



*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*The notes to be issued under the Programme (as defined below) have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”) or the securities laws of any state of the United States or other jurisdiction and the notes issued under the Programme may not be offered or sold into or within the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws. This announcement is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**SWIRE PROPERTIES MTN FINANCING LIMITED**

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*

unconditionally and irrevocably guaranteed by

**SWIRE PROPERTIES LIMITED**

太古地產有限公司

*(incorporated in Hong Kong under the Companies Ordinance with limited liability)*

**(Stock Code: 01972)**

US\$4,000,000,000

**MEDIUM TERM NOTE PROGRAMME**

*Joint Arrangers*

**The Hongkong and Shanghai Banking Corporation Limited**

**Standard Chartered Bank (Hong Kong) Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$4,000,000,000 Medium Term Note Programme (the “**Programme**”), under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only for 12 months after 24 May 2024 as described in the offering circular dated 24 May 2024 prepared in respect of the Programme. The listing of the Programme is expected to become effective on 27 May 2024.

24 May 2024



As at the date of this announcement, the Directors of Swire Properties MTN Financing Limited are:

Tim Blackburn, Anson Lee, Fanny Lung and Perveen Wong.

As at the date of this announcement, the Directors of Swire Properties Limited are:

Executive Directors: Guy Bradley (Chairman), Tim Blackburn, Fanny Lung, Mabelle Ma;

Non-Executive Directors: Adam Fenwick, Raymond Lim, Martin Murray, Richard Sell, Merlin Swire; and

Independent Non-Executive Directors: Thomas Choi, Spencer Fung, May Wu, Yan Yan and Angela Zhu.