

**Private and confidential**

*Ref.: P1-L007*

23 May 2024

Dexin China Holdings Company Limited  
Room 1202, 12th Floor  
China Resources Building  
26 Harbour Road  
Wanchai, Hong Kong

Dear Sirs,

**Dexin China Holdings Company Limited (the “Company”)  
Major and connected transaction in relation to  
(1) the Disposal of Target Parking Spaces;  
and  
(2) the Equity Disposal**

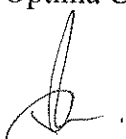
We refer to the circular (the “Circular”) dated 23 May 2024 to be issued by the Company on the captioned matter. Capitalised terms used herein shall have the same meanings as those defined in the Circular.

We hereby give, and confirm that we have not withdrawn, our written consent to the issue of the Circular with the inclusion of our letter of advice and/or the references to our name in the form and context in which they respectively appear in the Circular.

We hereby confirm that, as at the Latest Practicable Date, we (i) did not have any shareholding interest in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; and (ii) did not have any direct or indirect interest in any assets which has been acquired or disposed of by or leased to any member of the Group, or which were proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2023 (being the date to which the latest published audited financial statements of the Company were made up).

We hereby further consent to copies of our letter of advice and this letter being made available for display on the websites of the Stock Exchange and the Company (if required).

Yours faithfully,  
for and on behalf of  
Optima Capital Limited



Ng Ka Po  
Managing Director, Corporate Finance