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中國航空科技工業股份有限公司

**AviChina Industry & Technology Company Limited\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 2357)

## VOTING RESULTS OF AGM

The Board is pleased to announce that the AGM was held by the Company at 9:00 a.m. on Tuesday, 21 May 2024, during which all the resolutions set out in the Notice were duly considered and approved.

References are made to (i) the circular (the “**Circular**”) of AviChina Industry & Technology Company Limited\* (the “**Company**”) dated 26 April 2024; and (ii) the notice of the AGM dated 26 April 2024 (the “**Notice**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice.

The board of directors of the Company (the “**Board**”) is pleased to announce that the AGM was held at Avic Hotel, No. 10 Yi, Central East Third Ring Road, Chaoyang District, Beijing, the PRC on Tuesday, 21 May 2024 at 9:00 a.m., during which all the resolutions set out in the Notice were duly considered and approved. As at the date of the AGM, the total number of issued shares of the Company (the “**Shares**”) was 7,972,854,242.

The total number of Shares entitling the holders to attend and vote for or against ordinary resolutions numbered 1 to 4 and special resolutions numbered 6 to 7 at the AGM was 7,972,854,242. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions as set out in Rule 13.40 of the Listing Rules. The Shareholders in attendance either in person or by proxy at the AGM represented 5,754,280,645 Shares carrying voting rights, or 72.17% of the total number of Shares carrying voting rights for the resolutions.

The Company currently has nine Directors as at the time of the AGM. Mr. Yan Lingxi, the executive Director; Mr. Lian Dawei and Mr. Liu Bingjun, the non-executive Directors; and Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping, the independent non-executive Directors attended the AGM. Mr. Sun Jizhong, the executive Director; and Mr. Xu Gang and Mr. Wang Jun, the non-executive Directors, did not attend the AGM due to other business arrangements.

The AGM was legally and validly convened in accordance with the requirements of the Company Law of the PRC and the Articles of Association of the Company.

At the AGM, the following resolutions were considered and approved by way of poll:

No.	Resolutions	Number of Shares (Approximate Percentage)	
		For	Against
<b>Ordinary Resolutions</b>			
1.	The resolution relating to the Report of the Board of the Company for the year ended 31 December 2023.	5,750,026,645 (99.926072%)	4,254,000 (0.073928%)
2.	The resolution relating to the Report of the Supervisory Committee of the Company for the year ended 31 December 2023.	5,749,996,645 (99.926072%)	4,254,000 (0.073928%)
3.	The resolution relating to the audited financial statements of the Company for the year ended 31 December 2023.	5,749,996,645 (99.926072%)	4,254,000 (0.073928%)
4.	The resolution relating to the profit distribution plan (including distribution of 2023 final dividend) of the Company for the year ended 31 December 2023.	5,754,047,645 (99.995951%)	233,000 (0.004049%)
5.	The resolution(s) to be proposed at the AGM by Shareholders holding 3% or more of the total number of the Company's Shares carrying voting rights, if any, by way of ordinary resolution(s).	N/A	N/A
<b>Special Resolutions</b>			
6.	The resolution relating to granting the general mandate to the Board to issue new Shares.	5,388,790,518 (93.648378%)	365,490,127 (6.351622%)
7.	The resolution relating to granting the general mandate to the Board to repurchase Shares.	5,753,998,144 (99.99509%)	282,501 (0.004909%)
8.	The resolution(s) to be proposed at the AGM by Shareholders holding 3% or more of the total number of the Company's Shares carrying voting rights, if any, by way of special resolution(s).	N/A	N/A

The Board confirmed that all the resolutions mentioned above were duly passed. Computershare Hong Kong Investor Services Limited, the H Share Registrar of the Company, was appointed as the scrutineer for vote-taking at the AGM.

By Order of the Board  
**AviChina Industry & Technology Company Limited\***  
**Xu Bin**  
*Company Secretary*

Beijing, 21 May 2024

*As at the date of this announcement, the Board comprises executive Directors Mr. Yan Lingxi and Mr. Sun Jizhong, non-executive Directors Mr. Lian Dawei, Mr. Liu Bingjun, Mr. Xu Gang and Mr. WangJun as well as independent non-executive Directors Mr. Liu Weiwu, Mr. Mao Fugen and Mr. Lin Guiping.*

\* For identification purpose only