

**A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to a copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in “Statutory and General Information — H. Other Information — 9. Consents of experts” in Appendix IV to this prospectus; and
- (b) a copy of each of the material contracts referred to in “Statutory and General Information — B. Further Information about Our Business — 1. Summary of material contracts” in Appendix IV to this prospectus.

**B. DOCUMENTS ON DISPLAY**

Copies of the following documents will be published on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company’s website at [www.edayun.cn](http://www.edayun.cn) up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and Articles of Association;
- (b) the accountants’ reports prepared by Ernst & Young on the historical financial information of our Group for the years ended 31 December 2021, 2022 and 2023 and historical financial information of Shenzhen EDA Cloud Technology Co., Ltd. and its subsidiaries for the year ended 31 December 2021, the text of which is set forth in Appendix IA and Appendix IB to this prospectus;
- (c) the audited consolidated financial statements of our Group for each of the three years ended 31 December 2021, 2022 and 2023;
- (d) the audited consolidated financial statements of Shenzhen EDA for the year ended 31 December 2021;
- (e) the accountants’ report prepared by Ernst & Young on the unaudited pro forma financial information as at 31 December 2023 of our Group, the text of which is set forth in Appendix II to this prospectus;
- (f) copies of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about Our Business — 1. Summary of material contracts” in Appendix IV to this prospectus;

- (g) the written consents referred to in the section headed “Statutory and General Information — H. Other Information — 9. Consents of experts” in Appendix IV to this prospectus;
- (h) the service contracts and letters of appointment with Directors, referred to in the section headed “Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders” in Appendix IV to this prospectus;
- (i) the letter of advice prepared by Harney Westwood & Riegels, our legal adviser on Cayman Islands law, in relation to certain aspects of Cayman Islands company law referred to in Appendix III to this prospectus;
- (j) the Cayman Companies Act;
- (k) the industry report prepared by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., our industry consultant;
- (l) the legal opinions issued by Han Kun Law Offices, our legal adviser as to PRC laws, in respect of certain aspects and the property interests of our Group in the PRC;
- (m) the legal due diligence report issued by DKLM LLP, our legal advisers as to England & Wales law;
- (n) the legal opinions issued by McCullough Robertson Lawyers, our legal advisers as to Australian law;
- (o) the legal due diligence report issued by Withers Bergman LLP, our legal advisers as to US law, in respect of certain aspects of our Group in the U.S.;
- (p) the legal opinion issued by Dentons Canada LLP, our legal advisers as to Canadian law, in respect of certain aspects of our Group in Canada;
- (q) the transfer pricing report issued by Acclime Tax Advisory (Hong Kong) Limited, our tax advisors with respect to transfer pricing arrangement of our Group;
- (r) the legal memorandum issued by Hogan Lovells in respect of U.S. tariff law;

- (s) the full list of all the Grantees of the Pre-IPO Share Option Scheme, containing all the details in respect of each option required under the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Listing Rules;
- (t) the terms of the Pre-IPO Share Option Scheme;
- (u) the terms of the Pre-IPO RSU Plan;
- (v) the terms of the Post-IPO Share Option Scheme; and
- (w) the terms of the Post-IPO RSU Plan.