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Bank of Zhengzhou Co., Ltd.*
鄭州銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)
(H Shares Stock Code: 6196)

**ANNOUNCEMENT ON COMPLETION OF ISSUANCE OF
2024 GREEN FINANCIAL BONDS**

References are made to the circular dated April 29, 2022 and poll results announcement dated June 10, 2022 of Bank of Zhengzhou Co., Ltd.* (the “**Bank**”), in relation to, among other things, the proposal of and the approval for issuance of financial bonds.

Recently, as approved by the People's Bank of China, the Bank successfully issued “2024 Green Financial Bonds of Bank of Zhengzhou Co., Ltd.” (the “**Bonds**”) in the national interbank bond market, with an issuing scale of RMB2 billion. The Bonds are three-year fixed rate bonds with a coupon rate of 2.25%.

The proceeds raised from the issuance of the Bonds will be used on green projects specified in the “Green Bond Supported Project Catalogue (2021 Edition)” in accordance with applicable laws and regulatory approvals.

By order of the Board
Bank of Zhengzhou Co., Ltd.*
ZHAO Fei
Chairman

Zhengzhou, Henan, China
May 28, 2024

As at the date of this announcement, the Board comprises Mr. ZHAO Fei as executive director, Ms. WANG Dan, Mr. LIU Bingheng and Mr. WANG Shihao as non-executive directors, and Ms. LI Yanyan, Mr. LI Xiaojian, Mr. SONG Ke and Ms. LI Shuk Yin Edwina as independent non-executive directors.

* *The Bank is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*