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中升集團控股有限公司
Zhongsheng Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 881)

VOLUNTARY ANNOUNCEMENT
APPLICATION TO THE NATIONAL ASSOCIATION OF FINANCIAL
MARKET INSTITUTIONAL INVESTORS FOR REGISTRATION
AND
PROPOSED ISSUE OF DEBT FINANCING INSTRUMENTS

This announcement is made by Zhongsheng Group Holdings Limited (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that the Company has today made an application (the “**Application**”) to the National Association of Financial Market Institutional Investors (the “**Association**”) for registration of debt financing instruments in the aggregate amount of not more than RMB5 billion (the “**Panda Bonds**”) to be issued in one or multiple tranches as and when appropriate (the “**Proposed Issue**”) within two years from the date of receipt of the notice of acceptance of the registration of the Panda Bonds from the Association. It is still uncertain whether and when the registration will be completed.

The Company will make further announcements in relation to the Proposed Issue as and when appropriate. It is currently expected that the documents relating to the Application will be disclosed on the designated website of the Association (<http://www.nafmii.org.cn/>) as and when the Application process proceeds.

The Company may or may not proceed with the Proposed Issue and the implementation of the Proposed Issue is subject to various matters including but not limited to market conditions. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Zhongsheng Group Holdings Limited
Huang Yi
Chairman

Hong Kong, 20 May 2024

As at the date of this announcement, the executive directors of the Company are Mr. Huang Yi, Mr. Li Guoqiang, Mr. Zhang Zhicheng, Mr. Tang Xianfeng, Ms. Yu Ning and Ms. Zhou Xin; the non-executive directors of the Company are Mr. Chan Ho Yin and Mr. Sun Yanjun; and the independent non-executive directors of the Company are Mr. Shen Jinjun, Mr. Ying Wei, Mr. Chin Siu Wa Alfred and Mr. Li Yanwei.