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Overseas Chinese Town (Asia) Holdings Limited

華僑城(亞洲)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03366)

CHANGE OF DATE OF ANNUAL GENERAL MEETING, RECORD DATE AND BOOK CLOSURE PERIOD

The board (the “**Board**”) of directors (the “**Directors**”) of Overseas Chinese Town (Asia) Holdings Limited (the “**Company**”) hereby announces that the annual general meeting (the “**AGM**”) of the Company has been rescheduled to 10:00 a.m. on Monday, 17 June 2024 (instead of the original scheduled date of Thursday, 27 June 2024 as set out in the annual report of the Company for the year ended 31 December 2023) due to adjustment of work arrangement.

As a result of the rescheduling of the AGM, the record date and book closure period for the purpose of determining the shareholders of the Company (the “**Shareholders**”) who are entitled to attend and vote at the AGM will be changed as follows:

	<i>Original date</i>	<i>New date</i>
Record date	Thursday, 27 June 2024	<u>Monday, 17 June 2024</u>
– <i>Shareholders whose names appear on the register of members of the Company on such date will be entitled to attend and vote at the AGM</i>		
Book closure period	Monday, 24 June 2024 to Thursday, 27 June 2024	<u>Wednesday, 12 June 2024 to Monday, 17 June 2024</u>
– <i>During such period the register of members of the Company will be closed and no transfer of shares will be registered</i>		

In order to qualify for attending and voting at the rescheduled AGM, all transfer documents and the share certificate(s) should be lodged for registration with the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Tuesday, 11 June 2024.

Save as disclosed in this announcement, all other information and contents as set out in the annual report for the year ended 31 December 2023, which has been published on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.oct-asia.com), remain unchanged as of the date when it was made. A circular and the notice of the AGM will be published on the aforesaid websites in due course.

By Order of the Board
Overseas Chinese Town (Asia) Holdings Limited
Liu Yu
Chairman

Hong Kong, 22 May 2024

As at the date of this announcement, the Board comprises seven Directors, including three executive Directors namely Ms. Liu Yu, Mr. Wang Jianwen and Ms. Qi Jianrong, one non-executive Director namely Mr. Yang Guobin and three independent non-executive Directors namely Ms. Wong Wai Ling, Mr. Lam Sing Kwong Simon and Mr. Chu Wing Yiu.