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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中國銀行股份有限公司

**BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*  
(the "Bank")

(Stock Code: 3988 and 4619 (Preference Shares))

### U.S.\$40,000,000,000 Medium Term Note Programme

*Arranger and Dealer*

**Bank of China**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$40,000,000,000 Medium Term Note Programme (the "**Programme**") under which notes may be issued for a period of 12 months after 23 May 2024 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 23 May 2024. The listing of the Programme is expected to become effective on 24 May 2024.

**The Board of Directors of  
Bank of China Limited**

Beijing, PRC  
23 May 2024

*As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Liu Jin, Lin Jingzhen, Zhang Yong\*, Zhang Jiangang\*, Huang Binghua\*, Liu Hui\*, Shi Yongyan\*, Lou Xiaohui\*, Martin Cheung Kong Liao#, Chui Sai Peng Jose#, Jean-Louis Ekra#, E Weinan#, Giovanni Tria#, and Liu Xiaolei#.*

\* *Non-executive Directors*

# *Independent Non-executive Directors*