



____ 24 May _____ 2024

The Board of Directors

MMG Limited

Unit 1208, 12/F,
China Minmetals Tower,
79 Chatham Road South,
Tsimshatsui, Kowloon,
Hong Kong

Dear Directors,

We refer to the circular dated on or around ____24 May____ 2024 of MMG Limited relating to, among other things, the acquisition of the entire issued share capital of Cuprous Capital Ltd (the "**Circular**"). Unless the context otherwise requires, terms used below shall have the same meaning as those defined in the Circular.

We hereby give, and have not withdrawn, our consent to the issue of the Circular with the inclusion therein of our name, our opinions, and all references thereto in the form and context in which they respectively appear in the Circular.

We hereby give, and have not withdrawn, our consent to this letter being made available for display as described in the Circular.

As of the Latest Practicable Date,

- (i) we do not have any shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate person(s) to subscribe for securities in any member of the Group.

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Consultant Partners: Mark Mckee | Obrien Bvindi (F I Arb)

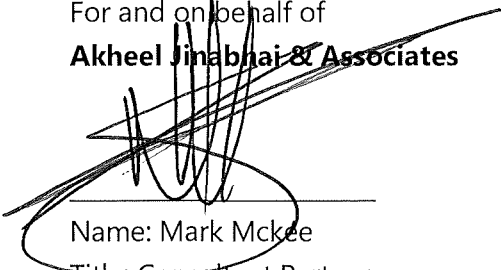
Associates: One Seikano | Juwairiyyah Maher | Kgomotso Moagaesi | Khaled Khan | Safwan Hakim | Lesedi Moatshe | Lefika Nkolonyane



- (ii) we do not have direct or indirect interest in any assets which have been acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group since 31 December 2023, being the date to which the latest published audited consolidated financial statements of the Company were made up.

Yours faithfully,

For and on behalf of
Akheel Jinabhai & Associates



Name: Mark Mckee
Title: Consultant Partner