

SHANGHAI XNG HOLDINGS LIMITED

Shanghai XNG Holdings Limited 上海小南国控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

(Stock Code 股份代號: 3666)

NOTIFICATION LETTER 通知信函

28 May 2024

Dear registered shareholder(s),

Shanghai XNG Holdings Limited (the "Company")

Notice of Publication of Circular, Notice of Annual General Meeting and Proxy Form (collectively, the "Current Corporate Communications")

The Current Corporate Communications of the Company has been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited ("HKEX") at www.hkexnews.hk and the Company's website at www.ngholdings.com. For new registered shareholder (i.e. if you previously have not received Company's letter in relation to seeking your preference on means of receipt of Corporate Communications), enclosed is the Current Corporate Communications of the Company in both English and Chinese versions. For the purpose of actively fulfilling our social responsibility to protect the environment, we recommend you to access the website version of Corporate Communications (Note 1) published on the Company's website. The Company's website is easy to access, which includes Traditional Chinese language version and English language version, and all Corporate Communications are timely available on the "Investor Relations" section of the Company's website.

If you have any difficulty in receiving email notification or gaining access to the Current Corporate Communications on-line due to any reason, and if you wish to receive the Current Corporate Communication in printed form, please send your request (specifying your name, address and request) to the Company c/o Computershare Hong Kong Investors Services Limited ("Hong Kong Share Registrar") by email to xngholdings.ecom@computershare.com.hk or by post to 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

Arrangement of Electronic Dissemination of Corporate Communications and Solicitation of Electronic Contact Details

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"). Please note that both the English and Chinese versions of all future Corporate Communications will continue to be available electronically on the website of the Company at www.xngsholdings.com and the HKEX's website at www.knexnsws.hk in place of printed copies. You will receive a notification letter of publication of Corporate Communications by email or by post in accordance with your indicated preference. To ensure timely receipt of the Actionable Corporate Communications.

Communications (Note 2) and notifications regarding the publication of the latest Corporate Communications, the Company recommends you provide your functional email address by scanning your personalized QR code printed on the reply form (the "Reply Form") on the reverse side. Alternatively, you may sign and return the Reply Form to the Share Registrar.

Notwithstanding the above, please note that all Actionable Corporate Communications will be sent to you individually by email or by post in accordance with your indicated preference, in addition to being made available on the Company's website at www.ngholdings.com and the HKEX's website at www.ngholdings.com and the world website at www.ngholdings.com and the world website at www.ngholdings.com and website at www.ngholdings.com and website at <a href="https://

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, (i) you will be unable to receive any notifications regarding the publication of Corporate Communications; (ii) you will need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications in printed form in the future. If you have not provided your email address to the Company or need to update your email address by scanning your personalised QR code printed on the enclosed Request Form. Alternatively, you may complete, sign and return the enclosed Request Form to Hong Kong Share Registrar by email to xngholdings.ecom@computershare.com.hk or by post to 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

If you want to receive the **future** Corporate Communications and/or Actionable Corporate Communications in printed form, please complete and return the Reply Form to the Share Registrar or send an email to xngholdings.ecom@computershare.com.hk specifying your name, address and request to receive the Corporate Communications and/or Actionable Corporate Communications in printed form. Please note that your request shall be valid for one year starting from the receipt date of your Reply Form and will expire thereafter, unless it is revoked or superseded before its expiry. Please be reminded that provision of your correct and effective contact details (including email address and mailing address) to the Company and/or the Share Registrar is critically important, and any mistakes in such details may result in failure of delivery of the Company's Corporate Communications and/or Actionable Corporate Communications to you timely in the future.

Yours faithfully. By order of the Board
Shanghai XNG Holdings Limited
GU Dorson Chairman

- "Corporate Communications" refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms. Pursuant to Rule 1.01 of the Listing Rules, Actionable Corporate Communications are any corporate communications that seek instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holders of the Company on how they wish to exercise their rights or make an election as securities holders of the Company on how they wish to exercise their rights or make an election as securities holders of the Company on how they wish to exercise their rights or make an election as securities holders of the Company.

各位登記股東:

上海小南国控股有限公司(「公司」) -股東週年大會通函、通告及代表委任表格(統稱「本次公司通訊」)的刊發通知

本次公司通訊文件備有中、英文版本,並已上載於香港聯合交易所有限公司(「**香港交易所**」)網站(<u>www.hkexnews.hk</u>)及公司網站(<u>www.xngholdings.com</u>),歡迎瀏覽。若 閣下是新登記股東(即,若 閣下之前沒有收到公司關於向 閣下要求選擇公司通訊方式的信函),現附上英文及中文版本之公司通訊。為積極履行公司保護環境的社會責 任,公司鼓勵 閣下通過公司網站查閱公司通訊^(網註 1)。公司網站使用方便,包括繁體中文及英文版本,所有公司通訊均可在公司網站中「投資者關係」頁面及時瀏覽。

閣下若因任何理由未能收取電郵通知或閱覽載於網上的本次公司通訊,及如 閣下有意收取本次公司通訊之印刷本,請 閣下以電xngholdings.ecom@computershare.com.hk(註明 閣下的姓名、地址及要求)或郵寄(至香港灣仔皇后大道東183號合和中心17M樓)方式,向本公司総中央證券登記有限公司(「香港股份過戶登記處」)提出要求。本公司將於收悉及按 閣下要求,盡快向 閣下免費發送有關本次公司通訊文件的印刷本。 向本公司經香港

以電子方式發布公司通訊之安排 及徵集電子聯絡資料

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07 條,公司謹此通知 下,公司已採用以電子方式發布公司通訊(「公司通訊」)之安排。請注意,所有日後公司通訊的英文版和中文版均會繼續在公司網站 www.xngholdings.com 和披露易網站 www.hkexnews.hk 上提供,以代替印刷本。 閣下可選擇以電郵或郵寄方式收取刊發公司通訊之通知信函。為確保及時收到可供採取行動的公司通訊及有關發布最新的公司通訊的通知,公司建議 閣下透過掃描本函背頁之回條(「回條」)上列印的 閣下專屬二維碼來提供 閣下的有效電子郵件地址。 或者, 閣下也可以簽署回條並交回 股份過戶處。

除上述者外,請注意,所有可供採取行動的公司通訊^{《網進2》},除了於本公司網站(<u>www.xngholdings.com</u>) 及香港交易所網站 (www.hkexnews.hk) 提供外,亦將會按照 閣下之 選擇以電郵或郵寄方式個別發送予 閣下。

如果公司沒有收到 関下的有效電子郵件地址,直至股份過戶處收到 関下有效的電子郵件地址前, (i) 関下將無法收到任何有關發布公司通訊的通知; (ii) 関下將需要主動查看公司網站和披露易網站以留意公司通訊的發布;及(iii)公司日後將以印刷本形式發送可供採取行動的公司通訊。如 関下未能向本公司提供電郵地址或需要更新電郵地址,請 関下透過掃描本函隨附之申請表格上列印 之 関下專屬二維碼以提供 関下之電郵地址。 関下亦可填妥及簽署本函隨附之申請表格並以電郵(至xngholdings.ecom@computershare.com.hk) 或郵寄(至香港灣仔皇后大道東 183 號合和中心 17M 樓)方式,交回香港股份過戶登記處。

若 閣下希望收取**日後**公司通訊及/或可供採取行動的公司通訊之印刷版,請填妥回條並交回股份過戶處,或發送電子郵件至 <u>xngholdings.ecom@computershare.com.hk</u>,並註明 閣下的姓名、地址以及收取公司通訊及/或可供採取行動的公司通訊印刷版的要求。請注意,除非閣下提前撤回或修改指示,否則收取日後公司通訊及/或可供採取行動的公司通訊印刷版之指示由收悉 閣下回條當日起計一年內有效,此後將過期。公司謹此提醒 閣下,向公司、股份過戶處及/或中介公司提供 閣下正確及有效的聯系方式(包括電子郵箱及聯系地址等)至關重要,任何資料錯誤可能導致 閣下無法及時接收公司發布的公司通訊及/或可供採取行動的公司通訊。

承董事會命 上海小南国控股有限公司 顧桐山 謹啟

2024年5月28日

- 「公司通訊」乃指本公司發出或將子發出以供其任何證券持有人參照或採取行動的任何文件,其中包括但不限於;(a)董事會報告、年度輕目連同核數師報告的副本以及(如適用)財務擴要 報告,(b)中期報告及(如適用)中期擴要報告;(c)會議通告;(d)上市文件;(e)通确;及(f)代表委任表格。根據上市規則第1.01 條,「可供採取行動的公司通訊」指任何涉及要求發行人的證 券持有人指示其擬如何行使其有關 證券持有人的權利或作出選擇的公司通訊。 「可供採取行動的公司通訊」指任何涉及要求本公司證券的持有人指示其擬如何行使其作為本公司證券的持有人的權利或作出選擇的公司通訊。

REPLY	FORM	回條
NEI LI	LOKM	

Computershare Hong Kong Investor Services Limited / Hong Kong Registrars Limited (The "Share Registrar")

17M Floor, Hopewell Centre

183 Queen's Road East, Wanchai, Hong Kong

香港中央證券登記有限公司 /

香港證券登記有限公司 (「股份過戶處」)

香港灣仔皇后大道東 183 號 合和中心 17M 樓

(Please <u>choose ONLY ONE</u> of the options below) (請從以下選項中只**選擇其中一項**)

Personalized QR Code 專屬二維碼

Option 1: Provide your email address for receipt of future Actionable Corporate Communications* and notifications regarding the publication of the latest Corporate Communications* of the

Company via electronic dissemination by scanning your personalized QR code

選項1: 閣下專屬二維碼提供 閣下之電子郵件地址(附註4),以接收未來通過電子方 式發布的可供採取行動的公司通訊 *及有關發佈最新的公司通訊*的通知

> You are **NOT required** to return this Reply Form if you choose Option 1. 如選擇了選項 1 · 閣下無須交回本回條。

Option 2: I/we hereby provide my/our email address in writing for publication of the latest Corporate Communications* (選項 2: 本人/吾等現以書面提供本人/吾等之的電子郵件地址・以 發佈最新的公司通訊*的通知	Note18:4 of the following listed company ("the Compar	ny) via electronic dissemination
Name of Securities holder(s) 證券持有人姓名:	Name of the listed company 上市公司名稱: Shanghai XNG Holdings Limite 上海小南国控股有限公司	d
Email address 電郵地址: (Notes 3 / 附註3)		
Option 3:	以下方格內劃上「✓」號) that this instruction is valid only for one year starting from	
8	Contact number: 券給電話號碼:	Date: 日期:
Notes 附註: 1. Please complete all your details clearly. If your shares are held in joint names, all of the jo 講清差損妥 圈下之所有資料。如屬聯名股東、則本回條須由所有聯名股東聯合簽署。方 化何回條若未有養養理在長便方面俱多小证 則不回條須由所有聯名股東聯合簽署。方 3. If the Company does not receive a functional email address in your reply, you will be unable 如公司投資投資 圖下的投資者對性並、圖下無法從到有關發布公司對於 If you provide more than one email address by QR code, email, reply form and/or other mean 如 圖下過去,經費,可以可以可以可以可以可以可以可以可以可以可以可以可以可以可以可以可以可以可以	wint shareholders should jointly sign this Reply Form in order to be valid 為有效。 為有效。 for receive notifications regarding the publication of Corporate Commun as, only the latest one email address provided will be registered. 母子養養性的電子藝件故場會黃用於登記。 rate Communications* in printed form will be received. as Reply Form.	t. sications*.
* "Corporate Communications" refer to any documents issued or to be issued by the Company for the copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and the Corporate Communications that seek instructions are refer to any Corporate Communications that seek instructions are refer to any Corporate Communications that seek instructions are refer to any Corporate Communications that seek instructions are referred to the re	e information or action of holders of any of its securities, including but not lin ort and, where applicable, its summary interim report; (c) a notice of meeting ctions from securities holders of the Company on how they wish to exercise th · 某中包括日本服於;(a) 番音線括: 年度財務銀波細合接效	nited to (a) the directors' report, its annual accounts together with a ;; (d) a listing document; (e) a circular; and (f) a proxy form; and teir rights or make an election as securities holders of the Company 〈 短海用)財務總要報告; (b)中期報告及 (加浦用)中期檔塞 〈 如海用)財務總要報告; (b)中期報告及 (加浦用)中期檔塞

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

- 学Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
 本登明中所指的「個人資料」與香港法例第 486 章 【個人資料(私膳)條例》(「 私膳帳(條例)」)中「個人資料」的適義相同。
 Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications* and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.

 園下於本回條所提供的個人資料解用於包括但不限於)有關公司以電子方式發布公司通訊*及新、園下持有的公司證券有關的其他事宜上與 園下聯絡。間下是自顧向本公司提供個人資料。若 園下未能提供足夠資料。本公司可能無法處理 圖下在本回條上所述的指示及或要求。
 Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
 公司可就任何所說明的用途或在法例规定的情况下。將 閣下的個人資料披露或轉移給公司的附屬公司、股份過戶廠、及/或其他公司或團體・並將在適當期間保留該等個人資料作核實及紀錄用途・You have the right to request access to and/or correction of your Personal Data a hould be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer of omputershare, comb.k.
- <u>PrivacyOfficer@computershare.com.h.k.</u> 間下有權根據(私隱條例)的條文查閱及/或修改 閣下的個人資料・任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至般份過戶處(地址為香港灣仔皇后大道東 183 號合和中心 17M 樓)向香港隱私主 任提出・或發送電郵至 <u>PrivacyOfficer@computershare.com.h.k</u>・

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司 Freepost No. 簡便回郵號碼:37

Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.

閣下寄回此回條時・請將郵寄標籤剪貼於信封上 如在本港投寄・ 閣下無需支付郵費或貼上郵票。