



Value Convergence Holdings Limited

滙盈控股有限公司

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)

(Stock Code: 821)

(股票代號：821)

NOTIFICATION LETTER 通知信函

22 May 2024

Dear Registered Shareholder,

Value Convergence Holdings Limited (the “Company”)

Notification of publication of Circular in relation to placing of convertible bonds under specific mandate and Proxy Form (the “Current Corporate Communication”) on the website of the Company

The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at <http://www.vcgroup.com.hk> and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at <http://www.hkexnews.hk>. You may access the Current Corporate Communications by clicking “Investor Relations” on the homepage of the Company’s website, then clicking “Announcements & Circulars”.

You may at any time choose to receive Corporate Communications(Note) free of charge either in printed form (English language version only, Chinese language version only or both language versions) or via the Company’s website or the Stock Exchange’s website (“Online Version”).

Even if you have chosen (or are deemed to have consented) to receive all the Corporate Communications in Online Version but for any reason you cannot access the Online Version of the Current Corporate Communication(s) or would like to receive a printed copy (English language version only, Chinese language version only or both language versions) of the Current Corporate Communication(s), please complete Part A of the Change Request Form on the reverse side of this letter and sign and return it by using the enclosed mailing label (a stamp is not required if posted in Hong Kong) to the Company c/o share registrar of the Company, Tricor Abacus Limited (the “Share Registrar”), by mail at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 821-ecom@hk.tricorglobal.com. The Change Request Form may also be downloaded from the Company’s website at <http://www.vcgroup.com.hk> or the website of the Stock Exchange at <http://www.hkexnews.hk>. The Company will promptly upon your request send the Current Corporate Communication(s) to you in printed form free of charge.

If you would like to change the means of receipt of all future Corporate Communications, please complete Part B of the Change Request Form and sign and return it to the Share Registrar at the abovementioned address by using the enclosed mailing label (a stamp is not required if posted in Hong Kong).

Should you have any queries relating to the content of this letter, please call the telephone hotline of the Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays) or send an email to 821-ecom@hk.tricorglobal.com.

Yours faithfully
For and on behalf of
Value Convergence Holdings Limited
Fu Yiu Man, Peter
Chairman and Executive Director

Note:

“Corporate Communications” refer to any document issued or to be issued by the Company including but not limited to: (a) the directors’ report, its annual financial statements together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

致登記股東：

滙盈控股有限公司（「本公司」）

於本公司網站刊發有關根據特別授權配售可換股債券之通函及代表委任表格（「本次公司通訊」）之發佈通知

本公司的本次公司通訊的中、英文版本已上載於本公司網站(<http://www.vcgroup.com.hk>)及香港聯合交易所有限公司（「聯交所」）的網站(<http://www.hkexnews.hk>)。閣下可在本公司網站主頁按「投資者關係」，然後按「公告及通函」瀏覽本次公司通訊。

閣下可隨時選擇收取公司通訊（附註）的印刷本（只收取英文印刷本、只收取中文印刷本或同時收取中、英文印刷本）或通過本公司網站或聯交所網站收取公司通訊（「網上版本」），費用全免。

儘管閣下已選擇（或被視為已同意）收取所有公司通訊的網上版本，但如果因任何理由閣下未能閱覽本次公司通訊的網上版本或欲收取本次公司通訊的印刷本（只收取英文印刷本、只收取中文印刷本或同時收取中、英文印刷本），請填妥本函背面的更改指示表格的甲部，並於簽署後使用隨附的郵寄標籤（如在香港投寄則毋須貼上郵票）經本公司之股份過戶登記處，卓佳雅柏勤有限公司（「股份過戶登記處」），交回本公司，地址為香港夏慤道16號遠東金融中心17樓，或電郵至821-ecom@hk.tricorglobal.com。更改指示表格亦可於本公司網站(<http://www.vcgroup.com.hk>)或聯交所網站(<http://www.hkexnews.hk>)內下載。我們將應閣下的要求盡快向閣下發送本次公司通訊的印刷版本，費用全免。

閣下如欲更改日後收取所有公司通訊的收取方式，請填妥更改指示表格的乙部，並於簽署後使用隨附的郵寄標籤（如在香港投寄則毋須貼上郵票）寄回股份過戶登記處，地址如上。

閣下如對本函內容有任何疑問，請於辦公時間星期一至星期五（公眾假期除外）上午九時正至下午六時正期間致電股份過戶登記處熱線電話(852) 2980 1333，或發送電郵至821-ecom@hk.tricorglobal.com。

代表
滙盈控股有限公司
符耀文
主席兼執行董事
謹啟

二零二四年五月二十二日

附註：

「公司通訊」指本公司發出或將發出的任何文件，包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及（如適用）財務摘要報告；(b)中期報告及（如適用）中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

