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*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Monday, 20 May 2024 (the “**Prospectus**”) issued by EDA Group Holdings Limited (the “**Company**”).*

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company, the Hong Kong Public Offer and the International Placing described below before deciding whether or not to invest in the Offer Shares.

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States for sale or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been, and will not be, registered under the United States Securities Act 1933, as amended or supplemented from time to time (the “**U.S. Securities Act**”) or any state securities law of the United States and may not be offered, sold, pledged, transferred or delivered within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and state securities laws of the United States. The Offer Shares are being offered and sold outside of the United States as offshore transactions in accordance with Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. There will not be and is not currently intended to be any public offering of securities of the Company in the United States.*

*In connection with the Global Offering, CMB International Capital Limited, as the stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it and on behalf of the Underwriters, may over-allocate Shares or effect transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager (or its affiliates or any person acting for it) to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it and may be discontinued at any time. Any such stabilization activity is required to be brought to an end within 30 days from the last date for lodging of applications under the Hong Kong Public Offer. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).*

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date, and is expected to expire on Saturday, 22 June 2024, the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. After this date, no further stabilizing action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Sole Overall Coordinator (for itself and on behalf of the other Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Hong Kong Underwriting Agreement — Grounds for Termination” in the Prospectus at any time at or prior to 8:00 a.m. on the Listing Date.



EDA GROUP HOLDINGS LIMITED

EDA集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : 97,625,000 Shares
- Number of Hong Kong Offer Shares** : 14,843,000 Shares
- Number of International Placing Shares** : 82,782,000 Shares (including 1,691,134 Lessor Reserved Shares under the Lessor Preferential Offering)
- Offer Price** : HK\$2.28 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%
- Nominal Value** : US\$0.01 per Share
- Stock Code** : 2505

Sole Sponsor



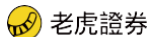
Sole Overall Coordinator, Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager



Joint Bookrunners and Joint Lead Managers



Joint Lead Managers



EDA GROUP HOLDINGS LIMITED/ EDA 集團控股有限公司*
ANNOUNCEMENT OF FINAL OFFER PRICE AND
ALLOTMENT RESULTS

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 20 May 2024 (the “Prospectus”) issued by EDA Group Holdings Limited (the “Company”).

Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded and should exercise extreme caution when dealing in the Shares.

SUMMARY

Company information

Stock code	2505
Stock short name	EDA GROUP HLDGS
Dealings commencement date	28 May 2024*

*see note at the end of the announcement

Price Information

Final Offer Price	HK\$2.28
Offer Price Range	HK\$2.28 - HK\$3.06
Offer Price Adjustment exercised	No

Offer Shares and Share Capital

Initial number of Offer Shares (before over-allocation)	97,625,000
No. of Offer Shares in Hong Kong Public Offer (after reallocation)	14,843,000
No. of offer shares in International Placing (after reallocation) (excluding Lesso Reserved Shares under the Lesso Preferential Offering)	81,090,866
Final no. of Lesso Reserved Shares in Lesso Preferential Offering (after reallocation)	1,691,134
No. of issued shares upon Listing	439,940,000

Over-allocation

No. of Offer Shares over-allocated	-
The Sole Overall Coordinator confirmed that there has been no over-allocation of the Offer Shares in the International Placing. Therefore, it is expected that the Over-Allotment Option will not be exercised and the Stock Borrowing Agreement will not be entered into for the purpose of covering over-allocations in the International Placing.	

Proceeds

Gross proceeds (Note)	HK\$ 222.6 million
Less: Estimated listing expenses payable based on Final Offer Price	HK\$ (30.4) million
Net proceeds	HK\$ 192.2 million

Note: Gross proceeds refers to the amount to which the issuer is entitled to receive. Underwriting commissions, any incentive fees and other unrecognized expenses payable by the Company in connection with the Listing during the Track Record Period were deducted in the calculation of the estimated listing expenses payable based on final offer price. For details of the use of proceeds, please refer to the Prospectus dated 20 May 2024.

ALLOTMENT RESULTS DETAILS

HONG KONG PUBLIC OFFER

No. of valid applications	9,929
No. of successful applications	4,128
Subscription level	103.44 times
Reallocation	Yes
No. of Offer Shares initially available under the Hong Kong Public Offer	9,763,000
No. of Offer Shares reallocated from the International Placing	5,080,000
Final no. of Offer Shares under the Hong Kong Public Offer (after reallocation)	14,843,000
% of Offer Shares under the Hong Kong Public Offer to the Global Offering	15.20%

Note: For details of the final allocation of shares to the Hong Kong Public Offer, investors can refer to <https://www.hkeipo.hk/iporesult> to perform a search by name or identification number or <https://www.hkeipo.hk/iporesult> for the full list of allottees.

INTERNATIONAL PLACING

No. of places	136
Subscription Level (excluding Lesso Reserved Shares initially available under the Lesso Preferential Offering and before re-allocation)	0.98 times
No. of Offer Shares initially available under the International Placing (including Lesso Reserved Shares initially available under the Lesso Preferential Offering)	87,862,000
No. of Offer Shares initially available under the International Placing (excluding Lesso Reserved Shares initially available under the Lesso Preferential Offering)	82,980,000
No. of Offer Shares reallocated to the Hong Kong Public Offer	5,080,000
No. of Offer Shares reallocated from the Lesso Preferential Offering	3,190,866
Final no. of Offer Shares under the International Placing (after reallocation)	82,782,000
% of Offer Shares under the International Placing to the Global Offering (after reallocation)	84.80%

The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the places and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii)

none of the places and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, controlling shareholders, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

LESSO PREFERENTIAL OFFERING

No. of valid applications	19
Subscription level	0.35 times
Final no. of Shares allotted	1,691,134
Lesso Reserved Shares available for subscription	4,882,000
Under-subscription of Lesso Reserved Shares and reallocated to the International Placing	3,190,866
Under-subscription of Lesso Reserved Shares and made available to the Hong Kong Public Offer	0

The places in the International Placing include the following:

Cornerstone Investors

<i>Investor</i>	<i>No. of Offer Shares allocated</i>	<i>% of Offer Shares</i>	<i>% of total issued share capital after the Global Offering</i>	<i>Existing shareholders or their close associates</i>
CPIC Investment Management (H.K.) Company Limited	11,876,000	12.2%	2.7%	No
The Reynold Lemkins Group (Asia) Limited	10,204,000	10.5%	2.3%	No
Total	22,080,000	22.7%	5.0%	

LOCK-UP UNDERTAKINGS

Controlling Shareholders

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
EDA Shine International Limited ^{Note 1}	152,295,000	34.6%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
Skyline Investment International Limited ^{Note 1}	152,295,000	34.6%	27 November 2024 (First Six-Month Period) ^{Note 3}

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
			27 May 2025 (Second Six-Month Period) ^{Note 4}
Edaurora Holdings Limited ^{Note 1}	152,295,000	34.6%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
Mr. Liu Yong ^{Note 1}	152,295,000	34.6%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
LS DiDi Network Technology Limited ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
Samanea China Holdings Limited ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
Lesso Home International Holdings Limited ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
China Lesso Group Holdings Limited ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
Mr. Wong Luen Hei ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
Ms. Zuo Xiaoping ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
Zhan Hua Limited ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
Mr. Zuo Manlun ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
Dawnhill Group Limited ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
Mr. Luo Jianfeng ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
LittleBear Investment Limited ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
Mr. Cheung Man Yu ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
QCJJ Group Limited ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
Ms. Tang Jia Jia ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
QCZC Group Limited ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
QCBM Group Limited ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
Mr. Qian Yu Cheng ^{Note 2}	177,660,000	40.4%	27 November 2024 (First Six-Month Period) ^{Note 3}
			27 May 2025 (Second Six-Month Period) ^{Note 4}
Subtotal	329,955,000	75.0%	
<i>In accordance with the relevant Listing Rule/guidance materials, the required lock-up for the first six-month period ends on 27 November 2024 and for the second six-month period, on 27 May 2025.</i>			

Notes

1. Immediately upon completion of the Capitalization Issue and the Global Offering, one of our Controlling Shareholders, EDA Shine International Limited will directly hold approximately 34.6% of our total number of issued Shares. EDA Shine International Limited is owned as to 1.0% by Edaurora Holdings Limited and as to 99.0% by Skyline Investment International Limited. Skyline Investment International Limited is wholly owned by Sovereign Fiduciaries (Hong Kong) Limited, which is the trustee of the Liu Yong Trust, of which the settlor is Mr. Liu Yong and the beneficiaries are Mr. Liu Yong and Edaurora Holdings Limited. Edaurora Holdings Limited is wholly owned by Mr. Liu Yong, our executive Director, the chairman of our Board and a Controlling Shareholder of our Group. Each of EDA Shine International Limited, Skyline Investment International Limited, Edaurora Holdings Limited and Mr. Liu Yong will be regarded as our Controlling Shareholders under the Listing Rules and each of them is subject to the lock-up undertakings by the Controlling Shareholders.
2. The members of the Lesso Consortium will be interested in approximately 40.4% of our total number of issued Shares. Because each member of the Lesso Consortium is acting in concert with each other, they will together be entitled to exercise and control the voting power in the general meetings of our Company attached to these Shares, and will collectively be regarded as our Controlling Shareholders under the Listing Rules and each of them is subject to the lock-up undertakings by the Controlling Shareholders.
3. The Controlling Shareholder may dispose of or transfer Shares after the indicated date subject to that the Controlling Shareholder will not cease to be a Controlling Shareholder.
4. The Controlling Shareholder will cease to be prohibited from disposing of or transferring Shares after the indicated date.

Existing Shareholder

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
Mr. Zhang Yunqing	12,360,000	2.8%	27 November 2024 ^{Note} (First Six-Month Period)
Subtotal	12,360,000	2.8%	

Note: The expiry date of the lock-up period shown in the table above is pursuant to the disclosure in the Prospectus.

Cornerstone Investors

<i>Name</i>	<i>Number of shares held in the Company subject to lock-up undertakings upon listing</i>	<i>% of shareholding in the Company subject to lock-up undertakings upon listing</i>	<i>Last day subject to the lock-up undertakings</i>
CPIC Investment Management (H.K.) Company Limited	11,876,000	2.7%	27 November 2024 ^{Note}
The Reynold Lemkins Group (Asia) Limited	10,204,000	2.3%	27 November 2024 ^{Note}
Subtotal	22,080,000	5.0%	

Note: The expiry date of the lock-up period shown in the table above is pursuant to the disclosure in the Prospectus.

PLACEE CONCENTRATION ANALYSIS

Placees	Number of Shares allotted	Allotment as % of International Placing^{Note 1}	Allotment as % of total Offer Shares	Number of Shares held upon Listing	% of total issued share capital upon Listing
Top 1	15,090,000	18.23%	15.46%	15,090,000	3.43%
Top 5	60,798,000	73.44%	62.28%	60,798,000	13.82%
Top 10	77,015,866	93.03%	78.89%	77,015,866	17.51%
Top 25	80,972,866 ^{Note 2}	97.81%	82.94%	80,972,866	18.41%

Notes:

- 1. This calculation includes Lesso Reserved Shares under the Lesso Preferential Offering.*
- 2. The number of Shares allotted to the top 25 placees includes 1,653,974 Lesso Reserved Shares under the Preferential Offering.*

SHAREHOLDER CONCENTRATION ANALYSIS

Shareholders	Number of Shares allotted	Allotment as % of International Placing ^{Note 1}	Allotment as % of total Offer Shares (assuming no exercise of the Over-Allotment Option)	Number of Shares held upon Listing)	% of total issued share capital upon Listing
Top 1 ^{Note 2}	0	0.00%	0.00%	177,660,000	40.38%
Top 5 ^{Note 3}	27,429,000	33.13%	28.10%	369,744,000	84.04%
Top 10	72,786,000	87.92%	74.56%	415,101,000	94.35%
Top 25	82,683,840 ^{Note 4}	99.88%	84.70%	424,998,840	96.60%

Notes:

1. This calculation includes Lesso Reserved Shares under the Lesso Preferential Offering.
2. (i) LS DiDi Network Technology Limited; (ii) Samanea China Holdings Limited; (iii) Lesso Home International Holdings Limited; (iv) China Lesso Group Holdings Limited; (v) Mr. Wong Luen Hei (黃聯禧); (vi) Ms. Zuo Xiaoping (左笑萍); (vii) Zhan Hua Limited; (viii) Mr. Zuo Manlun (左滿倫); (ix) Dawnhill Group Limited; (x) Mr. Luo Jianfeng (羅建峰); (xi) LittleBear Investment Limited; (xii) Mr. Cheung Man Yu (張文宇); (xiii) QCJJ Group Limited; (xiv) QCZC Group Limited; (xv) Ms. Tang Jia Jia (唐佳佳); (xvi) QCBM Group Limited; and (xvii) Mr. Qian Yu Cheng (錢玉澄) are members of the Lesso Consortium, and are a group of controlling shareholders. Their Shares have been aggregated for the purpose of this analysis. For details, please refer to "Relationship with our Controlling Shareholders" in the Prospectus.
3. EDA Shine International Limited, Skyline Investment International Limited, Edaurora Holdings Limited, Mr. Liu Yong are a group of controlling shareholders. Their Shares have been aggregated for the purpose of this analysis. For details, please refer to "Relationship with our Controlling Shareholders" in the Prospectus.
4. The number of Shares allotted to the top 25 Shareholders includes 1,653,974 Lesso Reserved Shares under the Preferential Offering.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

Pool A

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
1,000	3,327	333 out of 3,327 applicants to receive 1,000 shares	10.01%
2,000	665	100 out of 665 applicants to receive 1,000 shares	7.52%
3,000	925	181 out of 925 applicants to receive 1,000 shares	6.52%
4,000	209	51 out of 209 applicants to receive 1,000 shares	6.10%
5,000	337	93 out of 337 applicants to receive 1,000 shares	5.52%
6,000	138	42 out of 138 applicants to receive 1,000 shares	5.07%
7,000	79	27 out of 79 applicants to receive 1,000 shares	4.88%
8,000	92	34 out of 92 applicants to receive 1,000 shares	4.62%
9,000	77	31 out of 77 applicants to receive 1,000 shares	4.47%
10,000	504	216 out of 504 applicants to receive 1,000 shares	4.29%
15,000	878	485 out of 878 applicants to receive 1,000 shares	3.68%
20,000	229	152 out of 229 applicants to receive 1,000 shares	3.32%
25,000	84	63 out of 84 applicants to receive 1,000 shares	3.00%
30,000	338	278 out of 338 applicants to receive 1,000 shares	2.74%
35,000	65	60 out of 65 applicants to receive 1,000 shares	2.64%
40,000	70	1,000 shares	2.50%
45,000	55	1,000 shares plus 6 out of 55 applicants to receive an additional 1,000 shares	2.46%
50,000	185	1,000 shares plus 34 out of 185 applicants to receive an additional 1,000 shares	2.37%
60,000	125	1,000 shares plus 41 out of 125 applicants to receive an additional 1,000 shares	2.21%
70,000	78	1,000 shares plus 36 out of 78 applicants to receive an	2.09%

		additional 1,000 shares	
80,000	70	1,000 shares plus 42 out of 70 applicants to receive an additional 1,000 shares	2.00%
90,000	47	1,000 shares plus 34 out of 47 applicants to receive an additional 1,000 shares	1.91%
100,000	361	1,000 shares plus 300 out of 361 applicants to receive an additional 1,000 shares	1.83%
200,000	234	2,000 shares plus 195 out of 234 applicants to receive an additional 1,000 shares	1.42%
300,000	146	3,000 shares plus 97 out of 146 applicants to receive an additional 1,000 shares	1.22%
400,000	88	4,000 shares plus 35 out of 88 applicants to receive an additional 1,000 shares	1.10%
500,000	55	5,000 shares	1.00%
600,000	33	5,000 shares plus 22 out of 33 applicants to receive an additional 1,000 shares	0.94%
700,000	25	6,000 shares plus 7 out of 25 applicants to receive an additional 1,000 shares	0.90%
800,000	24	7,000 shares	0.88%
900,000	19	7,000 shares plus 7 out of 19 applicants to receive an additional 1,000 shares	0.82%
1,000,000	160	8,000 shares	0.80%
Total	9,722	Total number of Pool A successful applicants: 3,921	

Pool B

NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
2,000,000	164	30,000 shares plus 90 out of 164 applicants to receive an additional 1,000 shares	1.53%
3,000,000	19	44,000 shares	1.47%
4,000,000	3	56,000 shares	1.40%
4,881,000	21	67,000 shares	1.37%
Total	207	Total number of Pool B successful applicants: 207	

As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.

COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the places or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

OTHER / ADDITIONAL INFORMATION

Each of the Directors, the Sole Sponsor and the Sole Overall Coordinator confirms that the reallocation of 5,080,000 Offer Shares from the International Placing to the Hong Kong Public Offer, which results in the total number of the Offer Shares available under the Hong Kong Public Offer to increase to 14,843,000 Offer Shares, representing approximately 15.20% of the number of the Offer Shares initially available under the Global Offering, is in compliance with the restrictions set forth under paragraphs 8 and 9 of the Chapter 4.14 of the Guide For New Listing Applicants.

DISCLAIMERS

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"). The securities may not be offered or sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws, or outside the United States unless in compliance with Regulation S under the U.S. Securities Act. There will be no public offer of securities in the United States.

The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated 20 May 2024 issued by the Company for

detailed information about the Global Offering described in the Prospectus and in this announcement before deciding whether or not to invest in the Shares thereby being offered.

**Potential investors of the Offer Shares should note that the Sole Overall Coordinator and the Sole Global Coordinator (for itself and on behalf of the Hong Kong Underwriters and the Capital Market Intermediaries) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offer – Hong Kong Underwriting Agreement – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on 28 May 2024).*

PUBLIC FLOAT

Immediately following the completion of the Global Offering, an aggregate of 109,985,000 Shares or approximately 25.0% of the issued share capital of the Company (without taking into account any Shares to be issued upon the exercise of any options granted under the Pre-IPO Share Option Scheme and Post-IPO Share Option Scheme, and vesting of RSUs granted under the Pre-IPO RSU Plan and Post-IPO RSU Plan) will be held in the public hands. Therefore, the number of Shares in the public hands represents no less than 25% of the total issued share capital of the Company, satisfying the minimum percentage requirement in compliance with Rule 8.08(1) of the Listing Rules.

The Directors also confirm that (i) no placees will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; (ii) there will not be any new substantial Shareholder immediately after the Global Offering; (iii) the three largest public Shareholders do not hold more than 50% of the Shares held in the public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; and (iv) there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

COMMENCEMENT OF DEALINGS

Share certificates will only become valid evidence of title at 8:00 a.m. on Tuesday, May 28, 2024 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. Investors who trade the Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid evidence of title do so entirely at their own risk. Assuming that the Hong Kong Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Tuesday, May 28, 2024, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, May 28, 2024 (Hong Kong time).

The Shares will be traded in board lots of 1,000 Shares each, and the stock code of the Shares will be 2505.

By order of the Board
EDA GROUP HOLDINGS LIMITED
Mr. LIU Yong
Executive Director and Chairman of the Board

Hong Kong, 27 May 2024

Directors of the Company named in the application to which this announcement relates are: (i) Mr. LIU Yong, Ms. LI Qin and Mr. CHEUNG Man Yu as executive directors; (ii) Mr. ZUO Manlun and Mr. LUO Jianfeng as non-executive directors; and (iii) Mr. CHAN Kwok Cheung Kevin, Mr. NG Cheuk Him and Mr. WONG Ping Yee Natalis as independent non-executive directors.

** For identification purpose only*