

SUBSTANTIAL SHAREHOLDERS

So far as is known to our Directors, immediately prior to and following completion of the Global Offering and the Capitalization Issue (without taking into account any Shares which may be allotted and issued upon the exercise of the Over-Allotment Option, any Shares to be issued upon the exercise of any options granted under the Pre-IPO Share Option Scheme and Post-IPO Share Option Scheme, and vesting of RSUs granted under the Pre-IPO RSU Plan and Post-IPO RSU Plan), the following persons will have an interest or a short position in the Shares or underlying Shares which would fall to be disclosed under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company:

Name of Shareholder	Nature of interest	Shares held or interests in our Company immediately prior to the completion of the Capitalization Issue and the Global Offering ⁽¹⁾		Shares held or interests in our Company immediately following the completion of the Capitalization Issue and the Global Offering ⁽²⁾	
		Number	Approximate Percentage	Number	Approximate Percentage
EDA Shine International Limited ⁽³⁾	Beneficial Owner	101,530	44.5%	152,295,000	34.6%
Skyline Investment International Limited ⁽³⁾	Interest in a controlled corporation	101,530	44.5%	152,295,000	34.6%
Sovereign Fiduciaries (Hong Kong) Limited ⁽³⁾	Trustee of the Liu Yong Trust	101,530	44.5%	152,295,000	34.6%
Edaurora Holdings Limited ⁽³⁾	Beneficiary of a discretionary trust	101,530	44.5%	152,295,000	34.6%
Mr. Liu Yong ⁽³⁾	Founder of a discretionary trust	101,530	44.5%	152,295,000	34.6%
	Beneficial Owner	— ⁽³⁾	—	15,414,000 ⁽³⁾	3.5%
	Sub-total	101,530	44.5%	167,709,000	38.1%
LS DiDi Network Technology Limited ⁽⁴⁾	Beneficial Owner	18,440	8.1%	27,660,000	6.3%
Samanea China Holdings Limited ⁽⁴⁾⁽⁵⁾⁽¹¹⁾	Beneficial Owner	70,334	30.8%	105,501,000	24.0%
	Interest in a controlled corporation	18,440	8.1%	27,660,000	6.3%
	Interests held jointly with another person	29,666	13.0%	47,813,000	10.9%
	Sub-total	118,440	51.9%	180,974,000	41.2%
Lesso Home International Holdings Limited ⁽⁵⁾	Interest in a controlled corporation	118,440	51.9%	180,974,000	41.2%
China Lesso Group Holdings Limited ⁽⁵⁾	Interest in a controlled corporation	118,440	51.9%	180,974,000	41.2%

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Name of Shareholder	Nature of interest	Shares held or interests in our Company immediately prior to the completion of the Capitalization Issue and the Global Offering ⁽¹⁾		Shares held or interests in our Company immediately following the completion of the Capitalization Issue and the Global Offering ⁽²⁾	
		<i>Approximate</i>		<i>Approximate</i>	
		<i>Number</i>	<i>Percentage</i>	<i>Number</i>	<i>Percentage</i>
Mr. Wong Luen Hei ⁽⁵⁾	Interest in a controlled corporation	118,440	51.9%	180,974,000	41.2%
Ms. Zuo Xiaoping ⁽⁵⁾	Interest of spouse	118,440	51.9%	180,974,000	41.2%
Zhan Hua Limited ⁽⁶⁾	Beneficial Owner	6,846	3.0%	10,269,000	2.3%
Mr. Zuo Manlun ⁽⁶⁾⁽¹¹⁾	Interest in a controlled corporation	6,846	3.0%	10,269,000	2.3%
	Interests held jointly with another person	111,594	48.9%	170,705,000	38.9%
	Sub-total	118,440	51.9%	180,974,000	41.2%
Dawnhill Group Limited ⁽⁷⁾	Beneficial Owner	6,846	3.0%	10,269,000	2.3%
Mr. Luo Jianfeng ⁽⁷⁾⁽¹¹⁾	Interest in a controlled corporation	6,846	3.0%	10,269,000	2.3%
	Interests held jointly with another person	111,594	48.9%	170,705,000	38.9%
	Sub-total	118,440	51.9%	180,974,000	41.2%
LittleBear Investment Limited ⁽⁸⁾	Beneficial Owner	6,846	3.0%	10,269,000	2.3%
Mr. Cheung Man Yu ⁽⁸⁾⁽¹¹⁾	Interest in a controlled corporation	6,846	3.0%	10,269,000	2.3%
	Interests held jointly with another person	111,594	48.9%	167,391,000	38.1%
	Beneficial Owner	— ⁽⁸⁾	—	3,314,000 ⁽⁸⁾	0.8%
	Sub-total	118,440	51.9%	180,974,000	41.2%
QCJJ Group Limited ⁽⁹⁾	Beneficial Owner	4,564	2.0%	6,846,000	1.6%
Ms. Tang Jia Jia ⁽⁹⁾⁽¹¹⁾	Interest in a controlled corporation	4,564	2.0%	6,846,000	1.6%
	Interests held jointly with another person	113,876	49.0%	174,128,000	39.6%
	Sub-total	118,440	51.9%	180,974,000	41.2%
QCZC Group Limited ⁽⁹⁾	Interests held jointly with another person	118,440	51.9%	180,974,000	41.2%
QCBM Group Limited ⁽¹⁰⁾	Beneficial Owner	4,564	2.0%	6,846,000	1.6%
Mr. Qian Yu Cheng ⁽¹⁰⁾⁽¹¹⁾	Interest in a controlled corporation	4,564	2.0%	6,846,000	1.6%

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Name of Shareholder	Nature of interest	Shares held or interests in our Company immediately prior to the completion of the Capitalization Issue and the Global Offering ⁽¹⁾		Shares held or interests in our Company immediately following the completion of the Capitalization Issue and the Global Offering ⁽²⁾	
		<i>Approximate</i>		<i>Approximate</i>	
		<i>Number</i>	<i>Percentage</i>	<i>Number</i>	<i>Percentage</i>
	Interests held jointly with another person	113,876	49.0%	174,128,000	39.6%
	Sub-total	118,440	51.9%	180,974,000	41.2%

Notes:

- (1) All interests stated are long positions.
- (2) The calculation is based on the total number of 439,940,000 Shares in issue immediately following completion of the Global Offering and the Capitalization Issue (without taking into account any Shares which may be allotted and issued upon the exercise of the Over-Allotment Option, any Shares to be issued upon the exercise of any options granted under the Pre-IPO Share Option Scheme and Post-IPO Share Option Scheme, and vesting of RSUs granted the Pre-IPO RSU Plan and Post-IPO RSU Plan).
- (3) EDA Shine International Limited is owned as to 1.0% by Edaurora Holdings Limited and as to 99.0% by Skyline Investment International Limited. Skyline Investment International Limited is wholly owned by Sovereign Fiduciaries (Hong Kong) Limited, which is the trustee of the Liu Yong Trust, of which the settlor is Mr. Liu Yong and the beneficiaries are Mr. Liu Yong and Edaurora Holdings Limited. Edaurora Holdings Limited is wholly owned by Mr. Liu Yong, our executive Director, the chairman of our Board and a Controlling Shareholder of our Group. Sovereign Fiduciaries (Hong Kong) Limited is a professional trust company and an Independent Third Party of our Group. By virtue of the SFO, each of Sovereign Fiduciaries (Hong Kong) Limited, Skyline Investment International Limited, Edaurora Holdings Limited and Mr. Liu Yong is deemed to be interested in the Shares in which EDA Shine International Limited is interested.

Mr. Liu Yong is granted share options under the Pre-IPO Share Option Scheme to subscribe for 9,248,000 Shares and RSUs under the Pre-IPO RSU Plan to subscribe for 6,166,000 Shares, which are conditional upon, among others, the commencement of dealings in our Shares on the Stock Exchange. Please refer to the subsection headed “Statutory and General Information — D. Pre-IPO Share Option Scheme” and “Statutory and General Information — F. Pre-IPO RSU Plan” in Appendix IV to this prospectus for details.
- (4) LS DiDi Network Technology Limited is owned as to 70% by Samanea. By virtue of the SFO, Samanea is deemed to be interested in the Shares in which LS DiDi Network Technology Limited is interested.
- (5) Samanea is wholly owned by Lesso Home International Holdings Limited. Lesso Home International Holdings Limited is wholly owned by China Lesso Group Holdings Limited. Mr. Wong Luen Hei and his spouse, Ms. Zuo Xiaoping, are the controlling shareholders of China Lesso Group Holdings Limited. By virtue of the SFO, each of Lesso Home International Holdings Limited, China Lesso Group Holdings Limited, Mr. Wong Luen Hei and Ms. Zuo Xiaoping is deemed to be interested in the Shares in which Samanea is interested.
- (6) Zhan Hua Limited is a company incorporated in the BVI and is wholly owned by Mr. Zuo Manlun, our Non-executive Director. By virtue of the SFO, Mr. Zuo Manlun is deemed to be interested in the Shares in which Zhan Hua Limited is interested.
- (7) Dawnhill Group Limited is a company incorporated in the BVI and is wholly owned by Mr. Luo Jianfeng, our Non-executive Director. By virtue of the SFO, Mr. Luo Jianfeng is deemed to be interested in the Shares in which Dawnhill Group Limited is interested.

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- (8) LittleBear Investment Limited is a company incorporated in the BVI and is wholly owned by Mr. Cheung Man Yu, our executive Director. By virtue of the SFO, Mr. Cheung Man Yu is deemed to be interested in the Shares in which LittleBear Investment Limited is interested.

Mr. Cheung Man Yu is granted share options under the Pre-IPO Share Option Scheme to subscribe for 1,989,000 Shares and RSUs under the Pre-IPO RSU Plan to subscribe for 1,325,000 Shares, which are conditional upon, among others, the commencement of dealings in our Shares on the Stock Exchange. Please refer to the subsection headed “Statutory and General Information — D. Pre-IPO Share Option Scheme” and “Statutory and General Information — F. Pre-IPO RSU Plan” in Appendix IV to this prospectus for details.

- (9) QCJJ Group Limited is a company incorporated in the BVI and is wholly owned by Ms. Tang Jia Jia, a director of four subsidiaries of Samanea, namely LS DiDi, Guangdong Qicheng Information Technology Co., Ltd, Guangzhou LS DiDi Technology Co., Ltd and Treasure Pathway Limited. By virtue of the SFO, Ms. Tang Jia Jia is deemed to be interested in the Shares in which QCJJ Group Limited is interested. QCZC Group Limited is a company incorporated in the BVI and is wholly owned by Ms. Tang Jia Jia. By virtue of the SFO, QCZC Group Limited is deemed to be interested in the Shares in which Ms. Tang Jia Jia is interested.
- (10) QCBM Group Limited is a company incorporated in the BVI and is wholly owned by Mr. Qian Yu Cheng, a director of each of LS DiDi and Guangdong Qicheng Information Technology Co., Ltd, both of which are subsidiaries of Samanea. By virtue of the SFO, Mr. Qian Yu Cheng is deemed to be interested in the Shares in which QCBM Group Limited is interested.
- (11) Each of Mr. Zuo Manlun, Mr. Luo Jianfeng, Mr. Cheung Man Yu, Ms. Tang Jia Jia and Mr. Qian Yu Cheng (i) entered into an acting-in-concert agreement with Samanea in December 2021 in respect of their interests in our Company; and (ii) is deemed to be interested in the 118,440 Shares that Samanea is interested in as a result of being a party acting-in-concert with Samanea. Similarly, by virtue of the SFO, Samanea is deemed to be interested in the Shares in which each of Mr. Zuo Manlun, Mr. Luo Jianfeng, Mr. Cheung Man Yu, Ms. Tang Jia Jia and Mr. Qian Yu Cheng is interested.

Save as disclosed in this section and in Appendix IV — “Statutory and General Information — C. Further Information about our Directors and Substantial Shareholder” to this prospectus, our Directors are not aware of any person who will, immediately following the completion of the Global Offering and the Capitalization Issue (without taking into account any Shares which may be allotted and issued upon the exercise of the Over-Allotment Option, any Shares to be issued upon the exercise of any options granted under the Pre-IPO Share Option Scheme and Post-IPO Share Option Scheme, and vesting of RSUs granted under the Pre-IPO RSU Plan and Post-IPO RSU Plan), have an interest or short position in the Shares or underlying Shares which will be required to be disclosed to our Company and the Stock Exchange under the provisions of Division 2 and 3 of Part XV of the SFO or will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of our Company.

Our Directors are not aware of any arrangement which may result in any change of control in our Company at any subsequent date.