
[REDACTED]

[REDACTED]

EDA Group Holdings Limited

[REDACTED]

**Practice Note 15 of the Listing
Rules**

The Spin-off is not subject to shareholders’ approval of Lesso. Lesso is required to comply with the requirements of Practice Note 15 of the Listing Rules which, among other things, require us [REDACTED]. For further details of the [REDACTED], see “Structure and Conditions of the [REDACTED] — The [REDACTED]” in this document.

[REDACTED]

Exchange rate conversion

Solely for your convenience, in this document, unless otherwise stated, unless we indicate otherwise, amounts denominated in RMB have been translated into Hong Kong dollars at an exchange rate of RMB0.91 to HK\$1.00 and amounts denominated in US\$ have been translated into Hong Kong dollars at an exchange rate of US\$0.13 to HK\$1.00. Such conversions shall not be construed as representations that amounts in RMB and/or US\$ were or could have been or could be converted into Hong Kong dollars at such rates or any other exchange rates on such date or any other date.

Dividend policy

See “Financial Information — Dividends and Dividend Policy”. Unless we determine otherwise, dividends, if declared, will be paid in Hong Kong dollars to our Shareholders, as recorded in our register of members, by ordinary post, at our Shareholders’ own risks, to the registered address of each such Shareholder, or in the case of joint holders, the holder whose name stands first in our register of members in respect of the joint holding, or to such person and to such address as the holder or joint holders may in writing direct.

Voting rights

Each Share entitles its holder to one vote on a poll at our Shareholders’ meeting. See “Summary of the Constitution of our Company and Cayman Company Act” in Appendix III to this document.

Stamp duty

All Shares issued by us pursuant to applications made in the [REDACTED] will be registered on our register of members to be maintained by our [REDACTED], in Hong Kong. Our principal register of members will be maintained by our [REDACTED], in the Cayman Islands. Only Shares registered on our Company’s register of members in Hong Kong may be [REDACTED] on the Stock Exchange.

No stamp duty is payable by applicants in the [REDACTED].

[REDACTED]

[REDACTED] in our Shares registered on our Company's register of members in Hong Kong will be subject to Hong Kong stamp duty.

Register of members

Our Company's branch share register in Hong Kong will be maintained by [REDACTED]. All of the Shares [REDACTED] pursuant to the [REDACTED] will be registered on our branch share register in Hong Kong.

**Application for the [REDACTED]
on the Stock Exchange**

We have applied to the [REDACTED] for the granting of the [REDACTED] of, and permission to [REDACTED], the Shares to be [REDACTED] by us pursuant to the [REDACTED] (including the additional Shares which may be [REDACTED] pursuant to the exercise of the [REDACTED], the Shares which may be issued pursuant to the exercise of the options granted under the [REDACTED] Share Option Scheme and any options that may be granted under the [REDACTED] Share Option Scheme, and the vesting of the RSU(s) which may be granted under the [REDACTED] RSU Plan and [REDACTED] RSU Plan).

[REDACTED] in the Shares on the Stock Exchange are expected to commence on [REDACTED]. No part of our share or loan capital is [REDACTED] on or dealt in on any other stock exchange and no such [REDACTED] or permission to [REDACTED] is being or proposed to be sought on the Stock Exchange or any other stock exchange as of the date of this document. All the [REDACTED] will be registered on our register of members in Hong Kong maintained by the [REDACTED] in order to enable them to be [REDACTED] on the Stock Exchange.

[REDACTED]

Under Section 44B(1) of the Companies (Winding Up and Miscellaneous Provisions) Ordinance, any allotment made in respect of any application will be invalid if the **[REDACTED]** of, and permission to **[REDACTED]**, the Shares on the Stock Exchange is refused before the expiration of three weeks from the date of the closing of the application lists, or such longer period (not exceeding six weeks) as may, within the said three weeks, be notified to our Company by or on behalf of the Stock Exchange.

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

Language

If there is any inconsistency between the English version and the Chinese translation of this document, the English version of this document shall prevail. For ease of reference, the names of Chinese laws and regulations, governmental authorities, institutions, natural persons or other entities (including certain of our subsidiaries) have been included in this document in both the Chinese and English languages, and in the event of any inconsistency, the Chinese versions shall prevail.

Rounding of figures

Certain amounts and percentage figures included in this document have been subject to rounding adjustments. Accordingly, figures shown as totals in certain tables may not be arithmetic aggregation of the figures preceding them.

**Procedures for applying for
[REDACTED] and
[REDACTED]**

See “How to Apply for [REDACTED] and [REDACTED]” in this document.

[REDACTED]

Conditions of the [REDACTED] See “Structure and Conditions of the [REDACTED] — Conditions of the [REDACTED]”.

Commencement of [REDACTED] in the Shares [REDACTED] in the Shares on the Stock Exchange are expected to commence at [REDACTED].

[REDACTED]

We will not issue any temporary documents of title.