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EDA GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

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- (g) this announcement does not constitute a prospectus, offering circular, notice, circular, brochure or advertisement offering to sell any securities to the public in any jurisdiction, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite offers by the public to subscribe for or purchase any securities; and
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*This announcement is made by the order of the Company. The Company’s board of directors (the “**Board**”) collectively and individually accept responsibility for the accuracy of this announcement.*



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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

As at the date of this announcement, the Company has appointed CMB International Capital Limited as its overall coordinator.

Further announcement(s) shall be made in accordance with the Listing Rules in the event that additional overall coordinators are appointed by the Company.

By order of the Board
EDA Group Holdings Limited
Mr. LIU Yong

Executive Director and Chairman of the Board

Hong Kong, 27 February 2024

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. LIU Yong, Ms. LI Qin and Mr. CHEUNG Man Yu as executive directors; (ii) Mr. ZUO Manlun and Mr. LUO Jianfeng as non-executive directors; and (iii) Mr. CHAN Kwok Cheung Kevin, Mr. NG Cheuk Him and Mr. WONG Ping Yee Natalis as proposed independent non-executive directors.