

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



MIKO INTERNATIONAL HOLDINGS LIMITED

米格國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1247)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Miko International Holdings Limited (the “**Company**”) dated 8 May 2024 (the “**Announcement**”) in relation to, among other things, the Placing of new Shares under General Mandate. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board is pleased to announce that all conditions set out in the Placing Agreement have been fulfilled and the completion of the Placing took place on 28 May 2024 in accordance with the terms and conditions of the Placing Agreement.

An aggregate of 28,338,000 Placing Shares have been successfully placed to not less than six Placees who and whose ultimate beneficial owners are not the connected person(s) of the Company and its connected persons at the Placing Price of HK\$0.70 per Placing Share. To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, (i) each of the Placee is an independent third party; and (ii) none of the Placees has become a substantial Shareholder upon the completion of the Placing.

The 28,338,000 Placing Shares represent approximately 17.92% of the issued share capital of the Company as at the date of the Announcement and approximately 15.19% of the enlarged issued share capital of the Company immediately after the allotment and issue of the Placing Shares. The net proceeds from the Placing amounted to approximately HK\$19.3 million. The Company intends to utilise the net proceeds from the Placing for further development of supply chain management business of the Group, details of which are set out in the section headed “Reasons for the Placing and use of proceeds” in the Announcement.

The shareholding structure of the Company (i) immediately before the Placing; and (ii) as at the date of this announcement are as follows:

Shareholders	(i) Immediately before the Placing		(ii) As at the date of this announcement	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Think Wise Holdings Investment Limited (Note 1)	24,817,669	15.69	24,817,669	13.31
Rightful Style Limited (Note 2)	4,231,200	2.67	4,231,200	2.27
Goldrun Limited (Note 3)	16,480,000	10.42	16,480,000	8.84
Places	–	–	28,338,000	15.19
Other public Shareholders	<u>112,647,131</u>	<u>71.22</u>	<u>112,647,131</u>	<u>60.40</u>
Total	<u><u>158,176,000</u></u>	<u><u>100</u></u>	<u><u>186,514,000</u></u>	<u><u>100</u></u>

Notes:

1. Think Wise Holdings Investment Limited is wholly-owned and controlled by Mr. Ding Peiji. Accordingly, Mr. Ding Peiji is deemed to be interested in all the Shares in which Think Wise Holdings Investment Limited is interested under the SFO.
2. Rightful Style Limited is wholly-owned and controlled by Mr. Ding Peiyuan. Accordingly, Mr. Ding Peiyuan is deemed to be interested in all the Shares in which Rightful Style Limited is interested under the SFO.
3. Based on the notices of disclosures of interests of Goldrun Limited and Mr. Chen Hsin Fu each filed with the Stock Exchange dated 27 April 2022, these interests are held by Goldrun Limited, which is wholly owned by Mr. Chen Hsin Fu.
4. The aggregate of the percentage figures in the table above may not add up to the relevant sub-total or total percentage figures shown due to rounding of the percentage figures to two decimal places. Percentages may not add up to 100% due to rounding.

By Order of the Board
Miko International Holdings Limited
Ding Peiji
Chairman

Hong Kong, 28 May 2024

As at the date of this announcement, the executive directors of Company are Mr. Ding Peiji, Mr. Ding Peiyuan, Mr. Chan Yi Hsiung and Ms. Liu Min; and the independent non-executive directors of the Company are Mr. Ng Shing Kin, Mr. Chen Jun and Mr. Guo Zheng.