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Tianyun International Holdings Limited

天韵國際控股有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 6836)

(1) DELAY IN DESPATCH OF CIRCULAR RELATING TO CONNECTED TRANSACTION; AND; (2) CONTINUED SUSPENSION OF TRADING

Reference is made to the announcement of Tianyun International Holdings Limited (天韵國際控股有限公司) (the “**Company**”) dated 30 April 2024 in relation to the connected transaction of the Company (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR RELATING TO CONNECTED TRANSACTION

As disclosed in the Announcement, the circular containing, among other things, (i) a letter from the Board providing further information on the Assignment Agreement and the connected transaction contemplated thereunder; (ii) a letter from the Independent Board Committee with its advice to the Independent Shareholders; (iii) a letter from the IFA setting out its advice to the Independent Board Committee and the Independent Shareholders; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before 23 May 2024.

As additional time is required for the Company to compile the information for inclusion in the circular, the Company expects that the despatch of the circular will be postponed to a date falling on or before 6 June 2024.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 26 March 2024. On 12 April 2024, the Securities and Futures Commission has, under Rule 8(1) of the Securities and Futures (Stock Market Listing) Rules, directed the Stock Exchange to suspend all dealings in the shares of the Company from 9:00 a.m. on 15 April 2024. Trading in the shares will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Tianyun International Holdings Limited
Yeung Wan Yiu
Chairman and Non-Executive Director

Hong Kong, 23 May 2024

As at the date of this announcement, the Board comprises (i) Mr. Yang Ziyuan (Chairman)(duties suspended), Mr. Sun Xingyu (duties suspended) and Dr. Wan Ho Yuen, Terence as the executive Directors; (ii) Mr. Yeung Wan Yiu (Chairman), Ms. Chu Yinghong, Mr. Wong Yim Pan and Mr. Yeung Wing Keung as the non-executive Directors; and (iii) Ms. Chen Weijie, Ms. Lau Chui Ping Soey, Mr. Shiu Shu Ming, as the independent non-executive Directors