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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**US\$800,000,000 5.75 per cent. Guaranteed Notes due 2029 (the “Notes”)  
(Stock Code: 4585)**

**issued under the US\$5,000,000,000 Medium Term Note Programme  
(the “Programme”)**

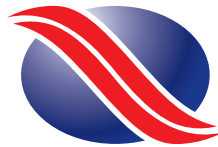
**by**

**China Cinda (2020) I Management Limited**

*(a BVI business company incorporated with limited liability in the British Virgin Islands)*

**(the “Issuer”)**

**unconditionally and irrevocably guaranteed by**



**China Cinda (HK) Holdings Company Limited**

*(incorporated with limited liability in Hong Kong)*

**(the “Guarantor”)**

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

ABC International	Bank of China (Hong Kong)	Bank of Communications	BOC International	BOCOM International	BofA Securities	China CITIC Bank International
China Construction Bank (Asia)	China Galaxy International	China International Capital Corporation	China Securities International	Cinda International	Standard Chartered Bank	

### ***Joint Bookrunners and Joint Lead Managers***

<b>Agricultural Bank of China Limited Hong Kong Branch</b>	<b>ANZ</b>	<b>CCB International</b>	<b>China Everbright Bank Hong Kong Branch</b>	<b>China Minsheng Banking Corp., Ltd., Hong Kong Branch</b>	<b>China Zheshang Bank Co., Ltd. (Hong Kong Branch)</b>	<b>CITIC Securities</b>
<b>CMBC Capital</b>	<b>CNCB Capital</b>	<b>Crédit Agricole CIB</b>	<b>Deutsche Bank</b>	<b>Essence International</b>	<b>Goldman Sachs (Asia) L.L.C.</b>	<b>Guotai Junan International</b>
<b>Haitong International</b>	<b>HSBC</b>	<b>Nanyang Commercial Bank</b>	<b>Shanghai Pudong Development Bank Hong Kong Branch</b>	<b>SMBC Nikko</b>	<b>Zhongtai International</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 17 May 2024 and the pricing supplement relating to the issue of the Notes dated 20 May 2024. The listing of and permission to deal in the Notes is expected to become effective on 29 May 2024.

Hong Kong, 28 May 2024

*As at the date of this announcement, the directors of the Issuer are Mr. HUANG Qiang and Ms. CAO Yabing.*

*As at the date of this announcement, the directors of the Guarantor are Mr. LIANG Senlin, Mr. HUANG Qiang, Mr. REN Li, Mr. SHEN Hongpu and Ms. WANG Jianli.*