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CHINA FIRST CAPITAL GROUP LIMITED

中國首控集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1269)

INSIDE INFORMATION LEGAL PROCEEDINGS AGAINST THE COMPANY

This announcement is made by China First Capital Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 21 May 2024, an alleged holder of the bonds of the Company (the “**Plaintiff**”) commenced legal proceedings against the Company in the Court of First Instance of the High Court of The Hong Kong Special Administrative Region (the “**Action**”). According to the statement of claim filed by the Plaintiff in the Action, the Plaintiff claims against the Company for the sum of HK\$12,250,000, together with interest and cost.

The Company is in the course of seeking legal advice on the matter. Further announcement(s) will be made by the Company to keep its shareholders and investors informed of any significant development of the Action as and when appropriate.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
China First Capital Group Limited
Chan Kwok Kee, Andy
Company Secretary

Hong Kong, 22 May 2024

As at the date of this announcement, the executive Directors are Dr. Wilson Sea, Mr. Zhao Zhijun and Dr. Zhu Huanqiang; and the independent non-executive Directors are Mr. Chu Kin Wang, Peleus, Dr. Du Xiaotang and Mr. Loo Cheng Guan.