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國美金融科技有限公司  
**Gome Finance Technology Co., Ltd.**  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 628)

**POLL RESULTS OF SPECIAL GENERAL MEETING  
HELD ON 28 MAY 2024**

References are made to the circular (the “**Circular**”) and the notice of special general meeting (the “**SGM Notice**”) of Gome Finance Technology Co., Ltd. (the “**Company**”) both dated 8 May 2024. Unless the context requires otherwise, capitalised terms used in this announcement have the same meanings as those defined in the Circular.

**POLL RESULTS AT THE SPECIAL GENERAL MEETING**

The Board is pleased to announce that the proposed resolutions (the “**Proposed Resolutions**”) set out in the SGM Notice were duly passed by the Shareholders and the Independent Shareholders respectively by way of poll at the SGM held on 28 May 2024.

The Company’s Hong Kong branch share registrar, Union Registrars Limited, was appointed as the scrutineer at the SGM for the purpose of vote-taking. The poll results in respect of the Proposed Resolutions at the SGM are as follows:

Special Resolution <sup>(Note)</sup>		Number of votes (%)	
		For	Against
1.	To approve the Capital Reduction and the Share Sub-division and to authorise any one of the directors of the Company (the “ <b>Directors</b> ”) to do all such acts and things and execute all documents as he/she/they may consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Capital Reorganisation.	2,121,501,866 (100%)	0 (0%)

Ordinary Resolution <sup>(Note)</sup>		Number of votes (%)	
		For	Against
2.	<p>(a) To approve the sale and purchase agreement dated 16 October 2023 entered into between the Company as purchaser and Mega Bright Capital Resources Limited (“<b>Mega Bright</b>”) as vendor in relation to, among other matters, the proposed acquisition of the entire issued share capital of GOME Faith International Investment Limited, and the transactions contemplated thereunder;</p> <p>(b) To approve the sale and purchase agreement dated 16 October 2023 entered into between the Company as purchaser and Hongkong Mingrun Business Co., Limited (“<b>Mingrun Business</b>”) as vendor in relation to, among other matters, the proposed acquisition of 330 shares in CashBox Group Technology (Hong Kong) Limited, representing 3.3% of the issued shares thereof, and the transactions contemplated thereunder;</p> <p>(c) To approve the grant of a specific mandate for the Directors to exercise the powers to allot and issue a total of 2,500,000,000 new ordinary shares of the Company (the “<b>Consideration Shares</b>”) at the issue price of HK\$0.08 each to Mega Bright and Mingrun Business; and</p> <p>(d) To authorise any one or more Directors to execute all such documents, instruments and agreements, and take such action, do all such acts or things, as he/she/they may, in his/her/their absolute discretion, consider necessary, appropriate, desirable or expedient for the purpose of, or in connection with, the implement of or giving effect or completion of any matters relating to the aforesaid sale and purchase agreements and the transactions contemplated thereunder, the issue and allotment of the Consideration Shares, and all matters incidental thereto.</p>	468,427,994 (100%)	0 (0%)

*Note:* Please refer to the SGM Notice for the full texts of the Proposed Resolutions.

As more than 75% of the votes were cast in favour of the Proposed Resolution numbered 1, it was duly passed as a special resolution of the Company. As more than 50% of the votes were cast in favour of the Proposed Resolution numbered 2, it was duly passed as an ordinary resolution of the Company.

As at the date of the SGM, the total number of issued Shares was 2,701,123,120 Shares.

The total number of Shares entitling the Shareholders to attend and vote for or against the Proposed Resolution numbered 1 at the SGM was 2,701,123,120 Shares.

As disclosed in the Circular, Swiree, which owns 1,653,073,872 Shares as at the date of the SGM (representing approximately 61.2% of the total issued Shares), was regarded as having a material interest in the Proposed Acquisitions and was required to abstain, and had abstained, from voting on the relevant resolution at the SGM. Accordingly, the total number of Shares held by the Independent Shareholders entitled to attend and vote for or against the Proposed Resolution numbered 2 was 1,048,049,248 Shares (representing approximately 38.8% of the total issued Shares).

Save as the aforesaid, (i) there were no Shares entitling the holder to attend and abstain from voting in favour of any of the Proposed Resolutions at the SGM as set out in the Listing Rules; (ii) no other Shareholder was required under the Listing Rules to abstain from voting at the SGM; (iii) there was no other restriction on any Shareholders to cast votes on any of the Proposed Resolutions; and (iv) no Shareholder has stated an intention in the Circular to vote against or to abstain from voting on any of the Proposed Resolutions at the SGM.

Mr. Song Chenxi and Mr. Mak Yau Kee Adrian attended the SGM in person and Mr. Zhou Yafei, Ms. Wei Ting, Mr. Lee Puay Khng, Professor Japhet Sebastian Law and Mr. Huang Song attended the SGM through electronic means.

By order of the Board  
**Gome Finance Technology Co., Ltd.**  
**Zhou Yafei**  
*Executive Director*

Hong Kong, 28 May 2024

*As at the date of this announcement, the executive Directors are Mr. Zhou Yafei and Mr. Song Chenxi; the non-executive Director is Ms. Wei Ting; and the independent non-executive Directors are Mr. Lee Puay Khng, Mr. Mak Yau Kee Adrian, Professor Japhet Sebastian Law and Mr. Huang Song.*