

上海小南国

SHANGHAI XNG HOLDINGS LIMITED
Shanghai XNG Holdings Limited
上海小南国控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock Code 股份代號: 3666)

NOTIFICATION LETTER 通知信函

28 May 2024

Dear non-registered shareholder(s)^(Note 1),

Shanghai XNG Holdings Limited (the "Company")
- Notice of Publication of Circular, Notice of Annual General Meeting and Proxy Form (collectively, the "Current Corporate Communications")

The Current Corporate Communications of the Company has been published in English and Chinese languages and are available on the website of The Stock Exchange of Hong Kong Limited ("HKEX") at www.hkexnews.hk and the Company's website at www.xng Holdings.com. For the purpose of actively fulfilling our social responsibility to protect the environment, we recommend you to access the website version of Corporate Communications published on the Company's website. The Company's website is easy to access, which includes Traditional Chinese language version and English language version, and all Corporate Communications are timely available on the "Investor Relations" section of the Company's website. For the Non-registered holders who have selected to receive the Company's Corporate Communications^(Note 2) in printed form, enclosed are the Current Corporate Communications in your selected language.

If you have any difficulty in receiving email notification or gaining access to the Current Corporate Communications on-line due to any reason, and if you wish to receive the Current Corporate Communication in printed form, please send your request (specifying your name, address and request) to the Company c/o Computershare Hong Kong Investors Services Limited ("Hong Kong Share Registrar") by email to xng Holdings.com@computershare.com.hk or by post to 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong. The Company will promptly upon receipt of your request send the Current Corporate Communications to you in printed form free of charge.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07 of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the "Corporate Communications"). Please note that both the English and Chinese versions of all future Corporate Communications will continue to be published electronically on the website of the Company at www.xng Holdings.com and the HKEX's website at www.hkexnews.hk in place of printed copies. You will receive a notification letter of publication of Corporate Communications by email (if you have provided a valid email address) or by post (if you have not provided an email address or the email address is invalid).

Actionable Corporate Communications^(Note 3) to be despatched individually

As a non-registered shareholder, if you wish to receive Actionable Corporate Communications and the notifications regarding the publication of Corporate Communications from the Company pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your functional email address to your Intermediaries. If the Company does not receive your functional email address from the Intermediaries, until such time that the functional email address is provided to the Intermediaries, you will (i) be unable to receive any notifications regarding the publication of Corporate Communications; (ii) need to proactively check the Company's website and the HKEX's website at www.hkexnews.hk to keep up with the latest publication of Corporate Communications.

If you want to receive future Corporate Communications in printed form, please complete and return the enclosed Reply Form to the Hong Kong Share Registrar by email to xng Holdings.com@computershare.com.hk specifying your name, address and request to receive the Corporate Communications in printed form.

Yours faithfully,
By order of the Board
Shanghai XNG Holdings Limited
GU Dorson
Chairman

Note 1: This letter is addressed to Non-registered holders ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred your shares in the Company, please disregard this letter and the Reply Form on the reverse side.

Note 2: "Corporate Communications" refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms. Pursuant to Rule 1.01 of the Listing Rules, Actionable Corporate Communications are any corporate communications that seek instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.

Note 3: "Actionable Corporate Communications" refer to any Corporate Communications that seek instructions from securities holders of the Company on how they wish to exercise their rights or make an election as securities holders of the Company.

各位非登記股東^(附註1):

上海小南国控股有限公司 (「公司」) 股東週年大會通函、通告及代表委任表格 (統稱「本次公司通訊」) 的刊發通知

本次公司通訊文件備有中、英文版本, 並已上載於香港聯合交易所有限公司 (「香港交易所」) 網站 (www.hkexnews.hk) 及公司網站 (www.xng Holdings.com), 歡迎瀏覽。為積極履行公司保護環境的社會責任, 公司鼓勵閣下通過公司網站查閱公司通訊。公司網站使用方便, 包括繁體中文及英文版本, 所有公司通訊均可在公司網站中「投資者關係」一欄及時索取。若閣下已選擇收取本公司的公司通訊^(附註2)之印刷本, 則本函隨附閣下所選擇的語言版本之本次公司通訊印刷本。

閣下若因任何理由以致在收取電郵通知或閱覽載於網上的本次公司通訊, 及如閣下有意收取本次公司通訊之印刷本, 請閣下以電郵至 xng Holdings.com@computershare.com.hk (註明閣下的姓名、地址及要求) 或郵寄 (至香港灣仔皇后大道東 183 號合和中心 17M 樓) 方式, 向本公司經香港中央證券登記有限公司 (「香港股份過戶登記處」) 提出要求。本公司將於收悉及按閣下要求, 盡快向閣下免費發送有關本次公司通訊文件的印刷本。

以電子方式發布公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發布公司通訊規定下香港聯合交易所有限公司證券上市規則 (「上市規則」) 第 2.07 條, 公司謹此通知閣下, 公司已採用以電子方式發布公司通訊 (「公司通訊」) 之安排。請注意, 所有未來公司通訊的英文版和中文版將繼續刊載於本公司網站 www.xng Holdings.com 和披露易網站 www.hkexnews.hk 上, 以代替印刷本。閣下可選擇以電郵 (如閣下已提供有效電郵地址) 或郵寄 (如閣下並未提供電郵地址或電郵地址無效) 方式收取刊發公司通訊之通知信函。

個別寄發可供採取行動的公司通訊^(附註3)

作為非登記股東, 如有意根據《上市規則》收取可供採取行動的公司通訊及發布公司通訊的通知, 閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算 (代理人) 有限公司 (統稱「中介公司」), 並向閣下的中介公司提供閣下的有效電子郵件地址。如果公司沒有從中介公司收到閣下的有效電子郵件地址, 直至中介公司收到閣下有效的電子郵件地址前, 閣下將(i)無法收到任何有關發布公司通訊的通知; (ii)需要主動查看公司網站和披露易網站以留意最新公司通訊的發布。

若閣下希望收取日後公司通訊之印刷版, 請填妥本函背頁之回條並交回香港股份過戶處或電郵至 xng Holdings.com@computershare.com.hk, 並註明閣下的姓名、地址以及收取公司通訊印刷版的要求。

承董事會命
上海小南国控股有限公司
顧桐山
董事長
謹啟

2024 年 5 月 28 日

附註 1: 此函件乃向本公司之非登記持有人發出 (「非登記持有人」指股份存放於中央結算及交收系統的人士或公司, 透過香港中央結算有限公司不時向本公司發出通知, 希望收到公司通訊)。如果閣下已經出售或轉讓所持有之本公司股份, 則無需理會本函件及背面的回條。

附註 2: 「公司通訊」乃指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件, 其中包括但不限於: (a) 董事會報告、年度帳目連同核數師報告的副本以及 (如適用) 財務摘要報告; (b) 中期報告及 (如適用) 中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 通函; 及 (f) 代表委任表格。

附註 3: 「可供採取行動的公司通訊」指任何涉及及要求本公司證券的持有人指示其擬如何行使其作為本公司證券的持有人的權利或作出選擇的公司通訊。

**REPLY FORM 回條**

To: **Computershare Hong Kong Investor Services Limited /
Hong Kong Registrars Limited (The "Share Registrar")**
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai, Hong Kong

致: **香港中央證券登記有限公司 /
香港證券登記有限公司 ("股份過戶處")**
香港灣仔皇后大道東 183 號
合和中心 17M 樓

REMINDER 提示

As a non-registered shareholder^(Note 1), if you wish to receive Actionable Corporate Communications* and notifications regarding the publication of the latest Corporate Communications* via electronic dissemination pursuant to the Listing Rules, you should liaise with your bank(s), broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries.

作為非登記股東^(附註 1)，如閣下有意根據《上市規則》以電子方式收取可供採取行動的公司通訊* 及有關發佈最新的公司通訊* 的通知，閣下應聯絡閣下持有股份的銀行、經紀、託管商、代理人或香港中央結算(代理人)有限公司(統稱「中介公司」)，並向閣下的中介公司提供閣下的電子郵件地址。

Request for Corporate Communications* in printed form / 要求收取公司通訊*印刷版

(Please mark "✓" in the below box if applicable) (如適用，請在以下方格內劃上「✓」號) (附註 3)

Name of the listed company (the "Company"): **Shanghai XNG Holdings Limited**
上市公司 ("公司") 名稱: **上海小南國控股有限公司**

I/we would like to receive future Corporate Communications* in printed form.
本人/我們欲收取未來公司通訊*的印刷版。

Name(s) of Non-registered holder(s):

非登記股東姓名:

Signature(s):^(Note 3)

簽名: (附註 3)

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact number:

聯絡電話號碼:

Date:

日期:

Notes:

附註:

- This letter is addressed to non-registered holder(s) ("Non-registered holder" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited that such person or company wishes to receive Corporate Communications*). 此函件乃向本公司之非登記股東 ("非登記股東" 指股份存放於中央結算及交收系統的人士或公司，已透過香港中央結算有限公司不時向本公司發出通知，表示欲收取公司通訊) 發出。
- Please complete all your details clearly. 請閣下清楚填妥所有資料。
- Any form with no box marked (✓), with no signature or otherwise incorrectly completed will be void. 如在本表格未有在方格內劃上「✓」號，或未有簽署，或在其他方面填寫不正確，則本表格將會作廢。
- For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存疑，在本回條上的任何額外指示，公司將不予處理。

* "Corporate Communications" refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form; and "Actionable Corporate Communications" refer to any Corporate Communications that seek instructions from securities holders of the Company on how they wish to exercise their rights or make an election as securities holders of the Company. 「公司通訊」指本公司發出或將予發出以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於：(a) 董事會報告、年度財務報表連同核數師報告及(如適用)財務摘要報告；(b) 中期報告及(如適用)中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格；而「可供採取行動的公司通訊」指任何涉及要求本公司證券的持有人指示其擬如何行使其作為本公司證券的持有人的權利或作出選擇的公司通訊。

PERSONAL INFORMATION COLLECTION STATEMENT
收集個人資料聲明

- "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). 本聲明中所指的「個人資料」與香港法例第 486 章《個人資料(私隱)條例》(「《私隱條例》」)中「個人資料」的涵義相同。
- Your Personal Data provided in this Reply Form will be used in connection with the Company's electronic dissemination of Corporate Communications*. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instructions and/or requests as stated in this Reply Form. 閣下於本回條所提供的個人資料將用於有關公司以電子方式發布公司通訊*的事宜上。閣下是自願向本公司提供個人資料，若閣下未能提供足夠資料，本公司可能無法處理閣下在本回條上所述的指示及/或要求。
- Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes. 公司可就任何所說明的用途或在法例規定的情況下，將閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at PrivacyOfficer@computershare.com.hk. 閣下有權根據《私隱條例》的條文查閱及/或修改閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處(地址為香港灣仔皇后大道東 183 號合和中心 17M 樓)向香港隱私主任提出，或發送電郵至 PrivacyOfficer@computershare.com.hk。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司
Freepost No. 簡便回郵號碼: 37
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.
No postage is necessary if posted in Hong Kong.

當閣下寄回此回條時，請將郵寄標籤剪貼於信封上。
如在本港投寄，閣下無需支付郵費或貼上郵票。