



**LUYE PHARMA GROUP LTD.**  
**绿叶制药集团有限公司**

(Incorporated in Bermuda with limited liability)  
(於百慕達註冊成立之有限公司)  
(Stock Code 股份代號: 02186)

29 May 2024

Dear registered shareholder(s),

**Arrangement of Electronic Dissemination of Corporate Communications**

Pursuant to Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) under the expansion of paperless listing regime and electronic dissemination of corporate communications that came into effect on 31 December 2023, Luye Pharma Group Ltd. (the “**Company**”) is writing to inform you that the Company has adopted electronic dissemination of corporate communications (the “**Corporate Communications**”), which mean any document(s) issued or to be issued by the Company, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

In this connection, the following arrangements will come into effect from the date hereof.

**ARRANGEMENTS**

1. Corporate Communications

Please note that both the English and Chinese versions of all future Corporate Communications will be available electronically on the website of the Company at [www.luye.cn/](http://www.luye.cn/) and the HKEXnews website at [www.hkexnews.hk/](http://www.hkexnews.hk/) in place of printed copies.

2. Actionable Corporate Communications<sup>i</sup> and solicitation of electronic contact details

The Company will send the Actionable Corporate Communications to the holders of its shares (each a “**Shareholder**” and collectively, the “**Shareholders**”) individually in electronic form by email. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will send the Actionable Corporate Communications in printed form together with a request form for soliciting the Shareholder’s functional email address to facilitate electronic dissemination of Actionable Corporate Communications in the future.

To ensure timely receipt of the Actionable Corporate Communications, the Company recommends you to provide your email address by scanning your personalized QR code printed on the reply form enclosed with this letter (the “**Reply Form**”). Alternatively, you may sign and return the Reply Form to the Company’s Hong Kong share registrar (the “**Share Registrar**”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong.

It is the responsibility of the Shareholders to provide an email address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, the Company will act according to the above arrangements. The Company will be deemed compliant with the Listing Rules if it sends Actionable Corporate Communications to the email address provided by a Shareholder without receiving any “non-delivery message”.

3. Request for Corporate Communications and Actionable Corporate Communications in printed form

If you want to receive the Corporate Communications in printed form, please complete and return the Reply Form to the Share Registrar or send an email to [luye.ecom@computershare.com.hk](mailto:luye.ecom@computershare.com.hk) specifying your name, address and request to receive the Corporate Communications in printed form. Please note that such instruction shall be valid for one year starting from the receipt date of your instruction and will expire thereafter.

If the Company does not receive the aforementioned written request, Shareholders will be considered to have agreed that the publication or receipt of the Corporate Communications and Actionable Corporate Communications in the manner described above fulfils the Company’s obligation to send the Corporate Communications and Actionable Corporate Communications to the Shareholders.

Should you have any queries relating to this letter, please contact the Share Registrar at (852)2862 8688 during business hours from 9:00 a.m. to 6:00 p.m. (Hong Kong time), Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,  
By order of the Board  
**LUYE PHARMA GROUP LTD.**  
**Liu Dian Bo**  
Chairman

<sup>i</sup> Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders of the Company on how they wish to exercise their rights or make elections as the Company’s Shareholders.



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各位登記股東：

**以電子方式發布公司通訊之安排**

根據自 2023 年 12 月 31 日起生效的擴大無紙化上市機制及以電子方式發布公司通訊規定下的香港聯合交易所有限公司證券上市規則（「上市規則」）第 2.07A 條，绿叶制药集团有限公司（「公司」）謹此通知 閣下，公司已採用以電子方式發布公司通訊（「公司通訊」），該公司通訊是指公司已發布或將予發布的任何文件，包括但不限於(a) 董事報告、其年度帳目以及審計報告副本以及（如適用）其財務摘要報告；(b) 中期報告及（如適用）其中期報告摘要；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

為此，以下安排自本通告日期起生效。

**安排**

1. 公司通訊

敬請注意，日後所有公司通訊的中英文版本將以電子方式登載於公司網站 [www.luye.cn/](http://www.luye.cn/) 及香港交易所披露易網站 [www.hkexnews.hk/](http://www.hkexnews.hk/)，以代替印刷版。

2. 可供採取行動的公司通訊<sup>1</sup>及徵集電子聯絡資料

公司將透過電子郵件以電子方式向股份持有人（「股東」）個別發送可供採取行動的公司通訊。若公司未有股東的電子郵件地址或所獲提供的電子郵件地址無效，公司將以印刷版方式發送可供採取行動的公司通訊連同要求股東提供有效電子郵件地址的表格，以便日後以電子方式發送可供採取行動的公司通訊。

為確保及時收到可供採取行動的公司通訊，公司建議 閣下透過掃描本函背頁之回條（「回條」）上列印的 閣下專屬二維碼提供 閣下的電子郵件地址。或者， 閣下亦可以簽署回條並交回公司的香港股份過戶登記處（「股份過戶處」）香港中央證券登記有限公司，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。

股東有責任提供有效的電子郵件地址。若公司未有股東的電子郵件地址或所獲提供的電子郵件地址無效，公司將依照上述安排行事。公司一經向股東所提供的電子郵件地址發送可供採取行動的公司通訊而未有接獲任何「未送達通知」，即將被視為符合上市規則。

3. 要求索取公司通訊及可供採取行動的公司通訊印刷版

若 閣下希望收取公司通訊之印刷版，請填妥回條並交回股份過戶處，或發送電子郵件至 [luye.ecom@computershare.com.hk](mailto:luye.ecom@computershare.com.hk)，並註明 閣下的姓名、地址以及收取公司通訊印刷版的要求。請注意，收取未來公司通訊印刷版之指示由收悉 閣下指示日期起計一年內有效，此後將過期。

若公司未有接獲上述書面要求，股東將被視為同意以上述方式發布或接收公司通訊及可供採取行動的公司通訊代表公司已履行向股東發送公司通訊及可供採取行動的公司通訊的義務。

如 閣下對本函件有任何疑問，請於辦公時間星期一至五（香港公眾假期除外）上午 9 時正至下午 6 時正（香港時間）期間致電股份過戶處(852)2862 8688 查詢。

承董事會命  
绿叶制药集团有限公司  
主席  
劉殿波  
謹啟

2024 年 5 月 29 日

<sup>1</sup> 可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。



## REPLY FORM 回條

To: **Computershare Hong Kong Investor Services Limited (The "Share Registrar")**  
17M Floor, Hopewell Centre  
183 Queen's Road East, Wan Chai, Hong Kong

致: **香港中央證券登記有限公司 (「股份過戶處」)**  
香港灣仔皇后大道東 183 號  
合和中心 17M 樓

(Please **choose ONLY ONE** of the options below)  
(請從以下選項中只選擇其中一項)

**Option 1: Provide email address for receipt of future Actionable Corporate Communications<sup>(Note 3)</sup> of the Company via electronic dissemination by scanning personalized QR code**

Personalized QR Code  
專屬二維碼

**選項 1:** 掃描專屬二維碼提供電子郵件地址，以接收公司通過電子方式發布的未來可供採取行動的公司通訊<sup>(附註 3)</sup>

Returning this Reply Form is **NOT required** if Option 1 is chosen.  
如選擇了選項 1，無須交回本回條。

**Option 2: I/we hereby provide my/our email address in writing for receipt of future Actionable Corporate Communications<sup>(Note 3)</sup> of the following listed company (the "Company") via electronic dissemination**

**選項 2:** 本人/吾等現書面提供本人/吾等的電子郵件地址，以收取以下上市公司(「公司」)通過電子方式發布的未來可供採取行動的公司通訊<sup>(附註 3)</sup>

Name of securities holder(s) 證券持有人姓名:

Name of the listed company 上市公司名稱:

**Luye Pharma Group Ltd.**  
**绿叶制药集团有限公司**

Email address 電郵地址: <sup>(Note 3 / 附註 3)</sup>

**Option 3: I/we hereby request for receipt of Corporate Communications\* in printed form (Please mark "✓" in the below box if applicable)**

**選項 3:** 本人/吾等現要求收取公司通訊\*印刷版 (如適用，請在以下方格內劃上「✓」號)

receive future Corporate Communications\* in printed copy and noted that this instruction is valid only for one year starting from the receipt date of instruction. <sup>(Note 5)</sup>  
收取未來公司通訊\*的印刷本，並已知悉本指示由收悉指示日期起計一年內有效。<sup>(附註 5)</sup>

Signature(s): <sup>(Note 1)</sup>  
簽名: <sup>(附註 1)</sup>

Contact number:  
聯絡電話號碼:

Date:  
日期:

Notes 附註:

1. Please complete all your details clearly. If your shares are held in joint names, all of the joint shareholders should jointly sign this Reply Form in order to be valid.  
請清楚填寫 閣下之所有資料。如屬聯名股東，則本回條須由所有聯名股東聯合簽署，方為有效。

2. Any Reply Form with no signature or otherwise incorrectly completed will be void.  
任何回條若未有簽署或在其他方面填寫不正確，則本回條將會作廢。

3. Actionable Corporate Communication is any corporate communication that seeks instructions from issuer's securities holders on how they wish to exercise their rights or make an election as the issuer's securities holder.  
可供採取行動的公司通訊指任何涉及要求發行人的證券持有人指示其擬如何行使其有關證券持有人的權利或作出選擇的公司通訊。

4. If you provide more than one email address by QR code, email, reply form and/or other means, only the latest one email address provided will be registered.  
如 閣下通過二維碼、電郵、回條及/或其他方式提供多於一個的電子郵件地址，只有 閣下最後提供的電子郵件地址將會被用於登記。

5. If you mark "✓" in the box in Option 3, no email address will be registered and only Corporate Communications\* in printed form will be received.  
如 閣下在選項 3 方格內劃上「✓」號，將不會有電子郵件地址被登記，將只收到公司通訊\*的印刷版。

6. For the avoidance of doubt, the Company does not accept any other instructions given on this Reply Form.  
為免存疑，在本回條上的任何額外指示，公司將不予處理。

\* Unless otherwise specified, Corporate Communications refer to any documents issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to the annual report, interim report, notice of meeting, circular and proxy form.  
除非另有註明，公司通訊乃指公司已發布或將予發布以供其任何證券的持有人參照或採取行動的任何文件，其中包括但不限於年報、中期報告、會議通告、通函及代表委任表格。

PERSONAL INFORMATION COLLECTION STATEMENT

收集個人資料聲明

(i) "Personal Data" in this statement has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").  
本聲明中所指的「個人資料」與香港法例第 486 章《個人資料(私隱)條例》(《私隱條例》)中「個人資料」的涵義相同。

(ii) Your Personal Data provided in this Reply Form will be used in connection with, including but not limited to, the Company's electronic dissemination of Corporate Communications and to liaise with you on other matters relating to your holdings in the Company. Your supply of Personal Data to the Company is on a voluntary basis. In case of a failure to provide sufficient information, the Company may not be able to process your instruction and/or request as stated in this Reply Form.  
閣下於本回條所提供的個人資料將用於(包括但不限於)有關公司以電子方式發布公司通訊及就 閣下持有的公司證券有關的其他事宜上與 閣下聯絡。閣下是自願向本公司提供個人資料。若 閣下未能提供足夠資料，本公司可能無法處理 閣下在本回條上所述的指示及/或要求。

(iii) Your Personal Data may be disclosed or transferred by the Company to its subsidiaries, the Share Registrar, and/or other companies or bodies for any of the stated purposes, or when it is required to do so by law and will be retained for such period as may be necessary for our verification and record purposes.  
公司可就任何所說明的用途或在法例規定的情況下，將 閣下的個人資料披露或轉移給公司的附屬公司、股份過戶處、及/或其他公司或團體，並將在適當期間保留該等個人資料作核實及紀錄用途。

(iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing, by mail to the Hong Kong Privacy Officer of the Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email at [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk).  
閣下有權根據《私隱條例》的條文查閱及/或修改 閣下的個人資料。任何該等查閱及/或修改個人資料的要求均須以書面方式郵寄至股份過戶處(地址為香港灣仔皇后大道東 183 號合和中心 17M 樓)向香港隱私主任提出，或發送電郵至 [PrivacyOfficer@computershare.com.hk](mailto:PrivacyOfficer@computershare.com.hk)。

Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited  
香港中央證券登記有限公司  
Freeport No. 簡便回郵號碼: 37  
Hong Kong 香港

Please cut the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.

當 閣下寄回此回條時，請將郵寄標籤剪貼於信封上。  
如在本港投寄，閣下無需支付郵費或貼上郵票。