

China New Higher Education Group Limited

中國新高教集團有限公司 (Incorporated in the Cayman Islands with limited liability) (在開曼群島註冊成立之有限公司) (Stock Code 股份代號: 2001)

Dear registered shareholder(s),

29 May 2024

China New Higher Education Group Limited (the "Company") - Notice of Publication of Interim Report ("Current Corporate Communication") and Arrangement of Electronic Dissemination of Corporate Communications

The English and Chinese versions of the Current Corporate Communication of the Company are available on the Company's website at http://www.xingaojiao.com/ and the HKEXnews website at www.hkexnews.hk. You may access those documents by clicking "Investor Relations" on the home page of the Company's website, then selecting "Financial Reports" for the Current Corporate Communication, or browsing through the HKEXnews website. If you have selected to receive the Company's corporate communications (the "Corporate Communications") (Note 1) in printed form, enclosed is (or are) the Current Corporate Communication(s) in your selected language. If you have any difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website for any reason, the Company will promptly upon request send the printed form of the Current Corporate Communications to you free of charge. Please write to the Company's Hong Kong share registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar") at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to newhigheredu.com@computershare.com.hk. You may at any time to change your choice of language and means of receipt of all future Corporate Communications by giving reasonable notice in writing to the Share Registrar at the above address by post or by email to newhigheredu.com@computershare.com.hk. reasonable notice in writing to the Share Registrar at the above address by post or by email to newhigheredu.ecom@computershare.com.hk.

Arrangement of Electronic Dissemination of Corporate Communications

Pursuant to Rule 2.07A of the Rules Governing The Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") under the expansion of paperless listing regime and electronic dissemination of Corporate Communications that came into effect on 31 December 2023, the Company is writing to inform you that the Company has adopted electronic dissemination of Corporate Communications. Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at http://www.xingaojiao.com and the HKEXnews website at www.hkexnews.hk in place of printed copies.

Solicitation of electronic contact details

To ensure timely receipt of the latest Corporate Communications, the Company recommends you providing your email address by scanning your personalized QR code printed on the enclosed reply form (the "Reply Form"). Alternatively, you may sign and return the Reply Form to the Share Registrar.

If the Company does not receive a functional email address in your reply, until such time that the functional email address is provided to the Share Registrar, (i) you may be unable to receive any notifications regarding the publication of Corporate Communications; (ii) you may need to proactively check the Company's website and the HKEXnews website to keep up with the publication of Corporate Communications; and (iii) the Company will send the Actionable Corporate Communications^(Note 2) in printed form in compliance with Rule 2.07A(4)(b) of the Listing Rule that came into effect on 31 December 2023.

If you want to receive the future Corporate Communications in printed form, please complete the enclosed Reply Form and send it to the Share Registrar or send an email to newhigheredu.ecom@computershare.com.hk specifying your name, address and request to receive the future Corporate Communications in printed form. Please note that such instruction shall be valid unless being revoked or superseded or until expired on one year upon the receipt date of your instruction.

Should you have any queries relating to this letter, please contact the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Mondays to Fridays, excluding Hong Kong public holidays.

> By order of the Board China New Higher Education Group Limited Li Xiaoxuan Chairman

- Note 1: "Corporate Communications" refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to, (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) notices of meeting; (d) listing documents; (e) circulars; and (f) proxy forms.

 Note 2: Actionable Corporate Communication refers to any corporate communication that seeks instructions from the Company's securities holders on how they wish to exercise their rights or make an election as the Company's securities holder.

各位登記股東:

中國新高教集團有限公司(「本公司」) - 中期報告 (「本次公司通訊」) 之發佈通知以及以電子方式發佈公司通訊之安排

本公司本次公司通訊之中、英文版本已上載於本公司網站 http://www.xingaojiao.com 和香港聯合交易所披露易 (「披露易」)網站 www.hkexnews.hk。 閣下可於本公司網站主頁點擊「投資者關係」,再選擇「財務報告」以閱覽本次公司通訊,或瀏覽披露易網站。若 閣下已選擇收取本公司的公司通訊(「公司通訊」) (利益 1) 之印刷本,則隨本函附奉 閣下所選擇之語言版本的本次公司通訊印刷本。 閣下若因任何理由以致在收取或接收載於本公司網站上的本次公司通訊出現困難,本公司將於接到 閣下通知後,盡快向 閣下免費發送有關本次公司通訊的印刷本。 閣下可以書面方式通知本公司的香港股份過戶登記處(「股份過戶處」),香港中央證券登記有限公司,地址為香港灣仔皇后大道東 183 號合和中心 17M 樓,或電郵至<a href="methodology:methodolo

以電子方式發佈公司通訊之安排

根據自 2023 年 12 月 31 日起生效的擴大無紙化制度及以電子方式發佈公司通訊規定下香港聯合交易所有限公司證券上市規則(「**上市規則**」)第 2.07A 條,本公司謹此通知 閣下,本公司已採用以電子方式發佈公司通訊之安排。 請注意,所有未來公司通訊的英文版和中文版將以電子方式在本公司網站 http://www.xingaojiao.com 和披露易網站 www.hkexnews.hk 上提供,以代替印刷本。

徵集電子聯絡資料

為確保及時收到最新的公司通訊,本公司建議。閣下透過掃描本函背頁之回條(「**回條**」)上列印的。閣下專屬二維碼來提供。閣下的電子郵件地址。或者, 閣下也可以簽署回條並交回股份過戶處。

如果本公司沒有收到 閣下的有效電子郵件地址,直至股份過戶處收到 閣下有效的電子郵件地址前,(i) 閣下或將無法收到任何有關發佈公司通訊的通知;(ii) 閣下將需要主動查看公司網站和披露易網站以留意公司通訊的發佈;及(iii)本公司未來將按自 2023 年 12 月 31 日生效的上市規則第 2.07A(4)(b)條的規定以印刷本形式發送可供採取行動的公司通訊 (ME2)。

若 閣下希望收取未來公司通訊之印刷版,請填妥回條或發送電子郵件至 <u>newhigheredu.ecom@computershare.com.hk</u>,並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意,收取未來公司通訊印刷版之指示將一直有效,除非被撤銷、取代或在收到該指示一年後到期。

如 閣下對本函件有任何疑問,請於辦公時間星期一至五(香港公眾假期除外)上午9時正至下午6時正(香港時間)期間致電股份過戶處(852)2862 8688 查詢。

承董事會命 中國新高教集團有限公司 本考軒

2024年5月29日

REPLY FORM 回條				
	Computershare Hong Kong Investor Services Limited (The "Share Registrar") 17M Floor, Hopewell Centre 183 Queen's Road East, Wanchai, Hong Kong e choose ONLY ONE of the options below) 以下選項中只選擇其中一項)	致:	香港中央證券登記有限公司 (「股份過戶處」) 香港灣仔皇后大道東 183 號 合和中心 17M 樓	
0	ption 1: Provide your email address for receipt of fo			Personalized QR Code 專屬二維碼
the Company via electronic dissemination by scanning <u>vour personalized QR code</u> [選項1: 掃瞄 閣下專屬二維碼提供 閣下之電子郵件地址,以接收公司通過電子方式 發佈的未來公司通訊 [*] You are NOT required to return this Reply Form if you choose Option 1. 如選擇了選項1, 閣下無須交回本回條。				
Option 2: I/we hereby provide my/our email address in writing for receipt of future Corporate Communications* of the following listed company (the "Company") via electronic dissemination 選項 2: 本人/吾等現以書面提供本人/吾等之電子郵件地址・以確保收到以下上市公司(「本公司」)通過電子方式發佈的未來公司通訊。				
	ne of Securities holder(s) 證券持有人姓名:	Name of the listed con	mpany 上市公司名稱 : gher Education Group I	
Em	ail address 電郵地址: (Notes 3 and 4 / 附註 3 及 4)			
Option 3: I/we hereby request for receipt of future Corporate Communications* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. (Note 5) (Please mark "✓" in one of the below boxes if applicable) 選項3: 本人/吾等現要求收取未來公司通訊*之印刷版,並已知悉本指示由收取指示日期起計一年內有效。(開註5) (如適用,請在以下一個方格內劃「✓」號)				

簽名: (附註 1 及 2)

Signature(s): (Notes 1 and 2)

ness nima. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid. 請清楚填妥 閣下之所有資料。如屬聯名股東·則本回條須由所有聯名股東聯合簽署·方為有效。

2. Any Reply Form with no signature or otherwise incorrectly completed will be void. 任何回條若未有簽署或在其他方面填寫不正確,則本回條將會作廢。

English Version 英文版本

- 3. If the Company does not receive a functional email address in your reply, you will be unable to receive notifications regarding the publication of Corporate Communications*. 如本公司沒有收到 閣下的有效電子郵件地址, 閣下將無法收到有關發佈公司通訊*的通知。
- 4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.
 如 閣下通過二維碼、電郵、回條及/或其他方式提供多於一個的電子郵件地址・只有 閣下最後提供的電子郵件地址將會被用於登記。
- 知 商「地域」 雄物、地勢、四線、四線が、四線では、一線では、一線では、一線では、大きが、地域では、 5. If you mark "V" in the box in Option 3, no email address will be registered and only Corporate Communications* in printed form will be received. 如 閣下在護賃3方格内劃上「V」、建、將不會有電子郵件地址被登記・只會收取公司通訊。約回到版。 6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form. 為免存長・在本回線上的任何額外指示・本公司將不予處理。

Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.
陈非另有结时,公司逾据乃指公司已经出现将责任的疆券的持有人参照或採取行動的任何文件,其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

Contact number:

聯絡電話號碼:

Chinese Version 中文版本

PERSONAL INFORMATION COLLECTION STATEMENT 收集個人資料聲明

"Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第 486 章 (個人資料 (私隱) 條例)」中「個人資料」的涵義相区 (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本聲明中所指的「個人資料」與香港法例第 486 章 (個人資料 (私隱) 條例)」中「個人資料」的涵義相区 (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本空明中所指的「個人資料」與香港法例第 486 章 (個人資料 (私隱) 條例)」中「個人資料」的涵義相区 ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
本空明中所指的「個人資料 , Your supply of Personal Data to the Company is on a volumery basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.
國下於本日經析提供的個人資料用於(包括但不限於)有關公司以電子方式發佈公司通訊*及款 閣下持有的公司證券有關的其他事宜上與 閣下聯絡。 閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料,本公司可能無法處理 閣下在和回條上所述的指示及或要求。
Your Personal Data may be disclosed or transferred by the Company to its subsidiaries. the Share Positate and the subsidiaries.

料,本公司可能無法處理 關下在本回條上所述的指示及/或要求。
Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.
公司可就任何所說明的用述或在法例規定的情况下,將 關下的個人資料複雜或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體、並將在適當期間保留該等個人資料作核實及紀錄用途。
You have the right to request access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at privacy of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email at (iii)

<u>PrivacyOfficer@computershare.com.h.k.</u> 間下有權根據(私隱條例)的條文查閱及/或修改 閣下的個人資料・任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至般份過戶處(地址為香港灣仔皇后大道東 183 號合和中心 17M 樓)向香港隱私主 任提出・或發送電郵至 <u>PrivacyOfficer@computershare.com.h.k</u>・

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited 香港中央證券登記有限公司

Freepost No. 簡便回郵號碼:37 Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us. No postage is necessary if posted in Hong Kong.

English and Chinese Version 英文及中文版本

Date:

日期:

當 閣下寄回此回條時·請將郵寄標籤剪貼於信封上。 如在本港投寄· 閣下無需支付郵費或貼上郵票。