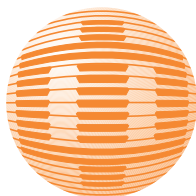


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## **KANTONE HOLDINGS LIMITED**

**看通集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1059)**

### **SUPPLEMENTAL PLACING AGREEMENT IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE**

**Placing Agent**



Reference is made to the announcement (the “**Announcement**”) of Kantone Holdings Limited (the “**Company**”) dated 24 May 2024 in relation to the placing of new shares under general mandate. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

As disclosed in the Announcement, completion of the Placing is conditional upon the fulfillment of the conditions set out in the section headed “Conditions precedent to completion of the Placing” of the Announcement on or before the Long Stop Date (i.e., 25 June 2024).

On 27 May 2024 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement (the “**Supplemental Agreement**”) to amend the Long Stop Date from 25 June 2024 to 13 June 2024 (or such later date as the Placing Agent and the Company shall agree in writing).

Save for the above, all other terms and conditions of the Placing Agreement remain unchanged and are in full force and effect.

**Shareholders and potential investors of the Company should note that the Placing is subject to the fulfilment of conditions precedent under the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**KANTONE HOLDINGS LIMITED**  
**Chan Koon Wa**  
*Chairman*

Hong Kong, 27 May 2024

*As at the date of this announcement, the executive director of the Company is Mr. Chan Koon Wa; the non-executive director of the Company are Mr. Liu Ka Lim and Ms. To Yin Fong Cecilica; and the independent non-executive directors of the Company are Mr. Leung Man Fai, Ms. Chung Sau Wai Ada and Mr. Ip Wai Lun William.*