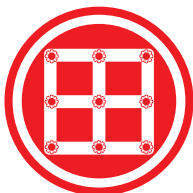


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CHINA SILVER TECHNOLOGY HOLDINGS LIMITED
中華銀科技控股有限公司

(formerly known as TC Orient Lighting Holdings Limited 達進東方照明控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 515)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the “**EGM**”) of China Silver Technology Holdings Limited (the “**Company**”) will be held at Unit E, 30/F., Tower B, Billion Centre, 1 Wang Kwong Road, Kowloon Bay, Kowloon, Hong Kong on Friday, 14 June 2024 at 11:00 a.m. to consider and, if thought fit, pass with or without modifications the following resolutions:

ORDINARY RESOLUTIONS

1. “**THAT** subject to the fulfilment of the conditions set out in the subscription agreement dated 19 April 2024 (the “**Subscription Agreement A**”) entered into between the Company and Mr. Yu Yuliang (余宇良) (“**Subscriber A**”), pursuant to which the Company has agreed to allot and issue and Subscriber A has agreed to subscribe for 110,000,000 new shares of the Company (the “**Shares**”) (the “**Subscription Shares A**”) at the subscription price of HK\$0.108 per Share: (a) the Subscription Agreement A and the matters contemplated thereunder be and are hereby approved, confirmed and ratified; (b) all the transactions contemplated under the Subscription Agreement A, including but not limited to the specific mandate to allot and issue the Subscription Shares A by the Company to Subscriber A and deal with the Subscription Shares A pursuant to the Subscription Agreement A (the “**Specific Mandate A**”), be and are hereby approved and any one Director be and is hereby authorised to allot and issue the Subscription Shares A to Subscriber A pursuant to the Subscription Agreement A under the Specific Mandate A; and (c) any one Director be and is hereby authorised to, on behalf of the Company, do all such acts and things and execute any supplemental agreement and all such documents which he/she considers necessary, desirable or expedient for the purpose of, or in connection with the implementation of and giving effect to the Subscription Agreement A and the transactions contemplated thereunder.”

2. “**THAT** subject to the fulfilment of the conditions set out in the subscription agreement dated 19 April 2024 (the “**Subscription Agreement B**”) entered into between the Company and Mr. Zeng Siyuan (曾思源)(“**Subscriber B**”), pursuant to which the Company has agreed to allot and issue and Subscriber B has agreed to subscribe for 55,000,000 new Shares (the “**Subscription Shares B**”) at the subscription price of HK\$0.108 per Share: (a) the Subscription Agreement B and the matters contemplated thereunder be and are hereby approved, confirmed and ratified; (b) all the transactions contemplated under the Subscription Agreement B, including but not limited to the specific mandate to allot and issue the Subscription Shares B by the Company to Subscriber B and deal with the Subscription Shares B pursuant to the Subscription Agreement B (the “**Specific Mandate B**”), be and are hereby approved and any one Director be and is hereby authorised to allot and issue the Subscription Shares B to Subscriber B pursuant to the Subscription Agreement B under the Specific Mandate B; and (c) any one Director be and is hereby authorised to, on behalf of the Company, do all such acts and things and execute any supplemental agreement and all such documents which he/she considers necessary, desirable or expedient for the purpose of, or in connection with the implementation of and giving effect to the Subscription Agreement B and the transactions contemplated thereunder.”

3. “**THAT** subject to the fulfilment of the conditions set out in the subscription agreement dated 19 April 2024 (the “**Subscription Agreement C**”) entered into between the Company and Mr. Li Jianli (李建利)(“**Subscriber C**”), pursuant to which the Company has agreed to allot and issue and Subscriber C has agreed to subscribe for 110,000,000 new Shares (the “**Subscription Shares C**”) at the subscription price of HK\$0.108 per Share: (a) the Subscription Agreement C and the matters contemplated thereunder be and are hereby approved, confirmed and ratified; (b) all the transactions contemplated under the Subscription Agreement C, including but not limited to the specific mandate to allot and issue the Subscription Shares C by the Company to Subscriber C and deal with the Subscription Shares C pursuant to the Subscription Agreement C (the “**Specific Mandate C**”), be and are hereby approved and any one Director be and is hereby authorised to allot and issue the Subscription Shares C to Subscriber C pursuant to the Subscription Agreement C under the Specific Mandate C; and (c) any one Director be and is hereby authorised to, on behalf of the Company, do all such acts and things and execute any supplemental agreement and all such documents which he/she considers necessary, desirable or expedient for the purpose of, or in connection with the implementation of and giving effect to the Subscription Agreement C and the transactions contemplated thereunder.”

4. “**THAT** subject to the fulfilment of the conditions set out in the subscription agreement dated 19 April 2024 (the “**Subscription Agreement D**”) entered into between the Company and Mr. Chen Hui (陳輝)(“**Subscriber D**”), pursuant to which the Company has agreed to allot and issue and Subscriber D has agreed to subscribe for 55,000,000 new Shares (the “**Subscription Shares D**”) at the subscription price of HK\$0.108 per Share: (a) the Subscription Agreement D and the matters contemplated thereunder be and are hereby approved, confirmed and ratified; (b) all the transactions contemplated under the Subscription Agreement D, including but not limited to the specific mandate to allot and issue the Subscription Shares D by the Company to Subscriber D and deal with the Subscription Shares D pursuant to the Subscription Agreement D (the “**Specific Mandate D**”), be and are hereby approved and any one Director be and is hereby authorised to allot and issue the Subscription Shares D to Subscriber D pursuant to the Subscription Agreement D under the Specific Mandate D; and (c) any one Director be and is hereby authorised to, on behalf of the Company, do all such acts and things and execute any supplemental agreement and all such documents which he/she considers necessary, desirable or expedient for the purpose of, or in connection with the implementation of and giving effect to the Subscription Agreement D and the transactions contemplated thereunder.”

By order of the Board
China Silver Technology Holdings Limited
Lai Yubin
Chairman

Hong Kong, 24 May 2024

Principal place of business in Hong Kong:

Unit E, 30/F.
Tower B, Billion Centre
1 Wang Kwong Road
Kowloon Bay, Kowloon
Hong Kong

Registered Office:

Cricket Square
Hutchins Drive
P. O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Notes:

1. A member of the Company entitled to attend and vote at the meeting convened by the above notice is entitled to appoint another person(s) as his/her proxy to attend and vote instead of him/her. In the case of a recognized clearing house, it may authorise such person(s) as it thinks fit to act as its representative(s) at the meeting and vote in its stead. A proxy need not be a member of the Company.
2. In order to be valid, the proxy form together with a power of attorney or other authority, if any, under which it is signed or a certified copy of such power or authority must be deposited at the Company's Hong Kong branch share registrar and transfer office, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong not less than 48 hours before the time appointed for the holding of the meeting (i.e. by 11:00 a.m. on Wednesday, 12 June 2024) or any adjournment thereof (as the case may be).
3. Completion and return of the proxy form shall not preclude a member of the Company from attending and voting in person at the meeting or any adjournment thereof if he so desires and, in such event, the instrument appointing a proxy shall be deemed to have been revoked.
4. Where there are joint holders of any share, any one of such holders may vote at the meeting either personally or by proxy in respect of such share as if he/she were solely entitled to vote; but if more than one of such joint holders be present at the meeting in person or by proxy, then the one of such holders whose name stands first on the register of members in respect of such share shall alone be entitled to vote in respect thereof.
5. The register of members of the Company will be closed from Tuesday, 11 June 2024 to Friday, 14 June 2024 (both days inclusive) for the purpose of determining the eligibility of the shareholders of the Company to attend and vote at the EGM. During the closure of the register of members of the Company, no transfer of Shares will be effected. In order to be eligible to attend and vote at the EGM (or at any adjournment thereof), all transfer documents accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar and transfer office, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong for registration no later than 4:00 p.m. on Friday, 7 June 2024.
6. If Typhoon Signal No. 8 or above is hoisted, or a "black" rainstorm warning signal or "extreme conditions after super typhoons" announced by the Government of Hong Kong is/are in force in Hong Kong at or at any time after 7:00 a.m. on the date of the meeting, the meeting will be postponed. The Company will post an announcement on the website of the Company at www.csthld.com and on the HKEXnews website of the Stock Exchange at www.hkexnews.hk to notify Shareholders of the date, time and venue of the rescheduled meeting.
7. As at the date hereof, the Board comprises Mr. Kong Chan Fai (Vice-Chairman), Mr. Xu Ming (Chief Executive Officer), Mr. Zeng Yongguang, Mr. Guo Jun Hao and Ms. Liang Jiabin as executive Directors; Mr. Lai Yubin (Chairman) and Mr. Wei Xiaomin as non-executive Directors; and Mr. Wong Kwok On, Mr. Bonathan Wai Ka Cheung, Ms. Qiu Yumei and Ms. Po In San as independent non-executive Directors.