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CHINA SILVER TECHNOLOGY HOLDINGS LIMITED
中華銀科技控股有限公司

(formerly known as TC Orient Lighting Holdings Limited 達進東方照明控股有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 515)

(1) DISPATCH OF CIRCULAR;
AND
(2) CLARIFICATIONS ON PREVIOUS ANNOUNCEMENT

Reference is made to the announcement (the “**Previous Announcement**”) of China Silver Technology Holdings Limited (the “**Company**”) dated 19 April 2024 in relation to the Subscriptions of new Shares under Specific Mandate. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as defined in the Previous Announcement.

DISPATCH OF CIRCULAR

The circular containing, among other things, further information on the Subscriptions (including the Specific Mandate), other information prescribed by the Listing Rules and the notice of the EGM is dispatched to the Shareholders on 24 May 2024.

CLARIFICATIONS ON PREVIOUS ANNOUNCEMENT

The Company wishes to clarify that the paragraph headed “REASONS FOR THE SUBSCRIPTIONS AND USE OF PROCEEDS” on page 8 of the Previous Announcement contains an inadvertent typographical error, as the net proceeds raised by the issue of Shares in January and February 2024 should be HK\$13.2 million instead of HK\$11.2 million. With the clarification, the sentence should read: “*In January and February 2024, the Company had raised net proceeds of approximately HK\$13.2 million through the issue of Shares under general mandate.*”

A similar inadvertent typographical error occurs in the column headed “Net proceeds raised” of the table in the paragraph headed “EQUITY FUND RAISING ACTIVITIES OF THE COMPANY IN THE PAST TWELVE MONTHS” on page 9 of the Previous Announcement, as the net proceeds raised should be HK\$13.2 million instead of HK\$11.2 million.

The heading of the section on page 4 of the Previous Announcement contain an inadvertent typographical error, as the heading should read “**Subscription Price**” instead of “Placing Price”.

Save for the clarifications made above, all the other information contained in the Previous Announcement is correct and remains unchanged.

By order of the Board
China Silver Technology Holdings Limited
Lai Yubin
Chairman

Hong Kong, 24 May 2024

As at the date hereof, the Board comprises Mr. Kong Chan Fai (Vice-Chairman), Mr. Xu Ming (Chief Executive Officer), Mr. Zeng Yongguang, Mr. Guo Jun Hao and Ms. Liang Jiabin as executive Directors; Mr. Lai Yubin (Chairman) and Mr. Wei Xiaomin as non-executive Directors; and Mr. Wong Kwok On, Mr. Bonathan Wai Ka Cheung, Ms. Qiu Yumei and Ms. Po In San as independent non-executive Directors.