
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND ON DISPLAY

A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) the written consents referred to in “Appendix IV — Statutory and General Information — Other Information — Consents of experts” in this document; and
- (b) a copy of each of the material contracts referred to in “Appendix IV — Statutory and General Information — Further Information about our Business — Summary of material contracts” in this document.

B. DOCUMENTS ON DISPLAY

Copies of the following documents will be published on the Stock Exchange’s website at www.hkexnews.hk and our Company’s website at www.edayun.cn up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum of Association and Articles of Association;
- (b) the accountants’ report prepared by Ernst & Young on the historical financial information of our Group for each of the years ended 31 December 2021, 2022 and 2023, the text of which is set forth in Appendix IA to this document;
- (c) the accountants’ report prepared by Ernst & Young on the historical financial information of Shenzhen EDA for each of the year ended 31 December 2021, the text of which is set forth in Appendix IB to this document;
- (d) the audited consolidated financial statements of our Group for each of the three years ended 31 December 2021, 2022 and 2023;
- (e) the accountants’ report prepared by Ernst & Young on the unaudited [REDACTED] financial information of our Group as of 31 December 2023, the text of which is set forth in Appendix II to this document;
- (f) copies of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about our Business — 1. Summary of material contracts” in Appendix IV to this document;

APPENDIX V

DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES IN HONG KONG AND ON DISPLAY

- (g) the written consents referred to in the section headed “Statutory and General Information — H. Other Information — 8. Consents of experts” in Appendix IV to this document; and
- (h) the service contracts and letters of appointment with Directors, referred to in the section headed “Statutory and General Information — C. Further Information about our Directors and Substantial Shareholders” in Appendix IV to this document;
- (i) the letter of advice prepared by Harney Westwood & Riegels, our legal adviser on Cayman Islands law, in relation to certain aspects of the Companies Act (Revised) of the Cayman Islands referred to in Appendix III to this document;
- (j) the Cayman Companies Act;
- (k) the industry report prepared by Frost & Sullivan, our industry consultant;
- (l) the legal opinion issued by Han Kun Law Offices, our legal adviser as to PRC laws, in respect of certain aspects of our Group and our property interests in the PRC;
- (m) the legal opinion issued by DKLM LLP, our legal advisers as to England & Wales law, in respect of certain aspects of our Group in England & Wales;
- (n) the legal opinion issued by McCullough Robertson, our legal advisers as to Australian law, in respect of certain aspects of our Group in Australia;
- (o) the legal diligence report issued by Withers Bergman LLP, our legal advisers as to US law, in respect of certain aspects of our Group in the United States of America;
- (p) the legal opinion issued by Dentons Canada LLP, our legal advisers as to Canadian law, in respect of certain aspects of our Group in Canada;
- (q) the full list of all the Grantees of the [REDACTED] Share Option Scheme, containing all the details in respect of each option required under the Companies (Winding Up and Miscellaneous Provisions) Ordinance and the Listing Rules;
- (r) the terms of the [REDACTED] Share Option Scheme;
- (s) the terms of the [REDACTED] RSU Plan;

APPENDIX V

**DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES IN HONG KONG AND ON DISPLAY**

- (t) the terms of the [REDACTED] Share Option Scheme; and

- (u) the terms of the [REDACTED] RSU Plan.