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海通证券股份有限公司  
HAITONG SECURITIES CO., LTD.\*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 6837)

## NOTICE OF ANNUAL GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that the 2023 annual general meeting (the “**Annual General Meeting**”) of Haitong Securities Co., Ltd. (the “**Company**”) will be held at Conference Room 616, Block C, Haitong Bund Finance Plaza, No. 888 South Zhongshan Road, Shanghai, the People's Republic of China on Wednesday, 12 June 2024 at 1:30 p.m., for the following purposes:

### ORDINARY RESOLUTIONS

1. To consider and approve the report of the board of directors (the “**Board**”) of the Company for the year 2023
2. To consider and approve the report of the supervisory committee of the Company for the year 2023
3. To consider and approve the 2023 duty performance report of independent non-executive directors of the Company
4. To consider and approve the annual report of the Company for the year 2023
5. To consider and approve the final accounts report of the Company for the year 2023
6. To consider and approve the profit distribution proposal of the Company for the year 2023
7. To consider and approve the proposal regarding authorizing the Board to determine the Company's 2024 interim profit distribution at the general meeting
8. To consider and approve the proposal on renewal of engagement of auditing firms of the Company for the year 2024
9. To consider and approve the proposal regarding the estimated investment amount for the proprietary business of the Company for the year 2024
10. To consider and approve the proposal regarding the projected external guarantees of the Company in 2024
11. To consider and approve the proposal regarding the projected routine related party/connected transactions of the Company in 2024, including:
  - 11.01 To consider and approve the proposal regarding the projected related party/connected transactions with Shanghai Guosheng (Group) Co., Ltd. and its associates; and
  - 11.02 To consider and approve the proposal regarding the projected related party transactions with the companies (other than the Company and its majority-owned subsidiaries) where the Company's directors, supervisors and senior management hold positions as directors or senior management, and other related corporate entities
12. To consider and approve the proposal regarding the proposed appointment of Mr. Han Jianxin as an executive director of the Company

## SPECIAL RESOLUTION

1. To consider and approve the proposal regarding the proposed amendments to the Articles of Association

By order of the Board  
**Haitong Securities Co., Ltd.**  
**ZHOU Jie**  
*Chairman*

Shanghai, the PRC  
22 May 2024

Notes:

**1. Eligibility for attending the Annual General Meeting and date of registration of members for H shares**

The register of members of H shares of the Company (the “**H Shares**”) will be closed from Thursday, 6 June 2024 to Wednesday, 12 June 2024 (both days inclusive), during which period no share transfers of H Shares will be effected. Purchasers of shares who are registered as shareholders on the H share register of members of the Company on Thursday, 6 June 2024 are entitled to attend and vote in respect of all resolutions to be proposed at this Annual General Meeting.

In order to attend this Annual General Meeting, holders of H Shares should ensure that the relevant share certificates, accompanied by all transfer documents, are lodged with the Company’s H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, before 4:30 p.m. on Wednesday, 5 June 2024.

**2. Proxy**

- (1) Each shareholder entitled to attend and vote at the Annual General Meeting may appoint one or more proxies in writing to attend and vote on his/her behalf. A proxy needs not be a shareholder of the Company.
- (2) The instrument appointing a proxy must be in writing under the hand of the appointor or his attorney duly authorized in writing, or if the appointor is a legal entity, either under seal or signed by a director or a duly authorized attorney. If that instrument is signed by an attorney of the appointor, the power of attorney authorizing that attorney to sign or other document of authorization must be notarized.

To be valid, for holders of H Shares, the form of proxy and notarized power of attorney or other document of authorization must be delivered to Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 24 hours before the time appointed for the Annual General Meeting (i.e. 1:30 p.m. on Tuesday, 11 June 2024) or no later than 24 hours before the time appointed for voting by poll.

- (3) Any voting at the Annual General Meeting shall be taken by poll.

**3. Registration procedures for attending the Annual General Meeting**

A shareholder or his proxy should present proof of identity when attending the Annual General Meeting. If a shareholder is a legal person, its legal representative or other person authorized by the board of directors or other governing body of such shareholder may attend the Annual General Meeting by providing a copy of the resolution of the board of directors or other governing body of such shareholder appointing such person to attend the meeting.

#### 4. Voting by poll

According to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at a general meeting must be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Accordingly, the chairman of the Annual General Meeting will demand a poll in relation to all the proposed resolutions at the Annual General Meeting in accordance with Article 122 of the Articles of Association.

#### 5. Miscellaneous

(1) The Annual General Meeting is expected to be held for no more than half a day. Shareholders who attend the meeting in person or by proxy shall bear their own travelling and accommodation expenses.

(2) The address of Computershare Hong Kong Investor Services Limited is:

Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

(3) The registered office of the Company:

Haitong Securities Building  
No. 689 Guangdong Road  
Shanghai  
The People's Republic of China

Contact address: Floor 15, Block A, Haitong Bund Finance Plaza, No. 888 South Zhongshan Road,  
Huangpu District, Shanghai, the PRC

Contact office: Office of the Board  
Telephone No.: 86 (21) 6341 1000  
Facsimile No.: 86 (21) 6341 0627  
Email: dshbgs@haitong.com  
Contact person: Mr. Pei Changjiang

*As at the date of this notice, the executive directors of the Company are Mr. ZHOU Jie and Mr. LI Jun; the non-executive directors of the Company are Mr. TU Xuanxuan, Mr. SHI Lei, Ms. XIAO Hehua and Mr. XU Jianguo; the independent non-executive directors of the Company are Mr. ZHOU Yu, Mr. FAN Ren Da Anthony, Mr. MAO Fugen and Mr. MAO Huigang.*

\* For identification purpose only