



**Tibet Water Resources Ltd.**  
**西藏水資源有限公司**

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立之有限公司)  
(Stock Code 股份代號: 1115)

**NOTIFICATION LETTER 通知信函**

Dear Shareholder(s),

27 May 2024

The following document(s) of Tibet Water Resources Ltd. (“Company”) has/have been prepared in English and Chinese and is/are available on the websites of the Company at [www.twr1115.net](http://www.twr1115.net) and The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk) (collectively “Websites”):-

- **Circular dated 27 May 2024 in relation to (1) proposed re-election of retiring directors; (2) proposed granting of general mandates to repurchase shares and to issue new shares; (3) proposed amendments to the articles of association and proposed adoption of new articles of association; and (4) notice of annual general meeting**
- **Form of Proxy (Annual General Meeting will be held on 27 June 2024)**  
(If you have previously requested to receive Corporate Communication(s)<sup>(Note)</sup> in printed form, the printed copy (or copies) is/are enclosed.)

If you have not provided us with a functional email address but now would like to receive an email notice of availability of the Corporate Communication(s) on the Websites instead of receiving printed notification letter in future, please complete the enclosed Reply Form overleaf, and fill in the necessary information and then sign and return it by email to [1115-corpcomm@unionregistrars.com.hk](mailto:1115-corpcomm@unionregistrars.com.hk) or by post or by hand to the Company c/o the Company’s Hong Kong Share Registrar, Union Registrars Limited (“Hong Kong Share Registrar”) at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong. If you post the Reply Form within Hong Kong, you may use the mailing label at the bottom of the Reply Form and need not affix a stamp. Otherwise, please affix an appropriate stamp.

You may at any time send your request in writing to the Company (c/o its Hong Kong Share Registrar at the above address or by email to the above email address) to request for printed copies of the Corporate Communications. The Company will upon request send the Corporate Communications to you in printed form free of charge. For the details of arrangement regarding request for printed copy of the Corporate Communications, please visit the Company’s website.

Should you have any queries in relation to this letter, please call the Hong Kong Share Registrar at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,  
**Tibet Water Resources Ltd.**

*Note: Corporate Communications include but are not limited to (a) directors’ report, annual accounts together with a copy of the auditors’ report and, where applicable, summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.*

各位股東：

西藏水資源有限公司（「本公司」）下述文件已編制中、英文版本及於本公司之網站 [www.twr1115.net](http://www.twr1115.net) 及香港聯合交易所有限公司之網站 [www.hkexnews.hk](http://www.hkexnews.hk)（統稱「該等網站」）可供查閱:-

- 日期為 2024 年 5 月 27 日有關(1) 建議重選退任董事；(2) 建議授出購回股份及發行新股份之一般授權；(3) 建議修訂組織章程細則以及建議採納新訂組織章程細則；及 (4) 股東周年大會通告之通函
- 委任代表表格（股東周年大會將於 2024 年 6 月 27 日舉行）  
(若閣下曾要求以印刷本方式收取公司通訊<sup>(附註)</sup>，上述文件之印刷本已隨本函附上。)

如閣下並未提供有效電郵地址並現在希望收取有關公司通訊於該等網站可供查閱的電郵通知，以代替日後收取書面通知信函印刷本，請閣下填妥本函背面的回條，並在回條上填寫所需資料及簽名，然後把回條電郵至 [1115-corpcomm@unionregistrars.com.hk](mailto:1115-corpcomm@unionregistrars.com.hk) 或寄回或親身交回本公司之香港股份過戶登記處聯合證券登記有限公司（「香港股份過戶登記處」），地址為香港北角英皇道 338 號華懋交易廣場 2 期 33 樓 3301-04 室。倘若閣下在香港投寄回條，可使用回條下方的郵寄標籤而毋須貼上郵票；否則，請貼上適當的郵票。

閣下可以隨時以書面通知本公司（經本公司之香港股份過戶登記處上述地址或電郵地址發送）要求收取公司通訊之印刷本。本公司將於收到閣下要求後免費寄上所要求公司通訊之印刷本。有關索取公司通訊之印刷本安排之詳情，請瀏覽本公司網站。

閣下若對本信函有任何疑問，請在辦公時間（星期一至星期五上午 9 時正至下午 5 時正，香港公眾假期除外）內致電香港股份過戶登記處 (852) 2849 3399 查詢。

西藏水資源有限公司  
謹啟

2024年5月27日

附註：「公司通訊」包括，但不限於 (a) 董事會報告、年度賬目連同核數師報告以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函及 (f) 委任代表書。

