



Value Convergence Holdings Limited

滙盈控股有限公司

(Incorporated in Hong Kong with limited liability)
(於香港註冊成立之有限公司)

(Stock Code: 821)
(股票代號: 821)

NOTIFICATION LETTER 通知信函

22 May 2024

Dear Non-registered Shareholder,^(Note 1)

Value Convergence Holdings Limited (the “Company”)
Notification of publication of Circular in relation to placing of convertible bonds under specific mandate and Proxy Form (the “Current Corporate Communication”) on the website of the Company

The English and Chinese versions of the Company’s Current Corporate Communications are available on the Company’s website at <http://www.vcgroup.com.hk> and the website of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) at <http://www.hkexnews.hk>. You may access the Current Corporate Communications by clicking “Investor Relations” on the homepage of the Company’s website, then clicking “Announcements & Circulars”.

If you would like to receive the Current Corporate Communications in printed form, please complete the Request Form on the reverse side of this letter and return it by using the enclosed mailing label (no need to affix a stamp if posted in Hong Kong; otherwise, please affix an appropriate stamp) to the Company c/o share registrar of the Company, Tricor Abacus Limited (the “Share Registrar”), by mail at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. The Request Form may also be downloaded from the Company’s website at <http://www.vcgroup.com.hk> or the website of the Stock Exchange at <http://www.hkexnews.hk>. If the law of any relevant jurisdiction precludes the despatch of the Current Corporate Communications (or any of them) to shareholders in or relating to such jurisdiction, or precludes it except after compliance with conditions which the Company is unable to comply with or that the Company regards as unduly onerous and burdensome, the Company shall have the discretion to accept or reject your request to receive the Current Corporate Communications in printed form. If your request is accepted, the Company will promptly thereafter send the Current Corporate Communications to you in printed form free of charge.

Regardless of whether your request for the printed form of the Current Corporate Communications is accepted or rejected by the Company, please note that your instruction on the Request Form will apply to all future Corporate Communications^(Note 2) to be sent to you until you notify the Share Registrar to the contrary or unless you have at anytime ceased to have shareholdings in the Company.

Should you have any queries relating to the content of this letter, please call the telephone hotline of the Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 6:00 p.m. from Monday to Friday, excluding public holidays).

Yours faithfully
For and on behalf of
Value Convergence Holdings Limited
Fu Yiu Man, Peter
Chairman and Executive Director

Notes:

- This letter is addressed to Non-registered Shareholders (“Non-registered Shareholder” means such person or company whose shares in the Company are held in The Central Clearing and Settlement System and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form on the reverse side.
- Corporate Communications refer to any document issued or to be issued by the Company including but not limited to: (a) the directors’ report, its annual financial statements together with a copy of the auditor’s report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

致非登記股東^(附註1)：

滙盈控股有限公司(「本公司」)
於本公司網站刊發有關根據特別授權配售可換股債券之通函及代表委任表格(「本次公司通訊」)之發佈通知

本公司的本次公司通訊的中、英文版本已上載於本公司網站(<http://www.vcgroup.com.hk>)及香港聯合交易所有限公司(「聯交所」)的網站(<http://www.hkexnews.hk>)。閣下可在本公司網站主頁按「投資者關係」，然後按「公告及通函」瀏覽本次公司通訊。

閣下如欲收取本次公司通訊的印刷本，請填妥在本函背面的指示回條，並使用隨附的郵寄標籤(如在香港投寄，毋須貼上郵票；否則，請貼上適當的郵票)將指示回條經本公司之股份過戶登記處，卓佳雅柏勤有限公司(「股份過戶登記處」)，交回本公司，地址為香港夏愨道16號遠東金融中心17樓。指示回條亦可於本公司網站(<http://www.vcgroup.com.hk>)或聯交所網站(<http://www.hkexnews.hk>)內下載。倘任何相關司法管轄區的法律禁止向於該司法管轄區內或與之有關的股東派發本次公司通訊(或其中任何文件)，或要求本公司遵守其無法遵守或認為過於繁苛及繁重的條件方可向於該司法管轄區內或與之有關的股東派發本次公司通訊(或其中任何文件)，則本公司有權酌情接納或拒絕。閣下收取本次公司通訊印刷本的要求。倘若閣下的要求獲接納，本公司隨後將立即向閣下發送本次公司通訊的印刷版本，費用全免。

不論本公司接納或拒絕閣下對本次公司通訊印刷本的要求，請注意閣下指示回條上填寫的指示將適用於日後發送予閣下的所有公司通訊^(附註2)，直至閣下通知股份過戶登記處作另外安排或閣下在任何時候不再持有本公司的股份。

閣下如對本函內容有任何疑問，請於辦公時間星期一至星期五(公眾假期除外)上午九時正至下午六時正期間致電股份過戶登記處熱線電話(852) 2980 1333。

代表
滙盈控股有限公司
符耀文
主席兼執行董事
謹啟

二零二四年五月二十二日

附註：

- 此函件乃向非登記股東(「非登記股東」)指所持有的本公司股份已存放於中央結算及交收系統的人士或公司，透過香港中央結算有限公司不時向本公司發出通知，表示欲收到公司通訊)發出。如閣下已經出售或轉讓所持有的全部本公司股份，則無需理會本函件及背面的指示回條。
- 公司通訊指本公司發出或將發出的任何文件，包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

CHANGE REQUEST FORM 更改指示回條

To: Value Convergence Holdings Limited
(the "Company") (Stock Code: 821)
c/o Tricor Abacus Limited
17/F, Far East Finance Centre
16 Harcourt Road, Hong Kong

致：滙盈控股有限公司
(「本公司」)(股份代號：821)
經卓佳雅柏勤有限公司
香港夏愨道16號
遠東金融中心17樓

I/We would like to receive a printed copy of the **Current** Corporate Communications^(Note 1) and all **future** Corporate Communications^(Note 2) (collectively "**all Corporate Communications**") in the manner as indicated below:

本人／我們希望以下列方式收取本次公司通訊^(附註1)及日後所有公司通訊^(附註2)(統稱「所有公司通訊」)的印刷本：

(Please mark **ONLY ONE** (✓) of the following boxes)
(請僅在下列其中一個空格內劃上「✓」號)

- to receive the **printed English version** of all Corporate Communications **ONLY**; **OR**
僅收取所有公司通訊的英文印刷本；或
- to receive the **printed Chinese version** of all Corporate Communications **ONLY**; **OR**
僅收取所有公司通訊的中文印刷本；或
- to receive both the **printed English and Chinese versions** of all Corporate Communications.
同時收取所有公司通訊的英文及中文印刷本。

Name(s)[#]

姓名[#]

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Signature

簽名

Contact telephone number (Optional)

聯絡電話號碼(可選擇是否填寫)

Date

日期

[#] You are required to fill in the details if you download this Request Form from the Company's website or the website of The Stock Exchange of Hong Kong Limited.
假如閣下從本公司或香港聯合交易所有限公司的網站下載本指示回條，務請閣下填上有關資料。

Notes 附註：

- If the law of any relevant jurisdiction precludes the despatch of the Current Corporate Communications (or any of them) to shareholders in or relating to such jurisdiction, or precludes it except after compliance with conditions which the Company is unable to comply with or that the Company regards as unduly onerous and burdensome, the Company shall have the discretion to accept or reject your request to receive the **Current** Corporate Communications in printed form. However, regardless of whether or not your request for the printed form of the **Current** Corporate Communications is accepted or rejected by the Company, please note that your instruction on the Request Form will apply to all **future** Corporate Communications to be sent to you until you notify the Share Registrar to the contrary or unless you have at anytime ceased to have shareholdings in the Company. 倘任何相關司法管轄區的法律禁止向於該司法管轄區內或與之有關的股東派發本次公司通訊(或其中任何文件)，或要求本公司遵守或認為過於繁苛及繁重的條件方可向於該司法管轄區內或與之有關的股東派發本次公司通訊(或其中任何文件)，則本公司有權酌情接納或拒絕閣下收取本次公司通訊印刷本的要求。然而，不論本公司接納或拒絕閣下對本次公司通訊印刷本的要求，請注意閣下於指示回條上填寫的指示將適用於日後發送予閣下的所有公司通訊，直至閣下通知股份過戶登記處作另外安排或閣下在任何時候不再持有本公司的股份。
- Corporate Communications refer to any document issued or to be issued by the Company including but not limited to: (a) the directors' report, its annual financial statements together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form. 公司通訊指本公司發出或將發出的任何文件，包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。
- Please complete all your details clearly.
請閣下清楚填妥所有資料。
- Any form with more than one box marked (✓), with no box marked (✓), with no signature or otherwise incorrectly completed will be void.
如在本回條作出超過一項選擇、或未有作出選擇、或未有簽署、或在其他方面填寫不正確，則本回條將會作廢。
- For the avoidance of doubt, we do not accept any additional instructions on this Request Form.
為免存疑，本公司將不會處理任何在本指示回條上的額外指示。

PERSONAL INFORMATION COLLECTION STATEMENT (the "PICS") 收集個人資料聲明

Personal data under the PICS (the "**Personal Data**") shall have the same meaning as defined under the Personal Data (Privacy) Ordinance, Cap 486 of the Laws of Hong Kong (the "**PDPO**").

Your supply of the Personal Data to the Company is on a voluntary basis for the purpose of processing your instructions as stated in this Request Form for receiving the Corporate Communication (the "**Purposes**"). Failure to supply sufficient information may render the Company unable to process your instructions in connection with the aforesaid Purposes. We may disclose or transfer the Personal Data to our agent, contractor, or third party service provider who provides administrative, computer and other services to us for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and need to receive the information. Your Personal Data will be retained for such period as may be necessary to fulfil the Purposes. Request for access to and/or correction of the relevant Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing by mail to the Company/Tricor Abacus Limited at the above address. 收集個人資料聲明所指的個人資料(「個人資料」)與香港法例第486章《個人資料(私隱)條例》所界定者具有相同涵義。

閣下是自願向本公司提供個人資料，以用於處理閣下在本指示回條上所述有關收取公司通訊的指示(「該等用途」)。如閣下未能提供充分的資料，可能會導致本公司無法處理閣下就該等用途而發出的指示。我們可能會向為本公司提供行政、電腦及其他服務的代理人、承包商或第三方服務供應商，以及其他依法獲授權而要求取得有關資料的人士或其他與上述所列出的該等用途有關以及需要接收有關資料之人士披露或轉讓有關個人資料。為進行該等用途，本公司將在所需時間內保留閣下的個人資料。有關查閱及/或更正相關個人資料的要求可按照《個人資料(私隱)條例》提出，而有關要求須以書面作出並郵寄至本公司/卓佳雅柏勤有限公司，地址已在上文載列。

✂

Please cut the mailing label on the right and stick it on an envelope
to return this Request Form to us.

閣下寄回此申請表格時，請將郵寄標籤剪貼於信封上。

No postage stamp is required if posted in Hong Kong
如在本港投寄，毋須貼上郵票

MAILING LABEL 郵寄標籤

Tricor Abacus Limited
卓佳雅柏勤有限公司
Freeport No. 簡便回郵號碼：10 GPO
Hong Kong 香港

(Please cut along the dotted line 請沿虛線剪下)