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HAICHANG OCEAN PARK HOLDINGS LTD.

海昌海洋公園控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2255)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF THE COMPANY

This announcement is made by Haichang Ocean Park Holdings Ltd. (the “**Company**”) pursuant to Rule 13.51(1) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (“**Directors**”) of the Company proposes to amend the existing amended and restated memorandum and articles of association of the Company (the “**Existing Memorandum and Articles of Association**”), among others, (i) to update and bring the Existing Memorandum and Articles of Association in line with the latest regulatory requirements in relation to the expanded paperless listing regime and the electronic dissemination of corporate communications by listed issuers and the relevant amendments made to the Listing Rules which took effect from 31 December 2023; and (ii) to make other house-keeping amendments to the Existing Memorandum and Articles of Association for the purpose of clarifying existing practices and making consequential amendments (collectively, the “**Proposed Amendments**”).

In order to implement the Proposed Amendments, the Board proposes that the Company adopts a new set of amended and restated Memorandum and Articles of Association (the “**Amended Memorandum and Articles of Association**”) in substitution for, and to the exclusion of, the Existing Memorandum and Articles of Association. The Proposed Amendments and the proposed adoption of the Amended Memorandum and Articles of Association are subject to the approval by the shareholders (the “**Shareholders**”) of the Company by way of a special resolution at the forthcoming annual general meeting to be held on 28 June 2024 (the “**AGM**”) and shall take effect upon the passing of the special resolution.

A circular containing, among other things, details of the Proposed Amendments and a notice of the AGM will be despatched to the Shareholders on 30 May 2024.

By Order of the Board
Haichang Ocean Park Holdings Ltd.
Qu Naijie
*Chairman, Executive Director and
Chief Executive Officer*

Shanghai, the People's Republic of China, 29 May 2024

As at the date of this announcement, the executive Directors are Mr. Qu Naijie, Mr. Qu Cheng and Mr. Li Kehui; the non-executive Directors are Mr. Wang Xuguang, Mr. Go Toutou (former name Wu Tongtong) and Mr. Yuan Bing; and the independent non-executive Directors are Mr. Wang Jun, Mr. Zhu Yuchen and Ms. Shen Han.