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## DEFINITIONS AND GLOSSARY

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*In this prospectus, unless the context otherwise requires, the following terms and expressions have the meanings set forth below.*

“2021 Warrant Plan”	the share warrant plan adopted by our Company in 2021 as detailed in the section headed “History and Corporate Structure” in this prospectus
“Accountants’ Report”	the accountants’ report on our Group and Shenzhen EDA Group for the Track Record Period is set out in Appendices IA and IB to this prospectus
“AFRC”	Accounting and Financial Reporting Council of Hong Kong
“affiliate”	any other person, directly or indirectly, controlling or controlled by or under direct or indirect common control with such specified person
“API”	application programming interface, a software intermediary that allows two applications to connect to each other
“Articles” or “Articles of Association”	the articles of association of our Company adopted on May 14, 2024 which will take effect from the Listing Date, as amended, supplemented or otherwise modified from time to time, a summary of which is contained in Appendix III to this prospectus
“AUD”	Australian dollars, the lawful currency of Australia
“associate(s)”	has the meaning ascribed to it under the Listing Rules
“Audit Committee”	the audit committee of our Board
“Available Lesso Reserved Shares”	has the meaning ascribed to it in “Structure and Conditions of the Global Offering — The Lesso Preferential Offering — Basis of Allocation for Applications for Lesso Reserved Shares”
“BMS”	billing management system, a modular system designed to support the preparation of quotations and management of trade receivables

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## DEFINITIONS AND GLOSSARY

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“Board of Directors” or “Board”	our board of Directors
“business day”	any day (other than a Saturday, Sunday or public holiday in Hong Kong) on which banks in Hong Kong are open generally for normal banking business to the public
“B2C”	Business to Consumer
“BVI”	the British Virgin Islands
“CAGR”	compound annual growth rate
“Capital Market Intermediaries” or “capital market intermediary(ies)” or “CMI(s)”	the capital market intermediaries participating in the Global Offering as listed in the section headed “Directors and Parties Involved in the Global Offering” in this prospectus and has the meaning ascribed thereto under the Listing Rules
“Capitalization Issue”	the allotment and issue of 342,086,790 Shares to be made upon the capitalization of certain sums standing to the credit of the share premium account of our Company as further described in “Statutory and General Information — A. Further Information about our Company and our Subsidiaries — 3. Resolutions in writing of all our Shareholders passed on May 14, 2024” in Appendix IV to this prospectus
“Cayman Companies Act” or “Companies Act”	the Companies Act, Cap. 22 (Act 3 of 1961) of the Cayman Islands, as amended or supplemented from time to time
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“China” or “Mainland China” or “the PRC”	the People’s Republic of China, excluding for the purposes of this prospectus only, Hong Kong, Macau and Taiwan
“close associate(s)”	has the meaning ascribed to it under the Listing Rules
“Companies Ordinance”	the Companies Ordinance of Hong Kong (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

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## DEFINITIONS AND GLOSSARY

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“Companies (Winding Up and Miscellaneous Provisions) Ordinance”	the Companies (Winding Up and Miscellaneous Provisions) Ordinance of Hong Kong (Chapter 32 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time
“Company” or “our Company”	EDA Group Holdings Limited (previously named as EDA Cloud Technology Holdings Limited (易達雲科技控股有限公司)), an exempted company incorporated in the Cayman Islands on 17 September 2020 with limited liability
“connected person(s)”	has the meaning ascribed to it under the Listing Rules
“connected transaction(s)”	has the meaning ascribed to it under the Listing Rules
“Controlling Shareholders”	has the meaning ascribed to it under the Listing Rules, and for the purpose of this prospectus only, refer to EDA Shine International Limited, Skyline Investment International Limited, Edaurora Holdings Limited, Mr. Liu Yong (劉勇) and members of the Lesso Consortium
“core connected person(s)”	has the meaning ascribed to it under the Listing Rules
“Corporate Governance Code” or “CG Code”	the provisions set out under “Corporate Governance Code and Corporate Governance Report” in Appendix C1 to the Listing Rules
“COS”	customer service operating system, a modular system designed to support the processing of customer complaints, customer feedback and feedback analysis
“COVID-19”	coronavirus disease 2019
“CRM”	customer relationship management, a modular system designed to support customer management, business development opportunities and sales analysis
“CSRC”	the China Securities Regulatory Commission (中國證券監督管理委員會)

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## DEFINITIONS AND GLOSSARY

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“Deed of Indemnity”	the deed of indemnity dated May 17, 2024 and entered into by our Controlling Shareholders as indemnifier in favor of our Company (for ourselves and as trustee for our subsidiaries), details of which are set out in “Statutory and General Information — H. Other information — 1. Tax and other indemnities” in Appendix IV to this prospectus
“Deed of Non-competition”	the deed of non-competition dated May 17, 2024 and entered into by our Controlling Shareholders in favor of our Company (for ourselves and as trustee for our subsidiaries), as further described under the paragraph headed “Relationship with our Controlling Shareholders — Deed of Non-competition” in this prospectus
“Director(s)”	director(s) of our Company
“EDA AU”	EDA AU Pty Ltd, a company incorporated in Australia with limited liability on 3 December 2019 with Australian Company Number ACN 637 833 875 and our wholly-owned subsidiary
“EDA Cloud”	a cloud-based technology infrastructure housing supply management tools
“EDAHK”	EDA CLOUD Company Limited, a company incorporated in Hong Kong with limited liability on 22 October 2019 and our wholly-owned subsidiary
“EIT Law”	Enterprise Income Tax Law of the PRC* (中華人民共和國企業所得稅法), as amended or supplemented from time to time
“ERP”	enterprise resource planning, the integrated management of main business processes, often in real time and mediated by software and technology

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“Extreme Conditions”	the occurrence of “extreme conditions” as announced by any government authority of Hong Kong due to serious disruption of public transport services, extensive flooding, major landslides, large-scale power outage or any other adverse conditions before Typhoon Signal No. 8 or above is replaced with Typhoon Signal No. 3 or below
“FBA”	fulfillment by Amazon, a fulfillment method provided by Amazon to third-party e-commerce sellers based on Amazon’s self-operated logistics network, covering receiving, packing, shipping, customer service and returns for orders, to facilitate the delivery of products when Amazon’s customers make a purchase on Amazon
“FEU”	“Forty-foot Equivalent Unit”, a standard of measurement used in container transport for describing the volume of trade and the capacity of container ships, and for other statistical purposes, as well as for freight quotations
“FINI”	“Fast Interface for New Issuance”, an online platform operated by HKSCC that is mandatory for admission to trading and, where applicable, the collection and processing of specified information on subscription in and settlement for all new listings
“Firstrip”	firstrip management system, a modular system designed to support logistics planning for the “first-mile” international freight arrangements
“FMS”	financial management system, a modular system designed to support the preparation of accounts and formulation and review of other accounting policies
“FY2021”	financial year ended December 31, 2021
“FY2022”	financial year ended December 31, 2022
“FY2023”	financial year ended December 31, 2023
“FY2024”	financial year ending December 31, 2024

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“FY2025”	financial year ending December 31, 2025
“GDP”	gross domestic product
“GFA”	gross floor area
“Global Logistics”	Global Logistics Services Limited, a company incorporated in Hong Kong with limited liability on 29 September 2020 and our wholly-owned subsidiary
“Global Offering”	the Hong Kong Public Offer and the International Placing
“GMV”	gross merchandise value
“Greater Bay Area”	Guangdong-HongKong-Macau Greater Bay Area, a geographical region of the PRC comprising Guangzhou, Shenzhen, Zhuhai, Foshan, Huizhou, Dongguan, Zhongshan, Jiangmen, Zhaoqing, the Special Administrative Regions of Hong Kong and Macau for the purposes of this prospectus
“Group”, “we”, “our” or “us”	our Company and our subsidiaries (as defined under the Listing Rules) at the relevant time and, where the context requires, in respect of the period prior to our Company becoming the holding company of its present subsidiaries, such subsidiaries of our Company at the relevant time
“HK eIPO Blue Form”	the application for Lesso Reserved Shares to be issued in the applicant’s own name by submitting applications online through the designated website at <a href="http://www.hkeipo.hk">www.hkeipo.hk</a>
“HK eIPO Blue Form Service Provider”	the <b>HK eIPO Blue Form</b> service provider designated by our Company, as specified on the designated website at <a href="http://www.hkeipo.hk">www.hkeipo.hk</a>
“HK eIPO White Form”	the application for Hong Kong Offer Shares to be issued in the applicant’s own name, submitted through the <b>IPO App</b> or the designated website at <a href="http://www.hkeipo.hk">www.hkeipo.hk</a>

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“ <b>HK eIPO White Form Service Provider</b> ”	the <b>HK eIPO White Form</b> service provider designated by our Company as specified in the <b>IPO App</b> or on the designated website at <a href="http://www.hkeipo.hk">www.hkeipo.hk</a>
“HK\$” or “Hong Kong dollars”	Hong Kong dollars, the lawful currency of Hong Kong
“HKFRS”	Hong Kong Financial Reporting Standards
“HKICPA”	The Hong Kong Institute of Certified Public Accountants
“HKSCC”	Hong Kong Securities Clearing Company Limited, a wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited
“ <b>HKSCC EIPO</b> ”	the application for the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS to be credited to your designated HKSCC Participant’s stock account through causing HKSCC Nominees to apply on your behalf, including by instructing your broker or custodian who is a HKSCC Participant to give electronic application instructions via HKSCC’s FINI system to apply for the Hong Kong Offer Shares on your behalf
“HKSCC Nominees”	HKSCC Nominees Limited, a wholly-owned subsidiary of HKSCC
“HKSCC Participant”	a person admitted to participate in CCASS as a direct clearing participant, a general clearing participant, or a custodian participant
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong dollars,” “HK dollars” or “HK\$”	Hong Kong dollars and cents respectively, the lawful currency of Hong Kong
“Hong Kong Offer Shares”	the 9,763,000 new Shares initially being offered by our Company for subscription pursuant to the Hong Kong Public Offer at the Offer Price, subject to any adjustment or re-allocation as described in “Structure and Conditions of the Global Offering”

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“Hong Kong Public Offer”	the offer of Hong Kong Offer Shares for subscription by the public in Hong Kong at the Offer Price (plus a brokerage fee of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%) on the terms and subject to the conditions described in this prospectus relating thereto, as further described in “Structure and Conditions of the Global Offering — The Hong Kong Public Offer”
“Hong Kong Share Registrar”	Tricor Investor Services Limited
“Hong Kong Stock Exchange” or “Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Hong Kong Underwriter(s)”	the underwriter(s) for the Hong Kong Public Offer as listed in the paragraph headed “Underwriting — Hong Kong Underwriters” in this prospectus
“Hong Kong Underwriting Agreement”	the underwriting agreement dated May 17, 2024 relating to the Hong Kong Public Offer entered into our Company, our Controlling Shareholders, our executive Directors, the Sponsor-OC, the Sole Sponsor, the Sole Overall Coordinator, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Capital Market Intermediaries and the Hong Kong Underwriters, as further described in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Hong Kong Underwriting Agreement” in this prospectus
“IFRS”	International Financial Reporting Standards, which include standards, amendments and interpretations promulgated by the International Accounting Standards Board and the International Accounting Standards and interpretation issued by the International Accounting Standards Committee
“Independent Non-executive Director(s)”	independent non-executive Director(s) of our Company



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## DEFINITIONS AND GLOSSARY

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“Independent Third Party(ies)”	party(ies) which, as far as our Directors are aware after having made all reasonable enquiries, is not a connected person(s) (as defined in the Listing Rules) of our Company
“Industry Consultant” or “Frost & Sullivan”	Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., an independent market research and consulting company
“Industry Report”	an independent market research report commissioned by our Company and prepared by our Industry Consultant for the purpose of this prospectus
“International Placing”	the conditional placing of the International Placing Shares with professional and institutional investors for cash at the Offer Price, and outside the United States to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdiction where those offers and sales occur, as further described in “Structure and Conditions of the Global Offering”
“International Placing Agreement”	the international placing agreement expected to be entered into on or around May 24, 2024 by, our Company, our Controlling Shareholders, our executive Directors, the Sole Sponsor, the Sponsor-OC, the Sole Overall Coordinator, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Capital Market Intermediaries and the International Underwriters in respect of the International Placing, as further described in “Underwriting — Underwriting Arrangements and Expenses — The International Placing”

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## DEFINITIONS AND GLOSSARY

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“International Placing Shares”	the 87,862,000 new Shares initially being offered by our Company for subscription at the Offer Price under the International Placing (including, for the avoidance of doubt, 4,882,000 Lesso Reserved Shares under the Lesso Preferential Offering), subject to any adjustment or reallocation together with, where relevant, any additional Shares which may be issued by our Company pursuant to the Over-Allotment Option, as further described in “Underwriting — Underwriting Arrangements and Expenses — The International Placing”
“International Underwriter(s)”	the underwriter(s) for the International Placing who are expected to enter into the International Placing Agreement to underwrite the International Placing
“IoT” or “Internet of Things”	describes physical objects (or groups of such objects) with sensors, processing ability software and other technologies that connect and exchange data with other devices and systems over the Internet or other communications networks
“ <b>IPO App</b> ”	the mobile application for the <b>HK eIPO White Form</b> service which can be downloaded by searching “ <b>IPO App</b> ” in App Store or Google Play or downloaded at <a href="http://www.hkeipo.hk/IPOApp">www.hkeipo.hk/IPOApp</a> or <a href="http://www.tricorglobal.com/IPOApp">www.tricorglobal.com/IPOApp</a>
“Joint Bookrunners”	CMB International Capital Limited, ABCI Capital Limited, BOCI Asia Limited, CEB International Capital Corporation Limited, China Galaxy International Securities (Hong Kong) Co., Limited and Quam Securities Limited
“Joint Lead Managers”	CMB International Capital Limited, ABCI Securities Company Limited, BOCI Asia Limited, CEB International Capital Corporation Limited, China Galaxy International Securities (Hong Kong) Co., Limited, Quam Securities Limited, Eddid Securities and Futures Limited, Futu Securities International (Hong Kong) Limited, Tiger Brokers (HK) Global Limited, Patrons Securities Limited and Ruibang Securities Limited

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## DEFINITIONS AND GLOSSARY

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“Latest Practicable Date”	May 12, 2024, being the latest practicable date for the purpose of ascertaining certain information contained in this prospectus prior to its publication
“Lesso”	China Lesso Group Holdings Limited (中國聯塑集團控股有限公司) (stock code: 2128), formerly known as China Liansu Group Holdings Limited, an exempted company incorporated in the Cayman Islands with limited liability on 5 November 2009, the shares of which are listed on the Main Board of the Stock Exchange, and is controlled as to approximately 69.0% by Mr. Wong Luen Hei and his spouse, Ms. Zuo Xiaoping, each of whom is a Controlling Shareholder
“Lesso Beneficial Shareholder(s)”	any beneficial owner(s) of Lesso Shares whose Lesso Shares are registered, as shown in the register of members of Lesso, in the name of a registered Lesso Shareholder at 4:30 p.m. on the Lesso Qualifying Shareholders’ Assured Entitlement Record Date
“Lesso Consortium”	refers to (i) LS DiDi Network Technology Limited; (ii) Samanea China Holdings Limited; (iii) Lesso Home International Holdings Limited; (iv) China Lesso Group Holdings Limited; (v) Mr. Wong Luen Hei (黃聯禧); (vi) Ms. Zuo Xiaoping (左笑萍); (vii) Zhan Hua Limited; (viii) Mr. Zuo Manlun (左滿倫), our non-executive Director; (ix) Dawnhill Group Limited; (x) Mr. Luo Jianfeng (羅建峰), our non-executive Director; (xi) LittleBear Investment Limited; (xii) Mr. Cheung Man Yu (張文宇), our executive Director; (xiii) QCJJ Group Limited; (xiv) QCZC Group Limited; (xv) Ms. Tang Jia Jia (唐佳佳); (xvi) QCBM Group Limited; and (xvii) Mr. Qian Yu Cheng (錢玉澄), each a Controlling Shareholder
“Lesso Group”	Lesso and its subsidiaries (excluding our Company and our subsidiaries)

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## DEFINITIONS AND GLOSSARY

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“Lesso Non-Qualifying Shareholder(s)”	Lesso Shareholder(s) whose names appeared in the register of members of Lesso on the Lesso Qualifying Shareholders’ Assured Entitlement Record Date and whose addresses as shown in such register are in any of the Specified Territories and any Lesso Shareholders or Lesso Beneficial Shareholder(s) at that time who are otherwise known by Lesso to be resident in any of the Specified Territories
“Lesso Preferential Offering”	the preferential offering to the Lesso Qualifying Shareholder(s) of 4,882,000 Lesso Reserved Shares (representing approximately 5.0% of the Offer Shares initially being offered under the Global Offering) in the form of the Lesso Qualifying Shareholders’ Assured Entitlement out of the Shares offered under the International Placing at the Offer Price, as further described in “Structure and Conditions of the Global Offering — The Lesso Preferential Offering” in this prospectus and subject to the terms and conditions stated in this prospectus
“Lesso Qualifying Shareholder(s)”	holders of the shares of Lesso, whose names appeared on the register of members of Lesso as of 4:30 p.m. on the Lesso Qualifying Shareholders’ Assured Entitlement Record Date, other than the Lesso Non-Qualifying Shareholder(s)
“Lesso Qualifying Shareholders’ Assured Entitlement”	the entitlement of the Lesso Qualifying Shareholder(s) to apply for the Lesso Reserved Shares on an assured basis under the Lesso Preferential Offering to be determined on the basis of their respective shareholdings in Lesso at 4:30 p.m. on the Lesso Qualifying Shareholders’ Assured Entitlement Record Date
“Lesso Qualifying Shareholders’ Assured Entitlement Record Date”	May 13, 2024, being the record date for ascertaining the Lesso Qualifying Shareholders’ Assured Entitlement
“Lesso Reserved Shares”	the 4,882,000 Offer Shares being offered to the Lesso Qualifying Shareholder(s) as the Lesso Qualifying Shareholders’ Assured Entitlement at the Offer Price pursuant to the Lesso Preferential Offering, representing approximately 5.0% of the Offer Shares initially being offered under the Global Offering which are to be allocated out of the Shares being offered under the International Placing

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“Lesso Shareholders”	Holders of Lesso Shares
“Lesso Shares”	ordinary shares of nominal value of HK\$0.05 each in the share capital of Lesso
“Listing”	the listing of the Shares on the Main Board of the Stock Exchange
“Listing Committee”	the listing committee of the Stock Exchange
“Listing Date”	the date expected to be on or around Tuesday, May 28, 2024, on which the Shares are first listed and from which dealings in the Shares are permitted to take place on the Main Board of the Stock Exchange
“Listing Rules”	The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
“LS DiDi”	LS DiDi Network Technology Limited, a company incorporated in the Cayman Islands with limited liability that is owned as to 70% by Samanea and a Controlling Shareholder
“Liu Yong Trust”	a discretionary trust established by Mr. Liu Yong (as the settlor) with Sovereign Fiduciaries (Hong Kong) Limited as the trustee, for the benefit of Mr. Liu Yong and Edaurora Holdings Limited. Mr. Liu Yong is our executive Director, the chairman of our Board and a Controlling Shareholder of our Group. Sovereign Fiduciaries (Hong Kong) Limited is a professional trust company and an Independent Third Party of our Group
“Main Board”	the stock exchange (excluding the option market) operated by the Stock Exchange which is independent from and operates in parallel with the Growth Enterprise Market of the Stock Exchange
“Maximum Offer Price”	HK\$3.06, being the high end of the Offer Price Range stated in this prospectus

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## DEFINITIONS AND GLOSSARY

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“Memorandum” or “Memorandum of Association”	the memorandum of association of our Company, as amended or supplemented from time to time, a summary of which is set out in Appendix III to this prospectus
“MIIT”	Ministry of Industry and Information Technology of the PRC (中華人民共和國工業和信息化部)
“Ministry of Public Security”	Ministry of Public Security of PRC (中華人民共和國公安部)
“Ministry of Transport”	Ministry of Transport of the PRC (中華人民共和國交通部)
“MOFCOM”	the Ministry of Commerce of the PRC (中華人民共和國商務部)
“NDRC”	National Development and Reform Commission of the PRC (中華人民共和國國家發展和改革委員會)
“Nomination Committee”	the nomination committee of our Board
“Non-executive Director(s)”	non-executive Director(s) of our Company
“Offer Price”	the final offer price per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%)
“Offer Price Range”	HK\$2.28 to HK\$3.06 per Offer Share
“Offer Shares”	the Hong Kong Offer Shares and the International Placing Shares together, where relevant, with any additional Shares to be issued by our Company pursuant to the exercise of the Over-Allotment Option
“OMS”	order management system, a modular system designed to support and optimize orders management

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“Over-Allotment Option”	the option expected to be granted by our Company to the International Underwriters, exercisable by the Sole Overall Coordinator and the Sole Global Coordinator (for itself and on behalf of the International Underwriters), pursuant to the International Placing Agreement for up to 30 days from the day following the last day for the lodging of applications under the Hong Kong Public Offer, to require our Company to allot and issue up to 14,643,000 additional new Shares (representing in aggregate approximately 15% of the initial Offer Shares) at the Offer Price to, among other things, cover over-allocations in the International Placing, if any, as further described in “Structure and Conditions of the Global Offering — Over-Allotment Option”
“Overseas Listing Trial Measures”	Trial Administrative Measures of the Overseas Securities Offering and Listing by Domestic Companies (《境內企業境外發行證券和上市管理試行辦法》)
“PBOC”	the People’s Bank of China (中國人民銀行), the central bank of the PRC
“Post-IPO RSU Plan”	the post-IPO restricted share unit plan conditionally adopted by our Shareholders on May 14, 2024; a summary of the principal terms is set forth in the paragraph headed “G. Post-IPO RSU Plan” in Appendix IV to this prospectus
“Post-IPO Share Option Scheme”	the post-IPO share option scheme conditionally adopted by our Shareholders on May 14, 2024; a summary of the principal terms is set forth in “Statutory and General Information — E. Post-IPO Share Option Scheme” in Appendix IV to this prospectus
“PRC Legal Adviser”	Han Kun Law Offices, the legal adviser of our Company as to the laws of the PRC in connection with the Global Offering
“Pre-IPO RSU Plan”	the pre-IPO restricted share unit plan adopted by our Shareholders on May 14, 2024; a summary of the principal terms is set forth headed “Statutory and General Information — F. Pre-IPO RSU Plan” in Appendix IV to this prospectus

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“Pre-IPO Share Option Scheme”	the pre-IPO share option scheme adopted by our Shareholders on May 14, 2024; a summary of the principal terms is set forth in the paragraph headed “Statutory and General Information — D. Pre-IPO Share Option Scheme” in Appendix IV to this prospectus
“Price Determination Agreement”	the agreement to be entered into between the Sole Overall Coordinator and the Sole Global Coordinator (on behalf of the Underwriters and the Capital Market Intermediaries) and our Company on the Price Determination Date to record and fix the Offer Price
“Price Determination Date”	the date, expected to be on or about Friday, May 24, 2024, on which the Offer Price is fixed for the purposes of the Global Offering, and in any event no later than 12:00 noon on Friday, May 24, 2024
“R&D”	research and development
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration Committee”	the remuneration committee of the Board
“Reporting Accountant”	Ernst & Young, the reporting accountant of our Company
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“RSU(s)”	restricted share units granted pursuant to the Pre-IPO RSU Plan and Post-IPO RSU Plan
“SAFE”	the State Administration for Foreign Exchange of the PRC (中華人民共和國國家外匯管理局)
“Samanea”	Samanea China Holdings Limited, a company incorporated in the BVI that is indirectly wholly-owned by Lesso and a Controlling Shareholder



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“SAIC”	the State Administration of Industry and Commerce of the PRC (中華人民共和國國家工商行政管理總局), which has now been merged into the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理局)
“SAMR”	the State Administration for Market Regulation of the PRC (中華人民共和國國家市場監督管理局)
“SAT”	State Administration of Taxation (國家稅務總局)
“SCNPC”	Standing Committee of the National People’s Congress (全國人大常委會)
“SEC”	the U.S. Securities and Exchange Commission
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended or supplemented from time to time
“Share(s)”	ordinary share(s) in the share capital of our Company, with a nominal value of US\$0.01 each
“Shareholder(s)”	holder(s) of our Share(s)
“Shenzhen EDA”	Shenzhen EDA Cloud Technologies Co., Ltd. (深圳市易達雲科技有限公司), a company incorporated in the PRC on March 14, 2014 and our wholly-owned subsidiary
“Shenzhen EDA Group”	Shenzhen EDA and its subsidiaries
“Shenzhen Haolian”	Shenzhen Haolian Supply Chain Management Company Limited (深圳市昊聯供應鏈管理有限公司), a company incorporated in the PRC on September 1, 2014 and our wholly-owned subsidiary
“SKU”	stock keeping unit

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“Sole Global Coordinator” or “Sole Overall Coordinator”	CMB International Capital Limited, a licensed corporation registered under the SFO to carry on Type 1 (dealing in securities), and Type 6 (advising on corporate finance) as defined in the SFO
“Sole Sponsor”	CMB International Capital Limited, a licensed corporation registered under the SFO to carry on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) as defined in the SFO
“Specified Territories”	jurisdiction(s) outside Hong Kong where, taking into account the legal restrictions under the applicable laws or requirements of the relevant regulatory body or stock exchange of such jurisdiction(s), Lesso and our Company consider the exclusion of the Lesso Shareholders with registered addresses in or who are otherwise known by Lesso to be residents of, such jurisdiction(s) from the Lesso Preferential Offering to be necessary or expedient
“Spin-off”	the separate listing of our Shares on the Main Board, by way of the Global Offering (including the Lesso Preferential Offering)
“Sponsor-OC”	CMB International Capital Limited, a licensed corporation registered under the SFO to carry on Type 1 (dealing in securities), and Type 6 (advising on corporate finance) as defined in the SFO
“SPV”	Special Purpose Vehicle
“sq.ft.”	square feet
“sq.m.”	square meters
“Stabilizing Manager”	CMB International Capital Limited
“State Council”	State Council of the PRC (中華人民共和國國務院)
“Stock Borrowing Agreement”	the stock borrowing agreement expected to be entered into between EDA Shine International Limited and the Stabilizing Manager on or about Friday, May 24, 2024

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## DEFINITIONS AND GLOSSARY

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“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“subsidiary(ies)”	has the meaning ascribed to it under the Listing Rules
“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“Takeovers Code”	The Codes on Takeovers and Mergers and Share Buy-backs issued by the SFC, as amended, supplemented or otherwise modified from time to time
“TMS”	transportation management system, a modular system designed to support logistics planning for the “last-mile” fulfillment services arrangements
“Ton(s)”	a unit of weight in the metric system, equal to 1,000 kilograms
“Track Record Period”	the period comprising FY2021, FY2022 and FY2023
“Underwriters”	the Hong Kong Underwriters and the International Underwriters
“Underwriting Agreements”	the Hong Kong Underwriting Agreement and the International Placing Agreement
“U.K.” or “United Kingdom”	the United Kingdom of Great Britain and Northern Ireland
“U.S.” or “United States”	the United States of America, its territories and possessions, any state of the United States and the District of Columbia
“U.S. Securities Act”	the United States Securities Act of 1933, as amended, supplemented or otherwise modified from time to time
“U.S. Tariff Legal Adviser”	Hogan Lovells
“US\$” or “U.S. dollars”	United States dollars, the lawful currency of the United States of America
“VAT”	value-added tax
“WMS”	warehouse management system, a modular system designed to support the turnover of inventory in warehouses, the inventory records and the standardization of processes across different warehouses

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## DEFINITIONS AND GLOSSARY

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“YoY”	year-on-year
“%”	per cent.

*In this prospectus:-*

- 1. Unless the context otherwise requires, the terms “associate”, “close associate”, “connected person”, “connected transaction”, “core connected persons”, “controlling shareholder”, “substantial shareholder” and “subsidiary” shall have the meanings given to such terms in the Listing Rules.*
- 2. The English titles marked with “\*” are unofficial English translations of the titles of natural persons, legal persons or entities, governmental authorities, institutions, laws, rules, regulations and other entities for which no official English translation exists. In the event of any inconsistency, the Chinese versions shall prevail. These English titles are for identification purpose only.*
- 3. For ease of reference, the names of the PRC established companies or entities, laws or regulations have been included in this prospectus in both the Chinese and English languages and in the event of any inconsistency, the Chinese versions shall prevail.*
- 4. We use certain technical terms that are relevant to our business and the industry we operate in. These terms and their meanings set out above may not always correspond to standard industry meaning or usage of these terms.*
- 5. Unless expressly stated or otherwise required by the context, all data are as of the Latest Practicable Date.*
- 6. Unless otherwise specified, all references to any shareholdings in our Company assume no exercise of the Over-Allotment Option.*
- 7. Certain amounts and percentage figures included in this prospectus have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be an arithmetic aggregation of the figures preceding them. Any discrepancies in any table or chart between the total shown and the sum of the amounts listed are due to rounding.*