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WANG YONGKUI

DELAY IN DESPATCH OF OFFER DOCUMENT RELATING TO VOLUNTARY CASH PARTIAL OFFER BY RAINBOW CAPITAL (HK) LIMITED FOR AND ON BEHALF OF MR. WANG YONGKUI TO ACQUIRE 158,000,000 SHARES IN WISDOM WEALTH RESOURCES INVESTMENT HOLDING GROUP LIMITED (OTHER THAN THOSE ALREADY OWNED BY MR. WANG YONGKUI AND PARTIES ACTING IN CONCERT WITH HIM)

Financial adviser to the Offeror



Reference is made to the announcement issued by Mr. Wang Yongkui (the “**Offeror**”) dated 2 May 2024 (the “**Announcement**”) in relation to, *inter alia*, the pre-conditional voluntary cash offer by Rainbow Capital (HK) Limited for and on behalf of the Offeror to acquire 158,000,000 shares in Wisdom Wealth Resources Investment Holding Group Limited (other than those already owned by the Offeror and parties acting in concert with him) (the “**Partial Offer**”). Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, pursuant to Rule 8.2 of the Takeovers Code, the Offer Document containing, among other things the terms and conditions of the Partial Offer and the Form of Acceptance and Transfer, will be despatched to the Shareholders within 21 days from the date of the Announcement (i.e. 23 May 2024) or such later date as the Executive may approve.

As additional time is required for preparing and finalising the Offer Document, an application has been made to the Executive for a waiver from strict compliance with the requirement under Rule 8.2 of the Takeovers Code to extend the deadline for the despatch of the Offer Document to a date falling on or before 6 June 2024, and the Executive has consented to such extension.

Further announcement(s) will be made when the Offer Document (accompanied by the Form of Acceptance and Transfer) is despatched or in the event of any changes to the expected timetable.

Wang Yongkui
Offeror

Hong Kong, 23 May 2024

Mr. Wang Yongkui accepts full responsibility for the accuracy of the information contained in this announcement and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

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