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# **KANGJI 康基**

**Kangji Medical Holdings Limited**

**康基医疗控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 9997)**

## **ELECTION OF CURRENCY FOR PAYMENT OF FINAL DIVIDEND AND SPECIAL DIVIDEND FOR THE YEAR ENDED DECEMBER 31, 2023**

References are made to (i) the announcement dated March 20, 2024 in respect of the annual results for the year ended December 31, 2023 of Kangji Medical Holdings Limited (the “**Company**”); (ii) the 2023 annual report of the Company; and (iii) the circular (the “**Circular**”) and notice (the “**Notice**”) of the annual general meeting of the Company both dated April 26, 2024.

Pursuant to the Circular and the Notice, the board of directors (the “**Board**”) of the Company proposed, among other things, the resolutions to declare the payment of a final dividend of Renminbi (“**RMB**”) 41 cents per share of the Company (the “**Share**”) for the financial year ended December 31, 2023 (the “**2023 Final Dividend**”) and a special dividend of RMB99 cents per Share (the “**2023 Special Dividend**”).

To provide more flexibility, the 2023 Final Dividend and 2023 Special Dividend will be payable in cash to each shareholder of the Company (the “**Shareholder**”) in RMB or Hong Kong dollars (“**HKD**” or “**Hong Kong Dollars**”). The 2023 Final Dividend and the 2023 Special Dividend will be paid at HK45.06 cents per Share and HK108.8 cents per Share (converted from RMB at the exchange rate of HKD1: RMB0.90981 as published by the People’s Bank of China on May 27, 2024), respectively to each Shareholder unless an election is made to receive the 2023 Final Dividend and the 2023 Special Dividend in RMB. Shareholders will be given the option of electing to receive all (but not part, save in the case of HKSCC Nominees Limited, which may elect to receive part of its entitlement in RMB) of the 2023 Final Dividend and the 2023 Special Dividend in RMB. If such election is made, the 2023 Final Dividend and the 2023 Special Dividend will be paid at RMB41 cents per Share and RMB99 cents per Share, respectively.

To make the dividend currency election, the Shareholders should complete a dividend currency election form (the “**Dividend Currency Election Form**”) (which is expected to be despatched to the Shareholders on or around Friday, June 7, 2024 as soon as practicable after the record date of June 6, 2024) and return it to the Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited (“**Computershare**”) at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, no later than 4:30 p.m. on Monday, June 24, 2024. If an election is made by a Shareholder to receive the 2023 Final Dividend and the 2023 Special Dividend in RMB in respect of all (but not part) of that Shareholder’s entitlement, the RMB dividend will be paid by cheques which are expected to be posted to the relevant Shareholders by ordinary post no later than July 18, 2024 at the Shareholders’ own risk.

Shareholders who are minded to elect to receive the 2023 Final Dividend and the 2023 Special Dividend in RMB should note that (i) they should ensure that they have an appropriate bank account to which the RMB cheques for the 2023 Final Dividend and the 2023 Special Dividend can be presented for payment; (ii) there is no assurance that the RMB cheques can be cleared without handling charges or delay in Hong Kong or that the RMB cheques will be honoured for payment upon presentation outside Hong Kong.

**If no dividend currency election is made by a Shareholder or no duly completed Dividend Currency Election Form in respect of that Shareholder is received by Computershare by 4:30 p.m. on June 24, 2024, such Shareholder will automatically receive the 2023 Final Dividend and the 2023 Special Dividend in Hong Kong Dollars.**

**If Shareholders wish to receive the 2023 Final Dividend and the 2023 Special Dividend in Hong Kong Dollars in the usual way, no additional action is required.**

**Shareholders should seek professional advice with their own tax advisors regarding any possible tax implications on the proposed dividend payment.**

By order of the Board  
**Kangji Medical Holdings Limited**  
**ZHONG Ming**  
*Chairman*

Hong Kong, May 27, 2024

*As at the date of this announcement, the Board comprises Mr. ZHONG Ming, Ms. SHENTU Yinguang and Mr. YIN Zixin as executive Directors; Ms. CAI Li as non-executive Director; and Mr. JIANG Feng, Mr. GUO Jian and Mr. CHEN Weibo as independent non-executive Directors.*