾ 12:00 noon on Thursday,
May 23, 2024

Expected Price Determination Date⁽⁵⁾ on or before 12:00 noon on Friday,
May 24, 2024

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Announcement of the Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offer and the Lesso Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Lesso Reserved Shares under the Hong Kong Public Offer and the Lesso Preferential Offering to be published on the websites of the Stock Exchange at www.hkexnews.hk and our Company at www.edayun.cn⁽⁶⁾ on or before 11:00 p.m. Monday, May 27, 2024

Results of allocations in the Hong Kong Public Offer and the Lesso Preferential Offering to be available through a variety of channels, including:

- in the announcement to be posted on our Company’s website at www.edayun.cn⁽⁶⁾ and the Stock Exchange’s website at www.hkexnews.hk by no later than 11:00 p.m. on Monday, May 27, 2024

- from the “IPO Results” function in the **IPO App** or designated results of allocations website at www.tricor.com.hk/ipo/result or www.hkeipo.hk/IPOResult with a “search by ID” function on a 24-hour basis from 11:00 p.m. on Monday, May 27, 2024 to 12:00 midnight on Sunday, June 2, 2024

- from the allocation results telephone enquiry line by calling +852 3691 8488. between 9:00 a.m. and 6:00 p.m. from Tuesday, May 28, 2024 to Friday, May 31, 2024

Dispatch of Share certificates or deposit of the Share certificates into CCASS in respect of wholly or partially successful applications pursuant to the Hong Kong Public Offer and the Lesso Preferential Offering on or before⁽⁷⁾ Monday, May 27, 2024

Despatch of **HK eIPO White Form** and **HK eIPO Blue Form** e-Auto Refund payment instructions/refund checks in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offer and the Lesso Preferential Offering on or before⁽⁷⁾⁽⁸⁾ Tuesday, May 28, 2024

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Dealings in Shares on the Stock Exchange expected to

commence at 9:00 a.m. on Tuesday, May 28, 2024

Notes:

- (1) All times and dates refer to Hong Kong local times and dates.
- (2) You will not be permitted to submit your application under the **HK eIPO White Form** service or the **HK eIPO Blue Form** service through the **IPO App** (applicable to the **HK eIPO White Form** service only) or the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the **IPO App** or the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is/are a tropical cyclone warning signal number 8 or above, a “black” rainstorm warning and/or Extreme Conditions in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, May 23, 2024, the application lists will not open and will close on that day. Further information is set out in “How to Apply for Hong Kong Offer Shares and Lesso Reserved Shares — F. Severe Weather Arrangements”.
- (4) Applicants who apply for Hong Kong Offer Shares by giving electronic application instructions to HKSCC via HKSCC’s FINI system should refer to “How to Apply for Hong Kong Offer Shares and Lesso Reserved Shares — A. Application for Hong Kong Offer Shares — 2. Application Channels”.
- (5) The Price Determination Date is expected to be on or about Friday, May 24, 2024, and in any event, not later than 12:00 noon on Friday, May 24, 2024. If, for any reason, the Offer Price is not agreed between the Sole Overall Coordinator and the Sole Global Coordinator (for itself and on behalf of the Underwriters and Capital Market Intermediaries) and us on or before 12:00 noon on Friday, May 24, 2024, the Global Offering will not proceed and will lapse.
- (6) None of the websites or any of the information contained on the websites forms part of this prospectus.
- (7) Share certificates for the Hong Kong Offer Shares are expected to be issued on Monday, May 27, 2024, but will only become valid evidence of title provided that the Global Offering has become unconditional in all respects prior to 8:00 a.m. on Tuesday, May 28, 2024. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid evidence of title do so entirely at their own risk.

e-Auto Refund payment instructions/refund checks will be issued in respect of wholly or partially unsuccessful applications pursuant to the Hong Kong Public Offer and Lesso Preferential Offering and in respect of successful applicants in the event that the final Offer Price is less than the price payable per Offer Share on application.

- (8) Applicants who have applied through the **HK eIPO White Form** service for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offer or the **HK eIPO Blue Form** service for 1,000,000 Lesso Reserved Shares under the Lesso Preferential Offering and have provided all information required may collect Share certificates in person from our Hong Kong Share Registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, May 28, 2024 or such other date as notified by us as the date of dispatch/collection of Share certificates/refund checks and e-Auto Refund payment instructions. Applicants being individuals who are eligible for personal collection may not authorize any other person to collect on their behalf. If you are a corporate applicant which is eligible for personal collection, your authorized representative must bear a letter of authorization from your corporation stamped with your corporation’s chop. Both individuals and authorized representatives must produce evidence of identity

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acceptable to our Hong Kong Share Registrar at the time of collection. Further information is set out in the sections headed “How to Apply for Hong Kong Offer Shares and Lesso Reserved Shares — E. Despatch/Collection Of Share Certificates And Refund of Application Monies”.

The above expected timetable is a summary only. For details of the structure and conditions of the Global Offering, including its conditions, and the procedures for applications for Hong Kong Offer Shares and Lesso Reserved Shares, see “Structure and Conditions of the Global Offering” and “How to Apply for Hong Kong Offer Shares and Lesso Reserved Shares” in this prospectus, respectively.

Lesso Qualifying Shareholder(s) may obtain a copy of this prospectus in the manner they have elected, or are deemed to have elected, to receive corporate communications under Lesso’s corporate communication policy. See “How to Apply for Hong Kong Offer Shares and Lesso Reserved Shares” in this prospectus for further details. Distribution of this prospectus into any jurisdiction other than Hong Kong may be restricted by law. Persons in possession of this prospectus (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of, and observe, any such restrictions. Any failure to comply with such restrictions may constitute a violation of the securities laws of any such jurisdiction. In particular, this prospectus should not be distributed, forwarded or transmitted in, into or from any of the Specified Territories, except to Lesso Qualifying Shareholder(s) as specified in this prospectus.