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## HAICHANG OCEAN PARK HOLDINGS LTD.

## 海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2255)

## VOLUNTARY ANNOUNCEMENT MEMORANDUM OF UNDERSTANDING WITH PT MULTI ARTHA PRATAMA

This announcement is made by Haichang Ocean Park Holdings Ltd. (the "Company", together with its subsidiaries, the "Group") on a voluntary basis. The purpose of this announcement is to inform the shareholders and potential investors of the Company of the latest business development of the Group.

The Board is pleased to announce that the Group has recently entered into a non-legally binding memorandum of understanding (the "MOU") with the PT MULTI ARTHA PRATAMA ("PT") for the purpose of jointly developing and operating tailor-made themed entertainment products, including but not limited to aquarium, hospitality, commercial, and/or retail in a tourism development project (the "Project") located within the Pantai Indah Kapuk 2 area (the "PIK2").

PT is a limited liability company established under the laws of Republic of Indonesia, engaging in the real estate business area in Indonesia and is the owner of PIK2.

PIK2 is a major development that located in DKI Jakarta and approximately only 7 minutes from Soekarno-Hatta International Airport. PIK2 will cover approximately 2,650 hectares.

Pursuant to the terms of the MOU, the Group will provide product creation, design, brand licensing, biological resources, as well as provide support for market studies for all aquarium, hospitality, commercial, and/or retail aspects of the Project.

The Board is of the view the cooperation marks significant progress in the Group's benchmark project for "going global" - the Project in Indonesia, and is of strategic significance in the Company's internationalization process. The cooperation will integrate the advantageous resources of both parties and help the Group to establish an international brand, and to build a worldwide leisure and entertainment platform featuring marine culture. In the future, the Group will develop more and more projects under asset-light mode across the world.

As the MOU is not legally binding, the Project and matters thereunder may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board **Haichang Ocean Park Holdings Ltd. Qu Naijie** 

Executive Director, Chairman of the Board and Chief Executive Officer

Shanghai, the People's Republic of China, 22 May 2024

As at the date of this announcement, the executive Directors are Mr. Qu Naijie, Mr. Qu Cheng and Mr. Li Kehui; the non-executive Directors are Mr. Wang Xuguang, Mr. Go Toutou (former name Wu Tongtong) and Mr. Yuan Bing; and the independent non-executive Directors are Mr. Wang Jun, Mr. Zhu Yuchen and Ms. Shen Han.