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China Fortune Holdings Limited

中國長遠控股有限公司*

(Incorporated in Bermuda with limited liability, carrying on business in H.K. as CFH Limited)

(Stock Code: 110)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of China Fortune Holdings Limited (the “**Company**”) dated 20 March 2024 and 14 May 2024 (the “**Announcements**”) in relation to, among others, the Subscriptions. Unless the context otherwise requires, capitalised terms used herein shall have the same meaning as defined in the Announcements.

Pursuant to the Subscription Agreements, if the Conditions Precedent are not satisfied by 11:59 p.m. on the Long Stop Date, the Subscription Agreements shall be automatically terminated with immediate effect. The Long Stop Date was 30 April 2024 or such later date as the Company and the Subscribers may agree in writing.

As additional time is required for the fulfilment of the Conditions Precedent, the Company was in ongoing negotiations with each of Subscribers A, B, C and D regarding extension of the Long Stop Date since the end of April due to the the Labour Day golden week holiday in the PRC. On 22 May 2024 (after trading hours), the Company and each of Subscriber A, Subscriber B, Subscriber C and Subscriber D had entered into supplemental subscription agreements to rectify and extend the Long Stop Date to 30 June 2024 or such later date as the Company and the Subscribers may agree in writing. Save as disclosed above, all other terms and conditions of the Subscription Agreements remain unchanged and in full force and effect in all respects.

* *For identification purposes only*

Further announcement(s) on the progress of the Subscriptions will be made by the Company as and when appropriate.

By order of the Board
China Fortune Holdings Limited
Lau Siu Ying
Chairman and Chief Executive Officer

Hong Kong, 22 May 2024

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Lau Siu Ying (Chairman), Mr. Wang Yu and Mr. Li Jianwu; and three independent non-executive directors, namely Dr. Law Chun Kwan, Dr. Lo Wai Shun and Mr. Leung Wai Hung.