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POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 24 MAY 2024

The Board hereby announces that all the proposed resolutions as set out in the AGM Notice dated 10 April 2024 were duly passed by the Shareholders by way of poll at the AGM held on 24 May 2024.

The board of directors (the "**Board**") of Sino-Ocean Group Holding Limited (the "**Company**") hereby announces that all the proposed resolutions as set out in the notice of the annual general meeting (the "**AGM**") dated 10 April 2024 (the "**AGM Notice**") were duly passed by the shareholders of the Company (the "**Shareholders**") by way of poll at the AGM held on 24 May 2024.

As at the date of the AGM, the total number of issued shares of the Company (the "**Shares**") was 7,616,095,657 Shares, which was the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the AGM. None of the Shares entitled the Shareholders to attend the AGM and abstain from voting in favour of the resolutions proposed at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and no Shareholder was required under the Listing Rules to abstain from voting at the AGM. There were no restrictions on any Shareholders casting votes on any of the resolutions proposed at the AGM. No party has stated its intention in the circular of the Company dated 10 April 2024 that it would vote against any resolutions or that it would abstain from voting at the AGM.

The poll results in respect of the resolutions proposed at the AGM were as follows:

Ordinary Resolutions		Number of Votes (Approximate percentage)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements and the reports of the directors and the auditor for the financial year ended 31 December 2023.	4,937,698,930 (99.920592%)	3,924,054 (0.079408%)
2(A).	(i) To re-elect Mr. LI Ming as an executive director of the Company.	4,933,527,056 (99.836169%)	8,095,928 (0.163831%)
	(ii) To re-elect Mr. WANG Honghui as an executive director of the Company.	4,940,176,450 (99.970728%)	1,446,534 (0.029272%)
	(iii) To re-elect Mr. CUI Hongjie as an executive director of the Company.	4,940,176,450 (99.970728%)	1,446,534 (0.029272%)
	(iv) To re-elect Ms. CHAI Juan as an executive director of the Company.	4,930,481,856 (99.774545%)	11,141,128 (0.225455%)
	(v) To re-elect Mr. ZHANG Zhongdang as a non-executive director of the Company.	4,940,176,450 (99.970728%)	1,446,534 (0.029272%)
	(vi) To re-elect Mr. YU Zhiqiang as a non-executive director of the Company.	4,932,290,344 (99.811142%)	9,332,640 (0.188858%)
	(vii) To re-elect Mr. SUN Jinfeng as a non-executive director of the Company.	4,937,869,950 (99.924053%)	3,753,034 (0.075947%)
	(viii) To re-elect Mr. HAN Xiaojing as an independent non-executive director of the Company.	4,935,391,570 (99.873899%)	6,231,414 (0.126101%)
	(ix) To re-elect Mr. JIN Qingjun as an independent non-executive director of the Company.	4,931,561,178 (99.796387%)	10,061,806 (0.203613%)
	(x) To re-elect Mr. LIU Jingwei as an independent non-executive director of the Company.	4,937,870,310 (99.924060%)	3,752,674 (0.075940%)
	(xi) To re-elect Mr. JIANG Qi as an independent non-executive director of the Company.	4,941,620,983 (99.999960%)	2,001 (0.000040%)
2(B).	To authorise the board of the directors to fix the remuneration of the directors of the Company.	4,941,620,407 (99.999948%)	2,577 (0.000052%)
3.	To re-appoint BDO Limited as auditor of the Company and authorise the board of directors of the Company to fix its remuneration.	4,941,620,407 (99.999948%)	2,577 (0.000052%)

Ordinary Resolutions		Number of Votes (Approximate percentage)	
		For	Against
4(A).	Ordinary resolution as set out in item 4(A) of the AGM Notice (To grant a general mandate to the directors to issue shares of the Company). [#]	4,930,958,910 (99.784199%)	10,664,074 (0.215801%)
4(B).	Ordinary resolution as set out in item 4(B) of the AGM Notice (To grant a general mandate to the directors to buy back shares of the Company). [#]	4,941,621,983 (99.999980%)	1,001 (0.000020%)
4(C).	Ordinary resolution as set out in item 4(C) of the AGM Notice (To extend the general mandate to the directors to issue shares of the Company). [#]	4,930,958,910 (99.784199%)	10,664,074 (0.215801%)

Note[#]: Full text of resolutions nos. 4(A) to 4(C) are set out in the AGM Notice.

As more than 50% of the votes were cast in favour of each of the resolutions set out above, all the resolutions were duly passed as ordinary resolutions.

Computershare Hong Kong Investor Services Limited, the Company's share registrar, was the scrutineer for the vote-taking at the AGM.

All directors of the Company attended the AGM.

By order of the Board
Sino-Ocean Group Holding Limited
SUM Pui Ying
Company Secretary

Hong Kong, 24 May 2024

As at the date of this announcement, the Board comprises Mr. LI Ming, Mr. WANG Honghui, Mr. CUI Hongjie and Ms. CHAI Juan as executive directors; Mr. ZHAO Peng, Mr. ZHANG Zhongdang, Mr. YU Zhiqiang and Mr. SUN Jinfeng as non-executive directors; and Mr. HAN Xiaojing, Mr. JIN Qingjun, Mr. LYU Hongbin, Mr. LIU Jingwei and Mr. JIANG Qi as independent non-executive directors.