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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

VOLUNTARY ANNOUNCEMENT

**REDEMPTION OF U.S.\$1,000,000,000 3.97% GUARANTEED
PERPETUAL SECURITIES BY CRCC CHENGAN LIMITED**

(Stock Code: 5581)

References are made to the announcements of China Railway Construction Corporation Limited (the “**Company**”) dated 21 June 2019 and 27 June 2019 in respect of the U.S.\$1,000,000,000 3.97% guaranteed perpetual securities issued by CRCC Chengan Limited (the “**Issuer**”) and guaranteed by the Company (the “**2019 Securities**”).

As at the date of this announcement, the Issuer has, pursuant to the terms and conditions of the 2019 Securities, given notice to the trustee and holders of the 2019 Securities that the Issuer will redeem all of the 2019 Securities outstanding on 27 June 2024 (the “**Redemption Date**”) at their principal amount of U.S.\$1,000,000,000 plus any distribution accrued up to such Redemption Date. Upon completion of such redemption on the Redemption Date, all redeemed 2019 Securities will be cancelled forthwith.

By order of the Board
China Railway Construction Corporation Limited
Dai Hegen
Chairman

Beijing, the PRC
28 May 2024

As at the date of this announcement, the board of directors of the Company comprises Mr. Dai Hegen (Chairman and Executive Director), Mr. WANG Lixin (President and Executive Director), Mr. NI Zhen (Executive Director), Mr. GAO Lieyang (Non-executive Director), Mr. MA Chuanjing (Independent Non-executive Director), Mr. ZHAO Lixin (Independent Non-executive Director), Mr. XIE Guoguang (Independent Non-executive Director) and Mr. TSIN Wai Lun Kenneth (Independent Non-executive Director).