CHINA WOOD INTERNATIONAL HOLDING CO., LIMITED

中木國際控股有限公司

(Incorporated in the Cayman Islands with limited liability) (於開曼群島莊冊成立之有限公司) (Stock Code 股份代號: 1822)

NOTIFICATION LETTER 通知信函

29 May 2024

Dear Registered Shareholders,

China Wood International Holding Co., Limited (the "Company")

- Notice of publication of Circular dated 29 May 2024 in relation to proposed Share Consolidation together with Notice of Extraordinary General Meeting and Proxy form (the "Current Corporate Communication")

The English and Chinese versions of the Company's Current Corporate Communications are now available on the Company's website at www.chinawoodint.com.hk and the website of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") at www.hkexnews.hk respectively (the "Website Version"). The Company strongly recommends you to access the Website Version of the Current Corporate Communication and all future Corporate Communications (Note).

If you have difficulty in receiving email notification or gaining access to the Website Version of the Corporate Communications and would like to receive the Current Corporate Communication and all future Corporate Communications in printed form, please complete, sign the enclosed Reply Form and return it to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited ("Branch Share Registrar") at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by post using the provided prepaid mailing label (no stamp is needed if posted in Hong Kong) or by email to 1822-ecom@hk.tricorglobal.com. The Company will send the Current Corporate Communications and all future Corporate Communications to you in printed form free of charge upon your request.

It is the responsibility of registered shareholders to provide a functional email address. If you have not provided your email address to the Company or need to update your email address, the Company recommends you to provide your email address by completing, signing the enclosed Reply Form and returning to the Branch Share Registrar at the abovementioned address by post or by email to 1822-ecom@hk.tricorglobal.com. If the Company does not have your functional email address, until such time that the functional email address is provided to the Branch Share Registrar, you will be unable to receive via email notices of publication of the Website Version of Corporate Communications ("Notice of Publication") and Actionable Corporate Communications in electronic form. As such, the Company would only be able to send you the Notice of Publication and the Actionable Corporate Communications in printed form.

Should you have any queries relating to this notification, please call the Branch Share Registrar's telephone hotline at (852) 2980 1333 from 9:00 a.m. to 6:00 p.m., Monday to Friday (excluding public holidays).

Yours faithfully, China Wood International Holding Co., Limited Lyu NingJiang

Chairman and Executive Director

Note:

Corporate Communications include any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders.

各位登記股東:

中木國際控股有限公司(「本公司」)

日期為2024年5月29日關於建議股份合併之通函連同股東特別大會通告及代表委任表格(「本次公司通訊」)之刊發通知

本公司的本次公司通訊之中、英文版本已分別上載於本公司網站(www.chinawoodint.com.hk) 及香港聯合交易所有限公司(「聯交所」)之網站(www.hkexnews.hk) (「網站版本」)。本公司強烈建議 閣下閱覽本次公司通訊及所有日後公司通訊 (###) 的網站版本。

如 闍下無法以電子郵件方式收取或閱覽公司通訊的網站版本及欲索取本次公司通訊及所有日後公司通訊的印刷本,請填妥及簽署隨附之回條,並以已預付郵費的郵寄標籤寄回本公司之香港股份過戶登記分處(「股份過戶登記分處」)卓佳證券登記有限公司(地址為香港夏慤道16號遠東金融中心17樓)(如在香港投寄毋須貼上郵票),或電郵至1822-ecom@hk.tricorglobal.com。本公司會因應 閻下之要求寄發本次公司通訊及所有日後公司通訊的印刷本,費用全免。

登記股東有責任提供有效的電子郵件地址。如 閣下尚未提供 閣下之電子郵件地址予本公司,或需更新 閣下之電子郵件地址,本公司建議 閣下填妥及簽署隨附之回條,並按上述地址以郵寄方式交回的股份過戶登記分處或以電郵方式發送至1822-ecom@hk.tricorglobal.com,以提供 閣下之電子郵件地址。如果本公司沒有收到 閣下的有效電子郵件地址, 閣下將無法透過電子郵件方式收取以電子方式發送的公司通訊網站版本的刊發通知(「刊發通知」)及可供採取行動的公司通訊。本公司只能以印刷本方式向閣下發送刊發通知及可供採取行動的公司通訊之印刷本予 閣下,直至股份過戶登記分處收到 閣下有效的電子郵件地址為止。

倘 閣下對本通知有任何查詢,請於星期一至星期五(公眾假期除外)上午9時至下午6時,致電股份過戶登記分處熱線 (852) 2980 1333。

中木國際控股有限公司

主席兼執行董事 呂寧江

謹啟

2024年5月29日

附註:

公司通訊包括本公司發佈或將子發佈以供其任何證券持有人或投資大眾參照或採取行動的任何文件,其中包括但不限於(a)董事會報告,公司年度帳目連同核數師報告以及(如適用)財務确要報告;(b) 中期報告及(如適用)中期 摘要報告;(c) 季度報告(如有);(d) 會議通告;(e) 上市文件;(f) 通函;及(g) 代表委任表格。

可供採取行動的公司通訊是指任何涉及要求股東指示其擬如何行使其有關股東權利或作出選擇的公司通訊。

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China Wood International Holding Co., Limited (the "Company")

(Stock Code: 1822)

(Incorporated in the Cayman Islands with limited liability)

c/o Tricor Investor Services Limited

17/F, Far East Finance Centre,

16 Harcourt Road, Hong Kong

中木國際控股有限公司(「本公司」) (股份代號:1822)

(於開曼群島註冊成立之有限公司)

經卓佳證券登記有限公司

香港夏慤道16號

遠東金融中心17樓

Part A	I/We would like to receive the Current Corporate Communication and all future Corporate Communications and Actionable Corporate Communications in printed form in the manner
甲部	indicated below:
	本人/我們現欲以下列方式收取本次公司通訊及所有日後公司通訊及可供採取行動的公司通訊之印刷本:
(Please m	ark "√" in ONLY ONE of the following boxes 請從下列選擇中, 僅 在其中 一個 空格内劃上「✓」號)
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	I/We would like to receive a printed copy in the English language only; OR

ш	本人/我們現欲收取一份英文印刷本:或
	I/We would like to receive a printed copy in the Chinese language only; OR 本人/我們現欲收取一份中文印刷本;或
	I/We would like to receive a printed copy in both the English language and the Chinese language. 本人/我們現欲收取英文和中文各一份印刷本。
Part B	I/We would like to receive all future Corporate Communications and Actionable Corporate Communications in electronic form via the email address below:

本人/我們現欲以以下電郵地址電子郵件方式收取本公司所有日後公司通訊及可供採取行動的公司通訊:

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(Please provide the email address in English Capital Letters)

(請以英文正楷填寫電郵地址)

Name(s) of Shareholder(s):		Signature:
股東姓名:	(Please use BLOCK LETTERS 請用正楷填寫)	簽名:
Address:		
地址:		(Please use BLOCK LETTERS 請用正楷填寫)
地址: Contact telephone number:		(Please use BLOCK LETTERS 請用止楷填寫) Date:

Notes 附計

- If both English and Chinese versions of the Corporate Communications.

 Communications.

 老公司通訊的英文版本会件為一份文件,則公司通訊的英文版本及中文版本的印刷版本等高绘要求取任一版本公司通讯印刷本的股東。

 若公司通讯的英文版本会件為一份文件,則公司通讯的英文版本及中文版本的印刷版本等高绘要求取任一版本公司通讯印刷本的股東。

 活 is the responsibility of the Shareholders to provide deemail address that is functional. If the Company does not possess the email address of a Shareholder or the email address provided is not functional, such Shareholder will be deemed, until such time when such Shareholder has provided a valid and functional email address to the Share Registrar, to have elected to receive a notice of publication of the Corporate Communications by post.

 股東有責任提供有效的電子郵件地址。倘若本公司施服规率的電子郵件地址或所提供的電子郵件地址無效,則談股東將接視為已選擇以新布方式接收公司通讯刊登通知,直至談股東向股份過戶登記處提供有效且可用的電子郵件地址為止。

 For the avoidance of doubt. we do not accept any special instructions written on this form.

 為免產生疑問,在本表格作出的任何翻外手寫指示,公司將不予受理。

 Corporate Communications include any document(sissued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report and its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary financial report; (c) the quarterly report, if any; (d) a notice of meeting; (e) a listing document; (f) a circular; and (g) a proxy form.

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- 公司通讯选品本公司资源规则了资源以外共任的运货程件人总区展入本参照系统和认为到过四人时,其中包括但不成式(D) 里事曾被置,公司年度被日建回传教师被查见及(知题用), (d) 會議通告:(e) 上市文件:(d) 通信:(g) 代表委任法格。 Actionable Corporate Communications refer to any corporate communications that seek instructions from the Shareholders on how they wish to exercise their rights or make elections as Shareholders, 可供料似了新的公司通讯是任任内涉及要求股東指示其接向何行理主有關股東權利政作出提擇的公司通讯。

PERSONAL INFORMATION COLLECTION STATEMENT 收集值人資料裡明

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"). Your supply of the Personal Data is on a voluntary basis and for the purpose of processing your instructions as stated in this form (the "Purposes"). If you fail to supply sufficient information, the Company may not be able to proceed supposes your instructions. The Company may not seek to encompany for use in connection with the Purposes and to such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and not such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and not such parties who are authorized by law to request the information or are otherwise relevant for the Purposes and not such parties who are authorized by law to request the information. The Personal Data can be made in accordance with the provisions of the PDPO and any such request should be in writing and sent to the Data Privacy Officer of Tricor Investor Services Limited at the above address.

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Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage is necessary if posted in Hong Kong.

閣下寄回本回條時,請將郵寄標籤剪貼於信封上。 如在本港投寄, 閣下無需支付郵費或貼上郵票。

Mailing Label 郵寄標籤

Tricor Investor Services Limited 卓佳證券登記有限公司 Freepost No. 簡便回郵號碼:10 GPO Hong Kong 香港

