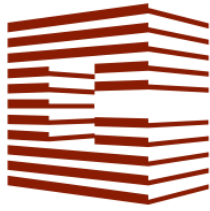


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中國基建投資有限公司
China Infrastructure Investment Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 600)

**DECISION OF LISTING REVIEW COMMITTEE
AND JUDICIAL REVIEW**

This announcement is made by China Infrastructure Investment Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcements of the Company dated 31 March 2022, 11 May 2022, 20 May 2022, 23 June 2022, 8 July 2022 and 29 July 2022 in relation to, among other things, the delay in publication of the 2021 Audited Results and the 2021 Annual Report and the suspension of trading of the shares of the Company with effect from 11 July 2022; (ii) the announcement of the Company dated 8 August 2022 in relation to the Resumption Guidance; (iii) the announcements of the Company dated 10 October 2022, 10 January 2023, 13 October 2023, 10 January 2024 and 10 April 2024 in relation to the quarterly updates on the progress of resumption; (iv) the announcement of the Company dated 29 January 2024 in relation to the decision of listing committee; (v) the announcement of the Company dated 5 February 2024 in relation to the request for review of the decision of the listing committee (collectively, the “**Announcements**”). Unless otherwise specified, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

DECISION OF THE LISTING REVIEW COMMITTEE

As disclosed in the announcement of the Company dated 10 April 2024, on 5 February 2024, the Company submitted a written request to the Listing Review Committee to review the Decision pursuant to Chapter 2B of the Listing Rules.

The Board wishes to inform the shareholders and potential investors of the Company that the review hearing of the Listing Review Committee was held on 24 April 2024 regarding the Decision, and according to a letter issued by the Listing Review Committee dated 9 May 2024, the Company was notified that the Listing Review Committee decided to uphold the Decision under Rule 6.01A(1) of the Listing Rules (the “**LRC Decision**”). On 10 May 2024, the Stock Exchange further issued a letter advising the Company that the last day of listing of the shares of the Company (the “**Share(s)**”) will be 22 May 2024 and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 23 May 2024.

JUDICIAL REVIEW

The Company is deeply disappointed by the LRC Decision and has decided to file an application to obtain leave (the “**Leave Application**”) from the High Court of Hong Kong (the “**High Court**”) to apply for judicial review against the LRC Decision (the “**Judicial Review Proceedings**”). Given that the delisting is permanent and will have serious and irreversible consequences for the Company, the Company has issued a letter on 20 May 2024 to the Listing Committee, Listing Review Committee and the Listing Division of the Stock Exchange requesting the Stock Exchange to withhold its enforcement of the Decision in any manner pending the determination of the Judicial Review Proceedings, to enable adequate time for the Company for the Leave Application contemplated above to be taken out and for the High Court to consider it.

In the reply letter dated 21 May 2024, the Stock Exchange indicated that the Stock Exchange is only prepared to voluntarily refrain from implementing the Decision if the Company can identify potentially viable grounds for judicial review and the Stock Exchange is prepared to grant the Company 14 days (until 4 June 2024) to proceed with the Leave Application. The Stock Exchange also indicated that should the Stock Exchange decide to proceed with implementing the Decision, the Exchange will provide the Company with not less than 7 days’ notice in advance of the publication of the relevant announcement.

Further announcement(s) will be made by the Company regarding any material development of the proposed Judicial Review Proceedings and the implementation of the Decision as and when appropriate and in accordance with the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 11 July 2022. Pending the fulfilment of the Resumption Guidance, trading in the Shares on the Stock Exchange will remain suspended until further notice.

Shareholders and potential investors of the Company should note that the intended application to judicial review does not mean the Company will not be delisted. The High Court may or may not grant leave for the judicial review and even if leave is granted, the judicial review may or may not succeed. Shareholders and potential investors of the Company who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.

By order of the Board
China Infrastructure Investment Limited
Lu Yi
Chairman

Hong Kong, 21 May 2024

As at the date of this announcement, the Board comprises Mr. Lu Yi (Chairman and Chief Executive Officer) and Mr. Ye De Chao as executive Directors; and Mr. He Jin Geng, Mr. Yu Hong Gao and Ms. Chen Yang as independent non-executive Directors.