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Qianhai Health Holdings Limited

前海健康控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 911)

ADJUSTMENTS TO OUTSTANDING SHARE OPTIONS

References are made to (i) the notice (“**EGM Notice**”) of the EGM and the circular (the “**Circular**”) of Qianhai Health Holdings Limited (the “**Company**”) both dated 29 April 2024; and (ii) the poll results announcement of the Company dated 16 May 2024. Capitalised terms used herein have the same meanings as those defined in the Circular and the Notice unless otherwise stated.

The Share Consolidation became effective on 20 May 2024. Dealing of the Consolidated Shares commenced from 9:00 a.m. on 20 May 2024.

ADJUSTMENTS TO THE EXERCISE PRICE AND NUMBER OF SHARES FALLING TO BE ISSUED UPON THE EXERCISE OF OUTSTANDING OPTIONS UNDER THE SHARE OPTION SCHEME

Pursuant to the terms of the Share Option Scheme, adjustments are required to be made to the exercise price of and the number of Shares entitled to be subscribed for under the Outstanding Options as a result of the Share Consolidation becoming effective.

As at the date of this announcement, a total of 18,615,000 Outstanding Options granted under the Share Option Scheme. In accordance with the terms and conditions of the Share Option Scheme and Rule 17.03(13) of the Listing Rules and the Supplementary Guidance on Main Board Listing Rule 17.03(13) and the Note Immediately after the Rule attached to the Frequently Asked Question No. 072-2020 issued by the Stock Exchange on 6 November 2020 (updated on 1 January 2023) (the “**Supplementary Guidance**”), immediately after the Share Consolidation becoming effective, the exercise price and the number of Consolidated Shares falling to be issued upon exercise of the Outstanding Options will be adjusted as follows:

Date of grant	Immediately before the Share Consolidation becoming	Number of Existing Shares to be allotted and issued upon full exercise of the Outstanding Options granted	Immediately after the Share Consolidation becoming	Number of Consolidated Shares to be allotted and issued upon full exercise of the Outstanding Options granted
	Exercise price per Outstanding Option granted		Exercise price per Outstanding Option granted	
12 June 2020	HK\$0.121	1,690,000	HK\$1.21	169,000
3 July 2020	HK0.127	<u>16,925,000</u>	HK\$1.27	<u>1,692,500</u>
Total:		<u><u>18,615,000</u></u>		<u><u>1,861,500</u></u>

Save as aforesaid, all other terms and conditions of the Outstanding Options remain unchanged.

The auditor of the Company, McMillan Woods (Hong Kong) CPA Limited, has confirmed in writing that the said adjustments are made in compliance with the relevant terms of the Share Option Scheme, the requirements set out in Rule 17.03(13) of the Listing Rules and the Supplementary Guidance.

By order of the Board
Qianhai Health Holdings Limited
Huang Zhiqun
Chairman

Hong Kong, 20 May 2024

As at the date of this announcement, the non-executive Directors are Mr. Huang Zhiqun, Mr. Lim Tzea, Mr. Chen Kaiben and Mr. Chen Qi; the executive Director is Mr. Chen Li Kuang and the independent non-executive Directors are Mr. Li Wei, Mr. Yuen Chee Lap Carl and Mr. Leung Chun Tung.