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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 637)

**PROPOSED AMENDMENTS TO THE EXISTING AMENDED AND
RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION
AND
THE ADOPTION OF THE SECOND AMENDED AND
RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION**

This announcement is made by Lee Kee Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company proposes to (i) make certain amendments (the “**Proposed Amendments**”) to the existing amended and restated memorandum and articles of association of the Company (the “**Memorandum and Articles of Association**”), for the purpose of, *among others*, bringing the Memorandum and Articles of Association in line with the relevant amendments made to the Listing Rules effective from 31 December 2023, which mandate the electronic dissemination of corporate communications by listed issuers to their securities holders and reflecting the change of registered office; and (ii) adopt the second amended and restated memorandum and articles of association of the Company incorporating and consolidating all the Proposed Amendments (the “**Second Amended and Restated Memorandum and Articles of Association**”).

At the upcoming annual general meeting of the Company (“**AGM**”), special resolutions will be proposed for the shareholders of the Company (the “**Shareholders**”) to consider and, if thought fit, approving the Proposed Amendments and the adopting the Second Amended and Restated Memorandum and Articles of Association.

The Proposed Amendments as well as the adoption of the Second Amended and Restated Memorandum and Articles of Association are subject to the approval of the Shareholders by way of special resolutions. A circular containing, among other things, the details of the Proposed Amendments and the adoption of the Second Amended and Restated Memorandum and Articles of Association will be despatched to the Shareholders no later than mid-July 2024.

By Order of the Board
CHAN Pak Chung
Chairman

Hong Kong, 24th May 2024

As at the date of this announcement, the Directors of the Company are Mr. CHAN Pak Chung, Ms. CHAN Yuen Shan Clara, Mr. CHAN Ka Chun Patrick, Ms. OKUSAKO CHAN Pui Shan Lillian, Mr. CHUNG Wai Kwok Jimmy[#], Mr. HO Kwai Ching Mark, Mr. TAI Lun Paul* and Mr. WONG Kam Fai William*.*

[#] *Non-Executive Director*

^{*} *Independent non-executive Directors*