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**Yangzhou Guangling District Taihe Rural Micro-finance  
Company Limited**

**揚州市廣陵區泰和農村小額貸款股份有限公司**

*(A joint stock limited liability company incorporated in the People's Republic of China)*

**(Stock Code: 1915)**

**VOLUNTARY ANNOUNCEMENT  
CHANGE IN SHAREHOLDING STRUCTURE OF  
SUBSTANTIAL SHAREHOLDER**

This announcement is made by the Company on a voluntary basis.

**TRANSFERS OF EQUITY INTEREST OF SUBSTANTIAL SHAREHOLDER**

The Board has been informed by Liantai Guangchang, a substantial shareholder of the Company owning 141,900,000 Domestic Shares, representing approximately 23.65% of the total number of issued Shares as at the date of this announcement, that on 27 May 2024, Botai Group and Mr. Bo Wanlin (as sellers) have completed the transfers of approximately 48.67% and 16.33% of the equity interest of Liantai Guangchang to Beijing Zhongting (as purchaser), respectively (the “**Transfers**”).

Beijing Zhongting is a company incorporated in the PRC with limited liability and is primarily engaged in hospital management. To the best of the Company's knowledge, information and belief, having made all reasonable enquiries, Beijing Zhongting is an Independent Third Party prior to the Transfers.

**CHANGE IN SHAREHOLDING STRUCTURE OF SUBSTANTIAL  
SHAREHOLDER**

Prior to the Transfers, Liantai Guangchang was held as to approximately 48.67% and 26.33% by Botai Group and Mr. Bo Wanlin, respectively; and Botai Group was in turn held as to approximately 33.33% by Mr. Bo Wanlin. As such, each of Botai Group and Mr. Bo Wanlin was deemed to be interested in approximately 23.65% of the total issued Shares held by Liantai Guangchang (the “**Liantai Guangchang**”).

**Shareholding**”) pursuant to Part XV of the SFO. Botai Group is also the beneficial owner of 180,200,000 Domestic Shares (representing approximately 30.03% of the total issued Shares). As a result, each of Botai Group and Mr. Bo Wanlin was in aggregate interested in a total of approximately 53.68% of the total issued Shares.

Immediately after the Transfers and as at the date of this announcement, Liantai Guangchang is held as to 65.00% and 10.00% by Beijing Zhongting and Mr. Bo Wanlin, respectively. As such, (i) Beijing Zhongting is deemed to be interested in the Liantai Guangchang Shareholding pursuant to Part XV of the SFO; and (ii) Botai Group and Mr. Bo Wanlin are no longer deemed to be interested in the Liantai Guangchang Shareholding pursuant to Part XV of the SFO but remain as the controlling shareholders of the Company.

The Board does not expect the Transfers to have any significant impact in the business operations of the Company. Shareholders and/or investors are advised to exercise caution when dealing in the Company’s securities.

## **DEFINITIONS**

Unless otherwise specified, the following terms have the following meanings in this announcement:

“Board”	the board of Directors
“Beijing Zhongting”	Beijing Zhongting Limin Hospital Management Co., Ltd.* (北京中靈利民醫院管理有限公司), a company incorporated in the PRC with limited liability on 18 March 2024
“Botai Group”	Jiangsu Botai Group Co., Ltd.* (江蘇柏泰集團有限公司), a company incorporated in the PRC with limited liability on 7 September 1994, being one of the controlling shareholders of the Company
“Company”	Yangzhou Guangling District Taihe Rural Micro-finance Company Limited (揚州市廣陵區泰和農村小額貸款股份有限公司), whose H Shares are listed and traded on the main board of the Stock Exchange on 17 July 2019 (stock code: 1915)
“controlling shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company

“Domestic Share(s)”	the ordinary share(s) in issue in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed in RMB and/or credited as fully paid in RMB by PRC natural persons or entities established under the laws of the PRC and all of such shares have not been listed on the Stock Exchange
“HK\$” or “HK Dollars”	Hong Kong dollar, the lawful currency of Hong Kong
“H Share(s)”	the ordinary share(s) in issue in the share capital of the Company with a nominal value of RMB1.00 each, which are subscribed for and traded in HK Dollars and listed on the main board of the Stock Exchange
“Hong Kong”	Hong Kong Special Administrative Region of the PRC
“Independent Third Party”	a third party which is not a connected person of the Company
“Liantai Guangchang”	Jiangsu Liantai Fashion Shopping Mall Real Estate Co., Ltd.* (江蘇聯泰時尚購物廣場置業有限公司), a company incorporated in the PRC with limited liability on 18 November 2004, being a substantial shareholder of the Company
“Listing Rules”	The Rules Governing the Listing of Securities on the Main Board of the Stock Exchange
“Mr. Bo Wanlin”	Mr. Bo Wanlin (柏萬林), the chairman of the Board, an executive Director, and one of the controlling shareholders of the Company
“PRC”	The People’s Republic of China, for the purpose of this announcement, excluding Hong Kong, Macau Special Administrative Region of the People’s Republic of China and Taiwan
“RMB” or “Renminbi”	Renminbi, the lawful currency of the PRC
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)
“Share(s)”	the Domestic Share(s) and/or H Share(s)

“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“substantial shareholder(s)”	has the meaning ascribed to it under the Listing Rules
“%”	per cent.

By order of the Board  
**Yangzhou Guangling District Taihe Rural  
Micro-finance Company Limited**  
**Bo Wanlin**  
*Chairman*

*\* For identification purposes only*

Yangzhou, the PRC, 27 May 2024

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Bo Wanlin, Ms. Bai Li and Mr. Zhang Yi; two non-executive Directors, namely Mr. Bo Nianbin and Mr. Zhang Zhuo; and three independent non-executive Directors, namely Mr. Xu Xuechuan, Ms. Zhang Lingling and Ms. Wang Chunhong.*